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# Web-scale, Schema-Agnostic, End-to-End Entity Resolution



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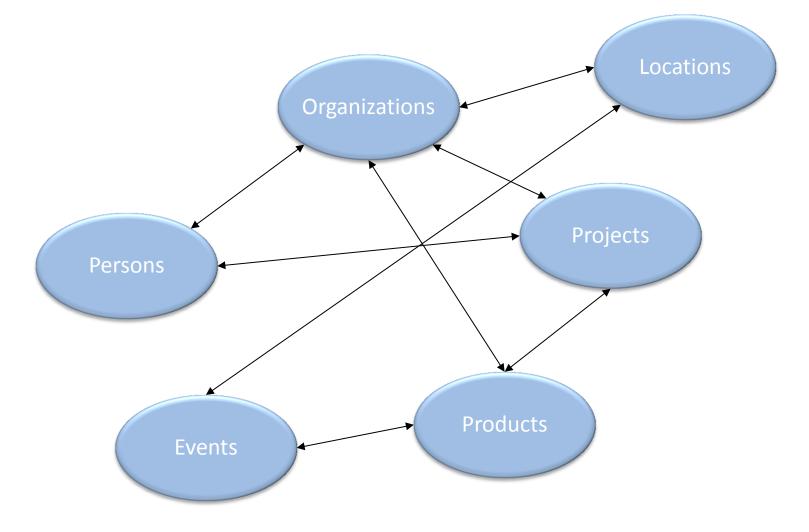




Papadakis & Palpanas, WWW 2018, April 2018

### Entities: an invaluable asset

"Entities" is what a large part of our knowledge is about:



# How many names, descriptions or IDs (URIs) are used for the same real-world "entity"?

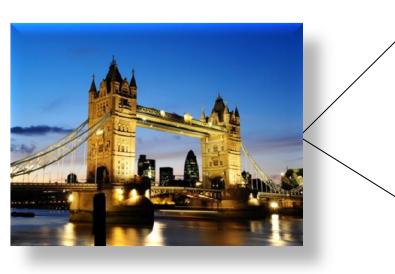


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London 런던 مده लंडन लंदन अंडन तरे (איבי ロンドン ल रून ลอนดอน இலண்டன் ლონდონი Llundain Londain Londe Londen Londen Londen Londinium London Londona Londonas Londoni Londono Londra Londres Londrez Londyn Lontoo Loundres Luân Đôn Lunden Lundúnir Lunnainn Lunnon לאנדאן לונדון اندن لندن لندن لوندون Лёндан Лондан Лондон Лондон Лондон Цпицпи 伦敦 ...

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London 런던 مدم लंडन लंदन अंडन तंद्रन ८ אזג ロンドン লন্ডৰ ลอนดอน இலண்டன் ლონდონი Llundain Londain Londe Londen Londen Londen Londinium London Londona Londonas Londoni Londono Londra Londres Londrez Londyn Lontoo Loundres Luân Đôn Lunden Lundúnir Lunnainn Lunnon לאנדאן לונדון لندن لندن ليدن لوندون Лёндан Лондан Лондон Лондон Лондон Цпипи 伦敦 ...

capital of UK, host city of the IV Olympic Games, host city of the XIV Olympic Games, future host of the XXX Olympic Games, city of the Westminster Abbey, city of the London Eye, the city described by Charles Dickens in his novels, ...

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http://sws.geonames.org/2643743/ http://en.wikipedia.org/wiki/London http://dbpedia.org/resource/Category:London ...

#### ... or ...

#### How many "entities" have the same name?

- London, KY
- London, Laurel, KY
- London, OH
- London, Madison, OH
- London, AR
- London, Pope, AR
- London, TX
- London, Kimble, TX
- London, MO
- London, MO
- London, London, MI
- London, London, Monroe, MI
- London, Uninc Conecuh County, AL
- London, Uninc Conecuh County, Conecuh, AL
- London, Uninc Shelby County, IN
- London, Uninc Shelby County, Shelby, IN
- London, Deerfield, WI
- London, Deerfield, Dane, WI
- London, Uninc Freeborn County, MN
- o ...

#### ... or ...

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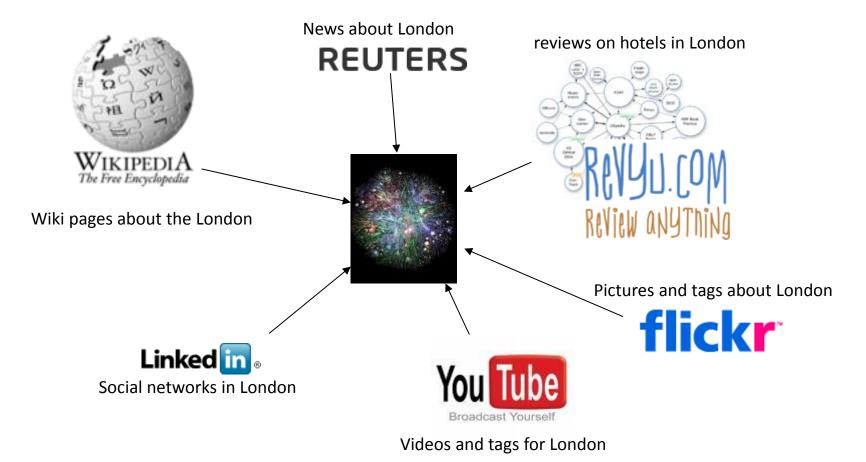
- London, Jack
   2612 Almes Dr
   Montgomery, AL
   (334) 272-7005
- London, Jack R
   2511 Winchester Rd
   Montgomery, AL 36106-3327
   (334) 272-7005
- London, Jack 1222 Whitetail Trl Van Buren, AR 72956-7368 (479) 474-4136
- London, Jack
   7400 Vista Del Mar Ave
   La Jolla, CA 92037-4954
   (858) 456-1850

0

...

### **Content Providers**

# How many content types / applications provide valuable information about each of these "entities"?



# **Preliminaries on Entity Resolution**

Entity Resolution [Dong et al., Book 2015] [Elmagarmid et al., TKDE 2007] :

identifies and aggregates the different entity profiles/records that actually describe the same real-world object.

Useful because:

- improves data quality and integrity
- fosters re-use of existing data sources

Application areas:

Linked Data, Social Networks, census data, price comparison portals

## **Types of Entity Resolution**

The input of ER consists of entity collections that can be of two types [Christen, TKDE 2011]:

• clean, which are duplicate-free

e.g., DBLP, ACM Digital Library, Wikipedia, Freebase

 dirty, which contain duplicate entity profiles in themselves e.g., Google Scholar, Citeseer<sup>X</sup>

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Based on the quality of input, we distinguish ER into 3 sub-tasks:

- Clean-Clean ER (a.k.a. *Record Linkage* in databases)
- Dirty-Clean ER
- Dirty-Dirty ER

Equivalent to **Dirty ER** (a.k.a. *Deduplication* in databases)

# Challenges for ER over Web Data

- Volume
  - Millions of entities
  - Billions of name-value pairs describing them
  - LOD Cloud\*: >5,5·10<sup>7</sup> entities, ~1,5·10<sup>11</sup> triples
- Variety
  - Semi-structured data → unprecedented levels of heterogeneity
  - Numerous entity types & vocabularies
  - LOD Cloud\*: ~50,000 predicates, ~12,000 vocabularies
- Velocity
  - New DBPedia version every ~6 months

\*<u>http://stats.lod2.eu:</u>

### **Computational cost**

ER is an inherently quadratic problem (i.e.,  $O(n^2)$ ): every entity has to be compared with all others

ER does not scale well to large entity collections (e.g., Web Data).

### **Computational cost**

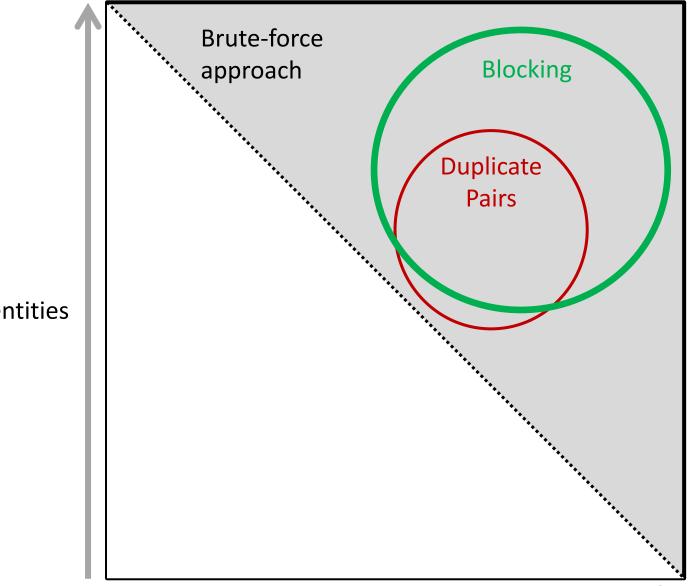
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### Solution: **Blocking**

- group similar entities into blocks
- execute comparisons only inside each block
  - complexity is now quadratic to the size of the block (much smaller than dataset size!)

## **Computational cost**



Input: **Entity Collection E** 

|E| entities

### Example of Computational cost

### DBPedia 3.0rc ↔ DBPedia 3.4

1.2 million entities  $\leftrightarrow$  2.2 million entities

Entity matching: Jaccard similarity of all tokens Cost per comparison: 0.045 milliseconds (average of 0.1 billion comparisons)

#### Brute-force approach

Comparisons:  $2.58 \cdot 10^{12}$ Recall: 100% Running time: 1,344 days  $\rightarrow$  **3.7 years** 

#### **Optimized Token Blocking Workflow**

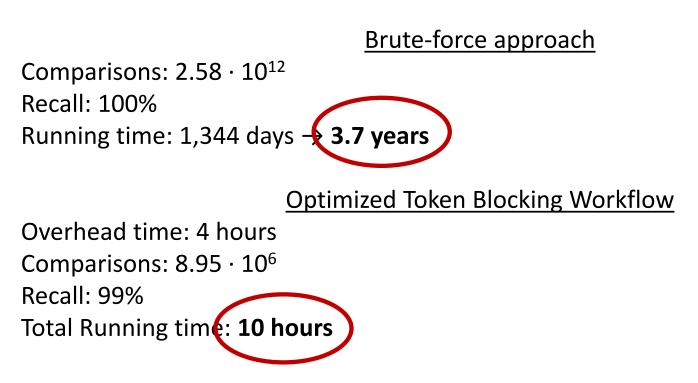
Overhead time: 4 hours Comparisons: 8.95 · 10<sup>6</sup> Recall: 99% Total Running time: **10 hours** 

### Example of Computational cost

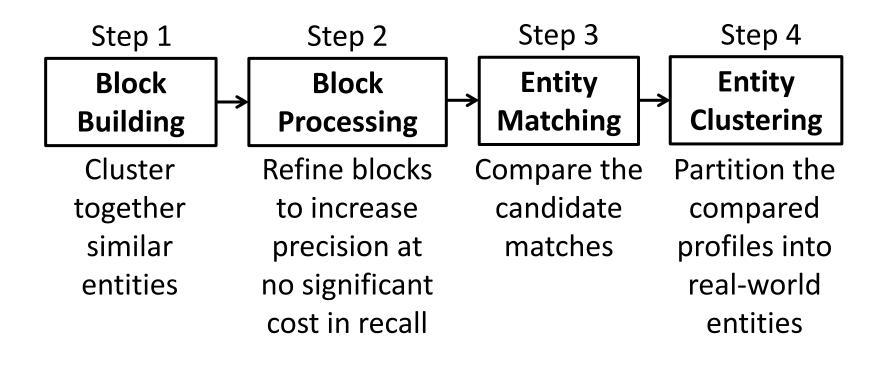
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# Scalable End-to-end ER workflow



### Outline

- 1. Introduction to Blocking
- 2. Blocking Methods for Relational Data
- 3. Blocking Methods for Web Data
- 4. Block Processing Techniques
- 5. Meta-blocking
- 6. Entity Matching
- 7. Entity Clustering
- 8. Massive Parallelization Methods
- 9. Progressive Entity Resolution
- 10.Challenges
- 11.JedAl Toolkit
- 12.Conclusions

# Part 1: Introduction to Blocking

### **Fundamental Assumptions**

- 1. Every entity profile consists of a *uniquely identified* set of name-value pairs.
- 2. Every entity profile corresponds to a single real-world object.
- Two matching profiles are *detected* as long as they cooccur in at least one block → entity matching is an orthogonal problem.
- 4. Focus on string values.

### **General Principles**

- 1. Represent each entity by one or more blocking keys.
- 2. Place into blocks all entities having the *same or similar* blocking key.

Measures for assessing block quality [Christen, TKDE 2011]:

- Pairs Completeness:  $PC = \frac{detected matches}{existing matches}$  (optimistic recall)

- Pairs Quality: 
$$PQ = \frac{detected matches}{executed comparisons}$$
 (pessimistic precision)

### Trade-off!

## **Problem Definition**

Given one dirty (Dirty ER), or two clean (Clean-Clean ER) entity collections, cluster their profiles into blocks and process them so that both *Pairs Completeness* (**PC**) and *Pairs Quality* (**PQ**) are maximized.

#### caution:

- Emphasis on Pairs Completeness (PC).
  - if two entities are matching then they should coincide at some block

## **Blocking Techniques Taxonomy**

- 1. Performance-wise
  - Exact methods
  - Approximate methods
- 2. Functionality-wise
  - Supervised methods
  - Unsupervised methods
- 3. Blocks-wise
  - Disjoint blocks
  - Overlapping blocks
    - Redundancy-neutral
    - Redundancy-positive
    - Redundancy-negative
- 4. Signature-wise
  - Schema-based
  - Schema-agnostic

# Performance-wise Categorization

#### 1. Exact Blocking Methods

- Maximize PQ for PC = 100%
- Closed-world assumption
- E.g., for bibliographical records , s ≡ t if: JaccardSimilarity(s.title, t.title) > 0.80 AND EditDistance(s.venue, t.venue) < 3</li>
- Existing methods:
  - Silk  $\rightarrow$  filtering technique for edit distance
  - LIMES → triangle inequality for similarity metrics
- 2. Approximate Blocking Methods
  - − PC < 100% → high PQ
  - Open-world assumption

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2 Approximate Blocking Methods

- PC < 100%  $\rightarrow$  high PQ

**Open**-world assumption

# **Functionality-wise Categorization**

#### 1. Supervised Methods

- Goal: learn the best blocking keys from a training set
- Approach: identify best combination of attribute names and transformations
- E.g., CBLOCK [Sarma et. al, CIKM 2012],
   [Bilenko et. al., ICDM 2006], [Michelson et. al., AAAI 2006]
- Drawbacks:
  - labelled data
  - domain-dependent
- 2. Unsupervised Methods
- Generic, popular methods

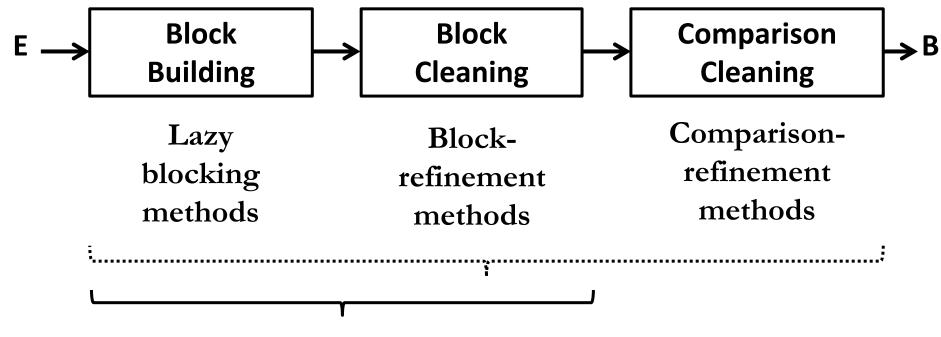
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our focus

# Blocking Workflow [Papadakis et. al., VLDB 2016]



#### **Proactive blocking methods**

# Blocks- and Signature-wise Categorization of Block Building Methods

	Disjoint Blocks	Overlapping Blocks		
		Redundancy- negative	Redundancy- neutral	Redundancy- positive
Schema- based	Standard Blocking	(Extended) Canopy Clustering	<ol> <li>(Extended)         Sorted         Neighborhood         MFIBlocks     </li> </ol>	<ol> <li>(Extended) Q-grams</li> <li>Blocking</li> <li>(Extended) Suffix Arrays</li> </ol>
Schema- agnostic	-	-	-	<ol> <li>Token Blocking</li> <li>Agnostic Clustering</li> <li>TYPiMatch</li> <li>URI Semantics Blocking</li> </ol>

# **Block Processing Methods**

[Papadakis et. al., VLDB 2016]

Mostly for redundancy-positive block building methods.

#### **Block Cleaning**

- Block-level
  - constraints on block characteristics
- Entity-level
  - constraints on entity characteristics

#### **Comparison Cleaning**

- Redundant comparisons
  - repeated across different blocks
- Superfluous comparisons
  - Involve non-matching entities

# Part 2: Block Building for Relational Data

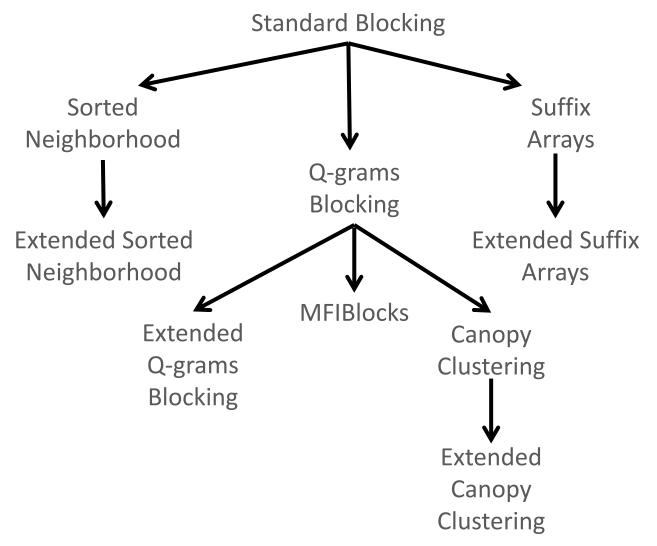
### **General Principles**

Mostly schema-based techniques.

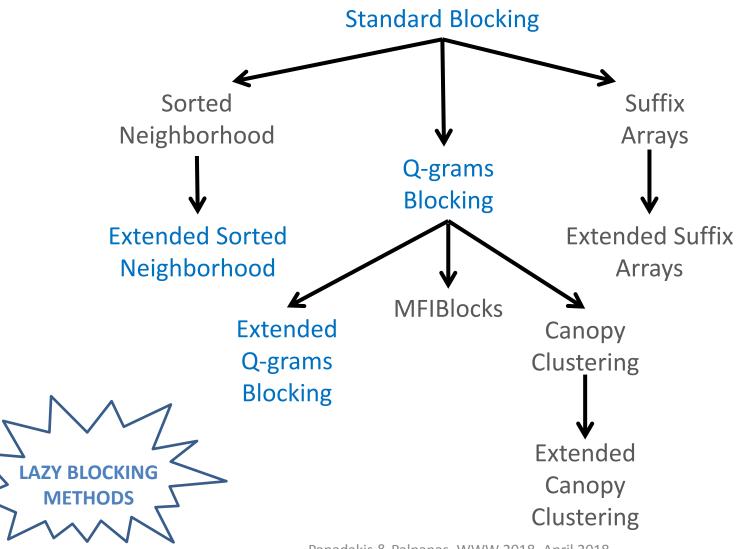
Rely on two assumptions:

- 1. A-priori known schema  $\rightarrow$  no noise in attribute names.
- 2. For each attribute name we know some metadata:
  - level of noise (e.g., spelling mistakes, false or missing values)
  - distinctiveness of values

### **Overview of Schema-based Methods**

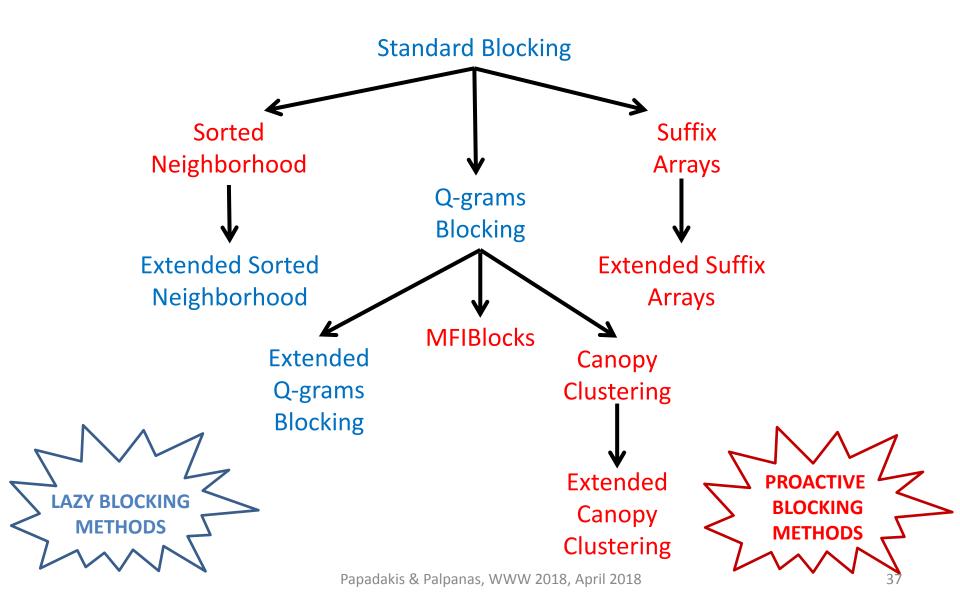


### **Overview of Schema-based Methods**

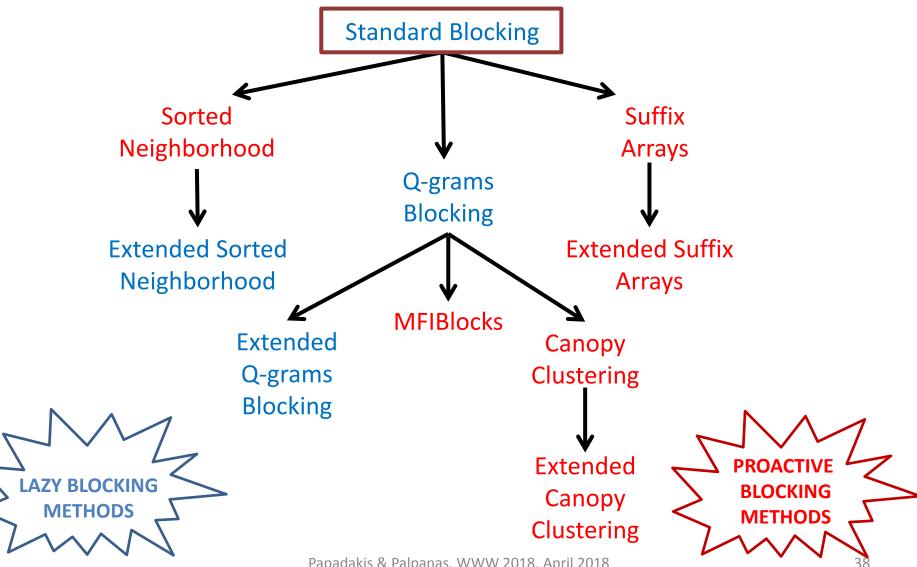


Papadakis & Palpanas, WWW 2018, April 2018

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Papadakis & Palpanas, WWW 2018, April 2018

### Standard Blocking [Fellegi et. al., JASS 1969]

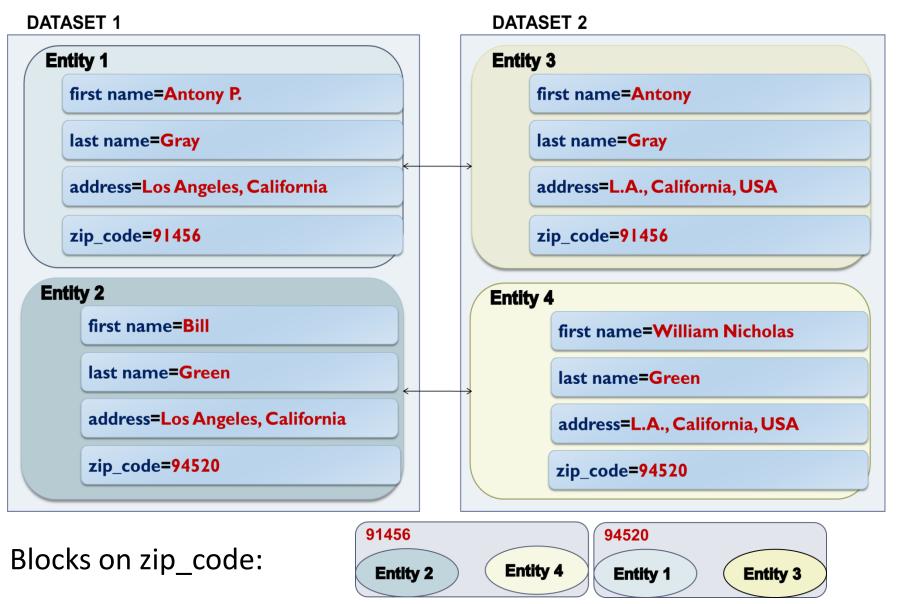
Earliest, simplest form of blocking.

Algorithm:

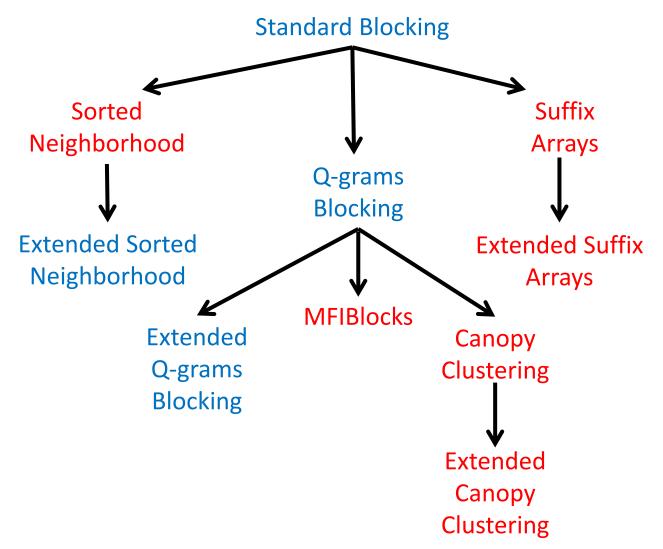
- 1. Select the most appropriate attribute name(s) w.r.t. noise and distinctiveness.
- 2. Transform the corresponding value(s) into a Blocking Key (BK)
- 3. For each BK, create one block that contains all entities having this BK in their transformation.

#### Works as a hash function! $\rightarrow$ Blocks on the **equality** of BKs

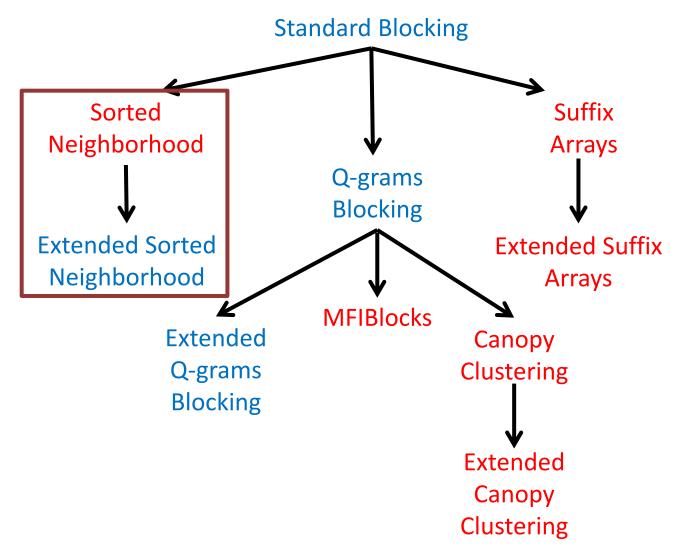
## **Example of Standard Blocking**



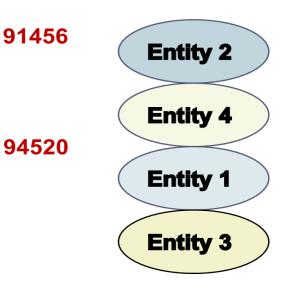
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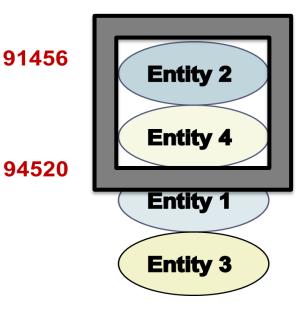
### Overview of Schema-based Methods blocks contain entities with similar blocking keys



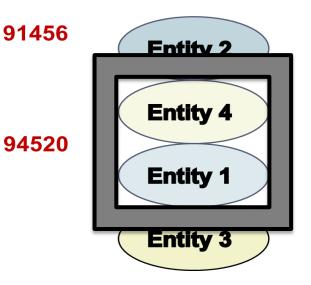
- 1. Entities are sorted in alphabetic order of BKs.
- 2. A window of fixed size slides over the sorted list of entities.
- At each iteration, it compares the entities that co-occur within the window.



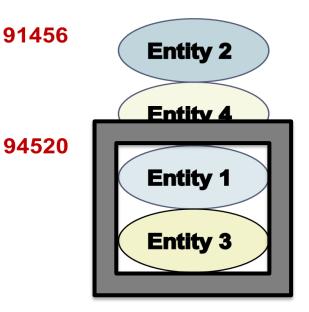
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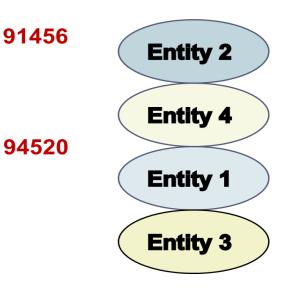


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Blocks on the similarity of BKs.

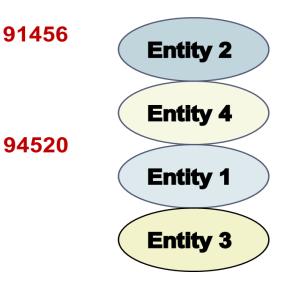
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Extended Sorted Neighborhood [Christen, TKDE 2011] 2'. A window of fixed size slides over the sorted list of **BKs**.

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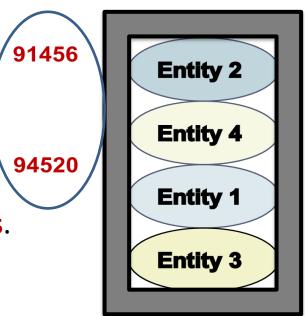
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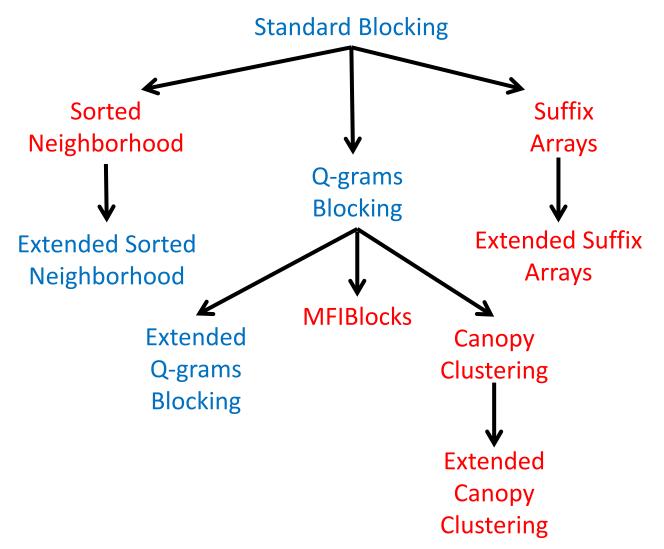
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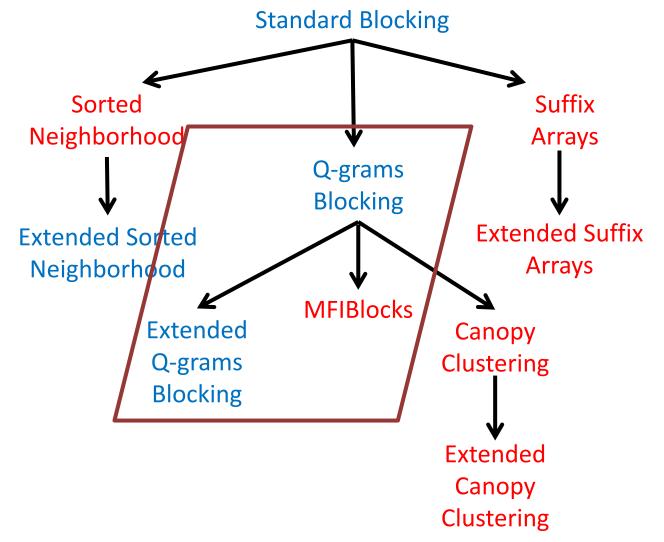


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### **Overview of Schema-based Methods**



### **Overview of Schema-based Methods** blocks contain entities with **same, or similar** blocking keys

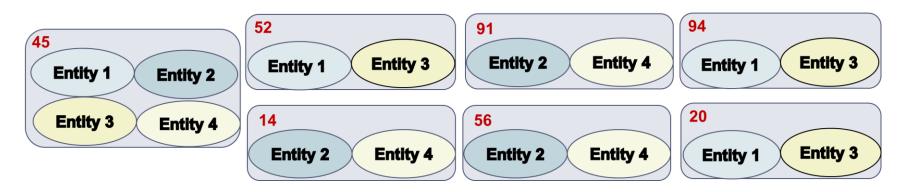


### Q-grams Blocking [Gravano et. al., VLDB 2001]

Blocks on equality of BKs.

Converts every BK into the list of its *q*-grams.

For *q*=2, the BKs *91456* and *94520* yield the following blocks:



• Advantage:

robust to noisy BKVs

• Drawback:

larger blocks  $\rightarrow$  higher computational cost

### Extended Q-grams Blocking [Baxter et. al., KDD 2003]

BKs of higher discriminativeness:

instead of individual q-grams, BKs from combinations of q-grams.

Additional parameter:

threshold  $t \in (0,1)$  specifies the minimum number of *q*-grams per BK as follows:  $l_{min} = max(1, \lfloor k \cdot t \rfloor)$ , where *k* is the number of *q*-grams from the original BK

Example:

```
for BK= 91456, q=2 and t=0.9,
we have I<sub>min</sub>=3 and the following valid BKs:
91_14_45_56
91_14_56
91_45_56
14_45_56
```

### MFIBIOCKS [Kenig et. al., IS 2013]

Based on mining Maximum Frequent Itemsets.

#### Algorithm:

- Place all entities in a pool
- while (minimum\_support > 2)
  - For each itemset that satisfies minimum\_support
    - Create a block b
    - If **b** satisfies certain constraints (Block Cleaning)
      - remove its entities from the pool
      - retain the best comparisons (Comparison Cleaning)
  - decrease minimum\_support

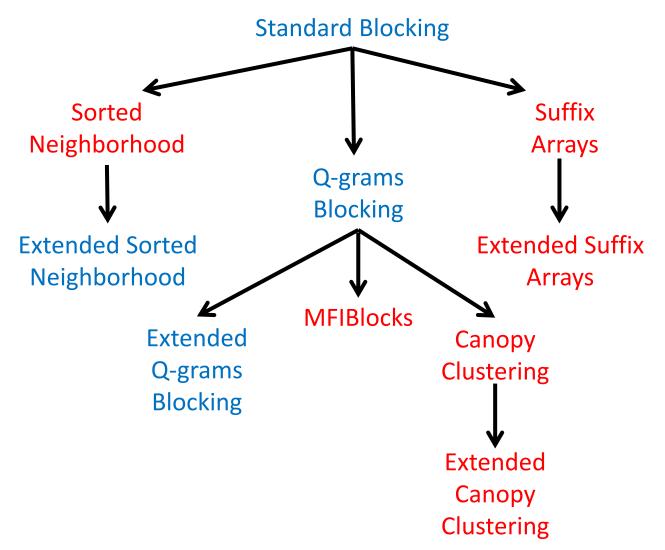
#### Pros:

 Usually the most effective blocking method for relational data → maximizes PQ (precision)

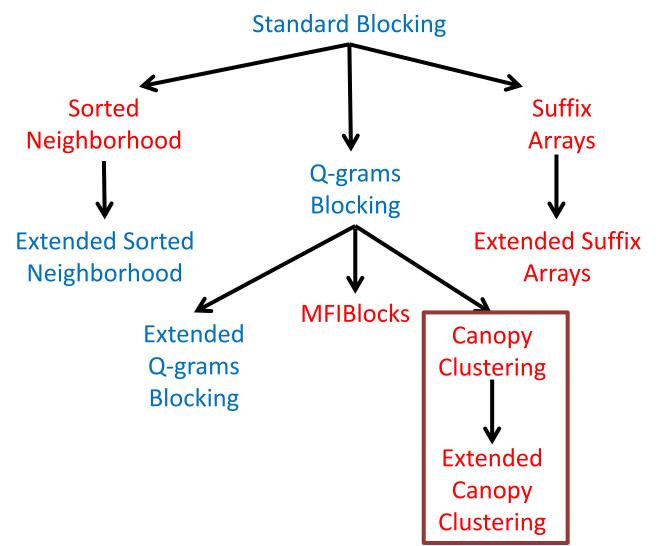
#### Cons:

- Difficult to configure
- Time consuming

### **Overview of Schema-based Methods**

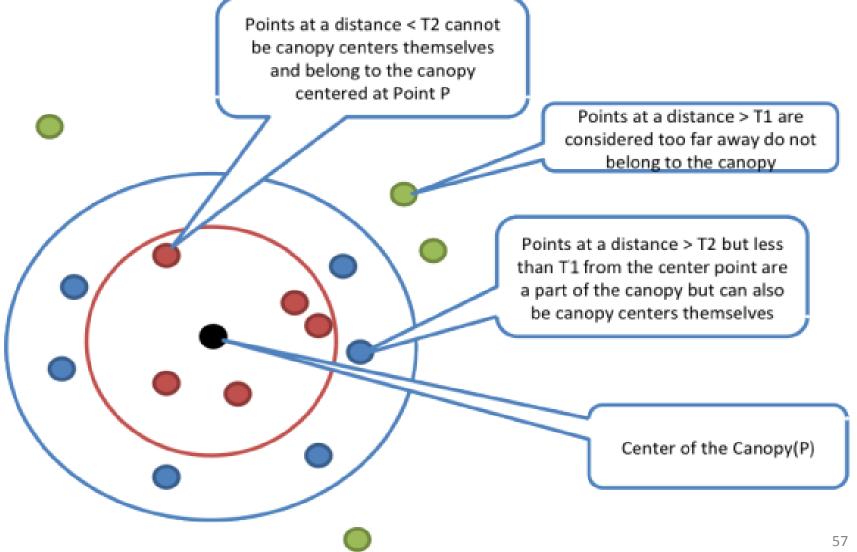


### Overview of Schema-based Methods blocks contain entities with similar blocking keys



### Canopy Clustering [McCallum et. al., KDD 2000]

#### Blocks on similarity of BKs.



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## Extended Canopy Clustering [Christen, TKDE 2011]

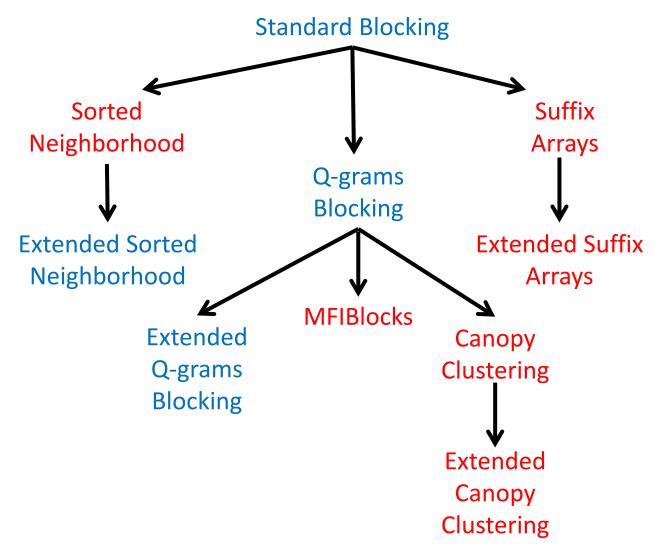
Canopy Clustering is too sensitive w.r.t. its weight thresholds:

- high values may leave many entities out of blocks.

Solution: Extended Canopy Clustering [Christen, TKDE 2011]

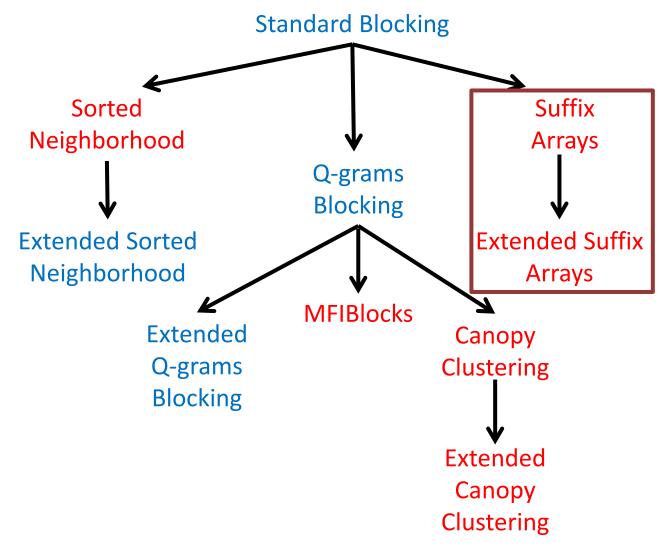
- cardinality thresholds instead of weight thresholds
- for each center of a canopy:
  - the **n**<sub>1</sub> nearest entities are placed in its block
  - the  $n_2 (\leq n_1)$  nearest entities are removed from the pool

### **Overview of Schema-based Methods**



# Overview of Schema-based Methods

blocks contain entities with same blocking keys

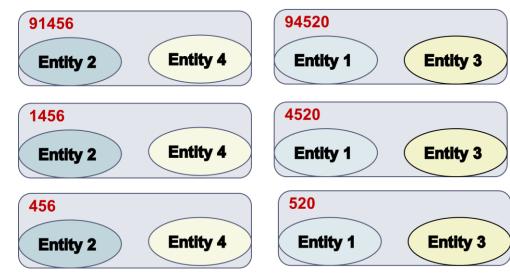


## Suffix Arrays Blocking [Aizawa et. al., WIRI 2005]

Blocks on the equality of BKs.

Converts every BK to the list of its suffixes that are longer than a predetermined minimum length I<sub>min</sub>.

For I<sub>min</sub> =3, the keys *91456* and *94520* yield the blocks:



Frequent suffixes are discarded with the help of the parameter  $\mathbf{b}_{\mathbf{M}}$ :

- specifies the maximum number of entities per block

### Extended Suffix Arrays Blocking [Christen, TKDE 2011]

Goal:

support errors at the end of BKs Solution:

consider *all substrings* (not only suffixes) with more than  $I_{min}$  characters.

For I<sub>min</sub>=3, the keys 91456 and 94520 are converted to the BKs:

- 91456, 94520
- 9145,94521456,4520914,945
- 145,452456520

### Summary of Blocking for Databases [Christen, TKDE2011]

- 1. They typically employ **redundancy** to ensure higher recall in the context of noise at the cost of lower precision (more comparisons). Still, recall remains low for many datasets.
- 2. Several parameters to be configured

E.g., Canopy Clustering has the following parameters:

- I. String matching method
- II. Threshold t<sub>1</sub>
- III. Threshold t<sub>2</sub>
- 3. Schema-dependent  $\rightarrow$  manual definition of BKs

### Improving Blocking for Databases [Papadakis et. al., VLDB 2015]

#### Schema-agnostic blocking keys

- Use every token as a key
- Applies to all schema-based blocking methods
- Simplifies configuration, unsupervised approach

#### Performance evaluation

- For lazy blocking methods → very high, robust recall at the cost of more comparisons
- For proactive blocking methods → relative recall gets higher with more comparisons, absolute recall depends on block constraints

## Part 3: Block Building for Web Data

### Characteristics of Web Data

Voluminous, (semi-)structured datasets.

- DBPedia 2014: **3** billion triples and **38** million entities
- BTC09: 1.15 billion triples, 182 million entities.

Users are free to add attribute values and/or attribute names  $\rightarrow$  unprecedented levels of schema heterogeneity.

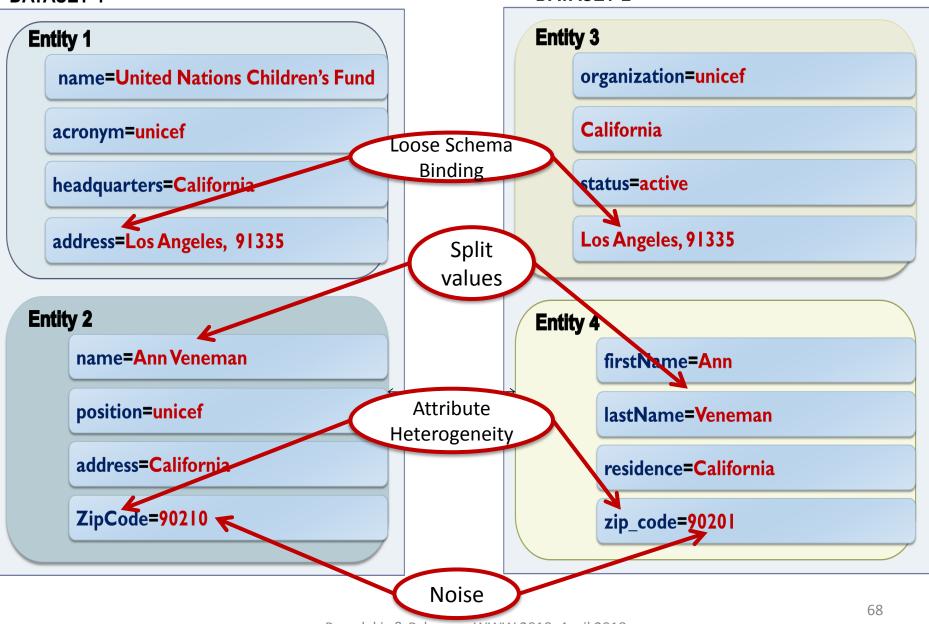
- DBPedia 3.4: 50,000 attribute names
- Google Base: 100,000 schemata for 10,000 entity types
- BTC09: 136,000 attribute names

Several datasets produced by automatic information extraction techniques

 $\rightarrow$  noise, tag-style values.

# Example of Web Data

#### **DATASET 1**



Papadakis & Palpanas, WWW 2018, April 2018

## Token Blocking [Papadakis et al., WSDM2011]

Functionality:

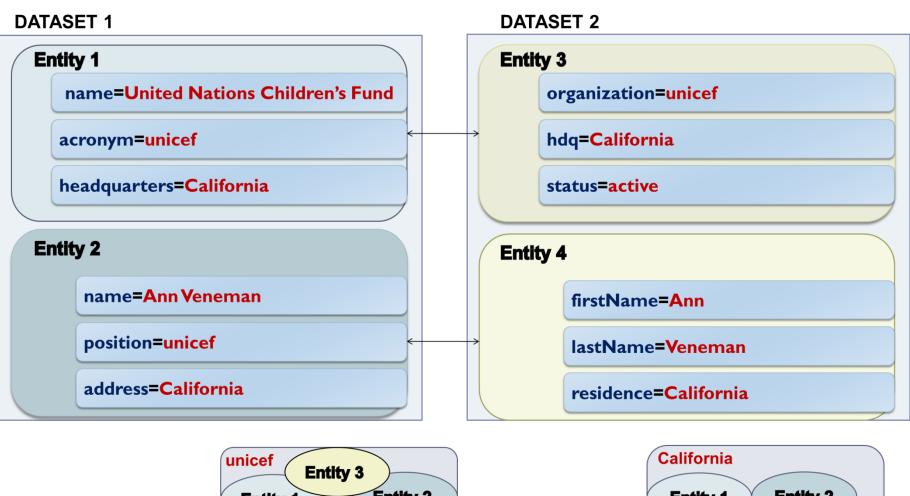
- 1. given an entity profile, extract all tokens that are contained in its attribute values.
- create one block for every distinct token → each block contains all entities with the corresponding token\*.

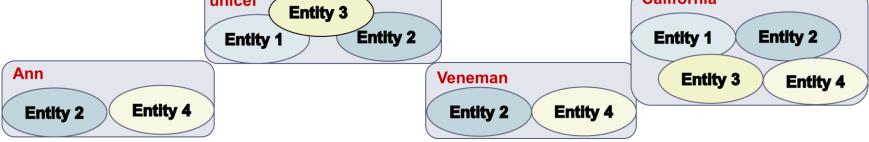
Attribute-agnostic functionality:

- completely ignores all attribute names, but considers all attribute values
- efficient implementation with the help of inverted indices
- parameter-free!

\*Each block should contain at least two entities.

## **Token Blocking Example**



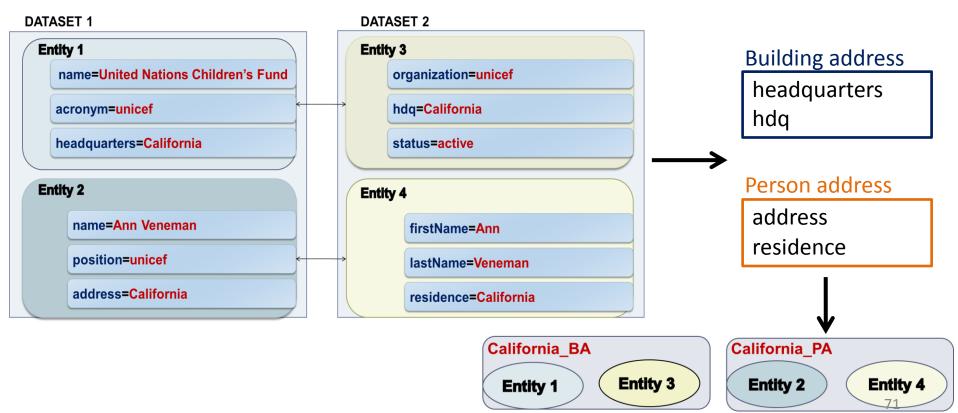


## **Attribute-Clustering Blocking**

[Papadakis et. al., TKDE 2013]

Goal:

group attribute names into clusters s.t. we can apply Token Blocking independently inside each cluster, without affecting effectiveness → smaller blocks, higher efficiency.



## **Attribute-Clustering Blocking**

### Algorithm

- Create a graph, where every node represents an attribute name and its attribute values
- For each attribute name/node n<sub>i</sub>
  - Find the most similar node n<sub>i</sub>
  - If  $sim(n_i, n_j) > 0$ , add an edge  $< n_i, n_j >$
- Extract connected components
- Put all singleton nodes in a "glue" cluster

#### Parameters

- 1. Representation model
  - Character n-grams, Character n-gram graphs, Tokens
- 2. Similarity Metric
  - Jaccard, Graph Value Similarity, TF-IDF

## Attribute-Clustering vs Schema Matching

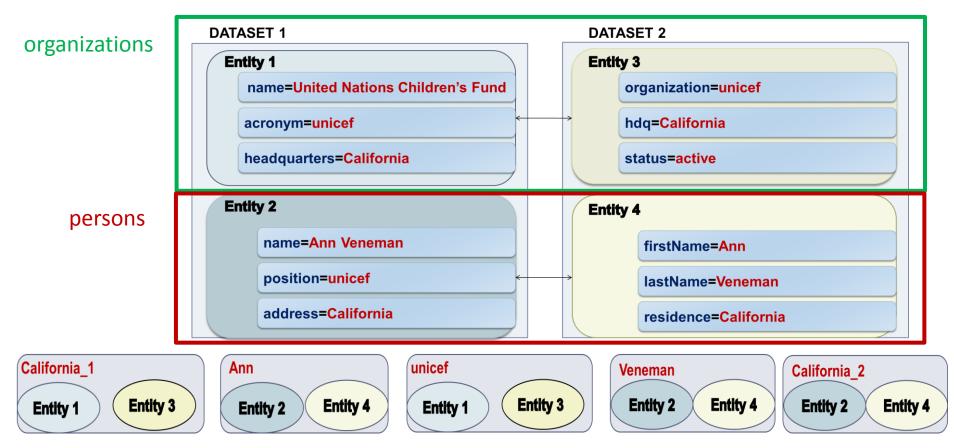
Similar to Schema Matching, ...but fundamentally different:

- 1. Associated attribute names do not have to be semantically equivalent. They only have to produce good blocks
- 2. All singleton attribute names are associated with each other
- 3. Unlike Schema Matching, it scales to the very high levels of heterogeneity of Web Data
  - because of the above simplifying assumptions

# TYPiMatch [Ma et. al., WSDM 2013]

#### Goal:

cluster entities into *overlapping types* and apply Token Blocking to the values of the best attribute for each type.



# TYPiMatch

### Algorithm:

- 1. Create a directed graph *G*, where nodes correspond to tokens, and edges connect those co-occurring in the same entity profile, weighted according to conditional co-occurrence probability.
- Convert G to undirected graph G' and get maximal cliques (parameter <sup>9</sup>).
- Create an undirected graph G", where nodes correspond to cliques and edges connect the frequently co-occurring cliques (parameter ε).
- 4. Get connected components to form entity types.
- 5. Get best attribute name for each type using an entropybased criterion.

# **Evidence for Semantic Web Blocking**

For Semantic Web data, three sources of evidence create blocks of lower redundancy than Token Blocking:

1.Infix

 Prefix
 Infix
 Suffix

 http://db1p.13s.de/d2r/resource/publications/books/sp/wooldridgeV99
 /Tha1mannN99
 /db1p

 http://bibsonomy.org/uri/bibtexkey/books/sp/wooldridgeV99
 /Tha1mannN99
 /db1p

- 2. Infix Profile
- 3. Literal Profile

URL: birthname: dateOfBirth:	<http: barack_obama="" dbpedia.org="" resource=""> "Barack Hussein Obama II" "1961-08-04"</http:>	Infix — — — Infix Profile — — — Michelle_Obama
spouse:	"Hawaii" <http: dbpedia.org="" hawaii="" resource=""> "44th President of the United States of America" <http: dbpedia.org="" michelle_obama="" resource=""> <http: dbpedia.org="" joe_biden="" resource=""></http:></http:></http:>	Literal Profile Barack 08 America States 01 Obama 04 20 44th 2009 of Hussein Hawaii United 1961 the II President

Algorithm for URI decomposition in PI(S)-form in [Papadakis et al., iiWAS 2010].

## URI Semantics Blocking [Papadakis et al., WSDM2012]

The above sources of evidence lead to 3 parameter-free blocking methods:

#### **1. Infix Blocking**

every block contains all entities whose URI has a specific Infix

#### 2. Infix Profile Blocking

every block corresponds to a specific Infix (of an attribute value) and contains all entities having it in their Infix Profile

#### **3. Literal Profile Blocking**

every block corresponds to a specific token and contains all entities having it in their Literal Profile

Individually, these atomic methods have limited coverage and, thus, low effectiveness (e.g., Infix Blocking does not cover blank nodes).

However, they are complementary and can be combined into composite blocking methods with high robustness and effectiveness!

# Summary of Blocking for Web Data

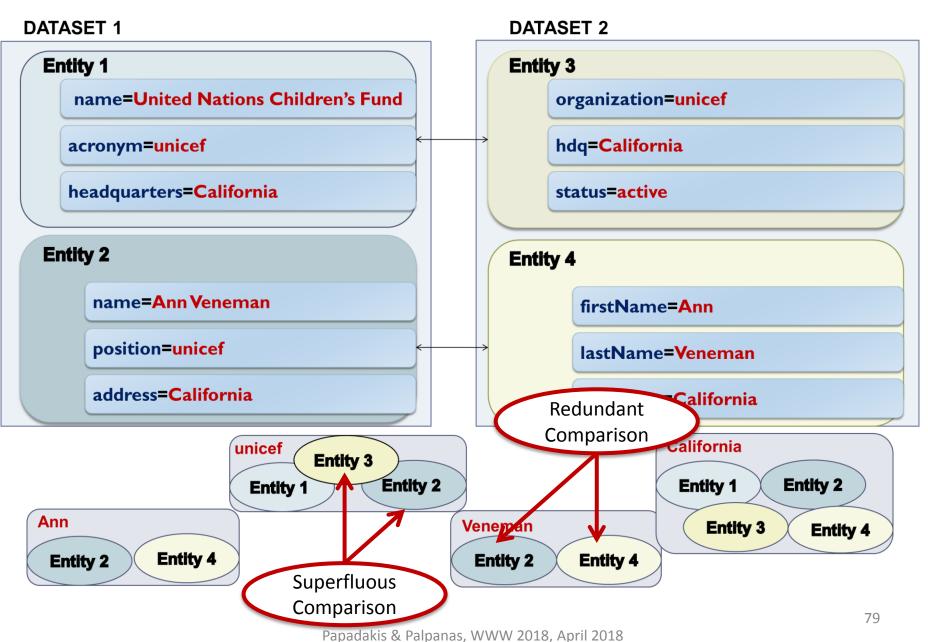
**High Recall** in the context of noisy entity profiles and extreme schema heterogeneity thanks to:

- 1. redundancy that reduces the likelihood of missed matches.
- 2. attribute-agnostic functionality that requires no schema semantics.

#### Low Precision because:

- the blocks are overlapping  $\rightarrow$  redundant comparisons
- high number of comparisons between irrelevant entities → superfluous comparisons

# **Token Blocking Example**



# Part 4: Block Processing Techniques

## Outline

- 1. Introduction to Blocking
- 2. Blocking Methods for Relational Data
- 3. Blocking Methods for Web Data
- 4. Block Processing Techniques
  - Block Purging
  - Block Filtering
  - Block Clustering
  - Comparison Propagation
  - Iterative Blocking
- 5. Meta-blocking
- 6. Entity Matching
- 7. Entity Clustering
- 8. Massive Parallelization Methods
- 9. Progressive Entity Resolution
- 10. Challenges
- 11. JedAl Toolkit
- 12. Conclusions

## **General Principles**

Goals:

- 1. eliminate *all* redundant comparisons
- 2. avoid *most* superfluous comparisons

without affecting matching comparisons (i.e., PC).

Depending on the granularity of their functionality, they are distinguished into:

- 1. Block-refinement
- 2. Comparison-refinement
  - Iterative Methods

# **Block Purging**

Exploits power-law distribution of block sizes.

Targets oversized blocks (i.e., many comparisons, no duplicates)

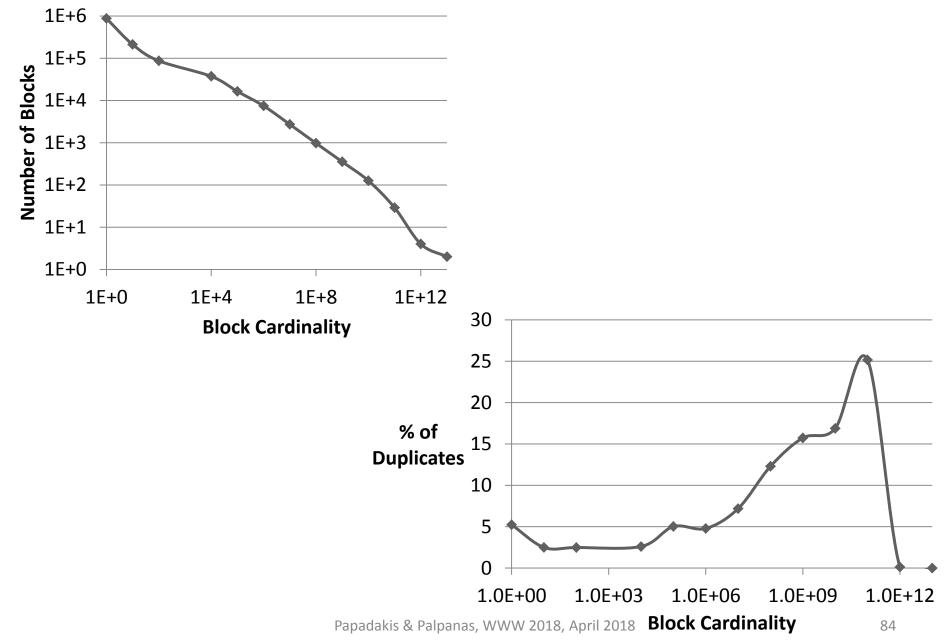
Discards them by setting an upper limit on:

- the size of each block [Papadakis et al., WSDM 2011],
- the cardinality of each block [Papadakis et al., WSDM 2012]

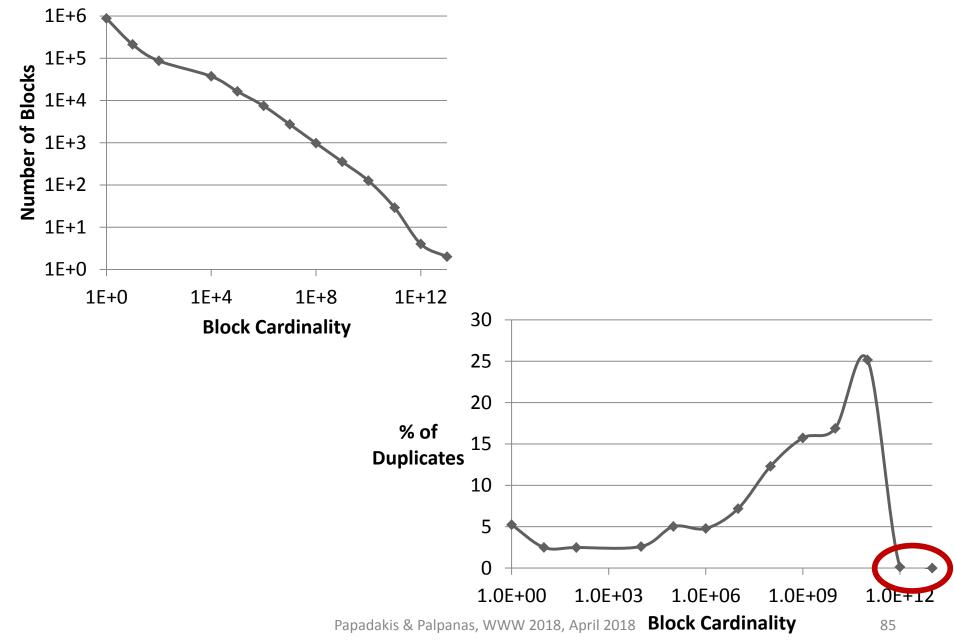
Core method:

- Low computational cost.
- Low impact on effectiveness.
- Boosts efficiency to a large extent.

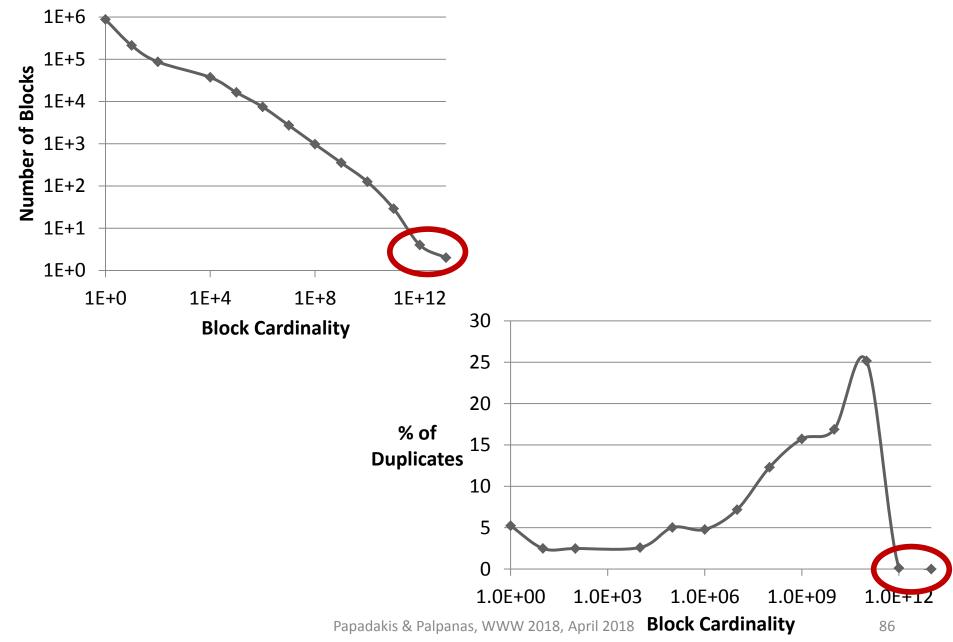
### **Distributions of Block Sizes and Duplicates**



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### **Distributions of Block Sizes and Duplicates**



## Block Filtering [Papadakis et. al, EDBT 2016]

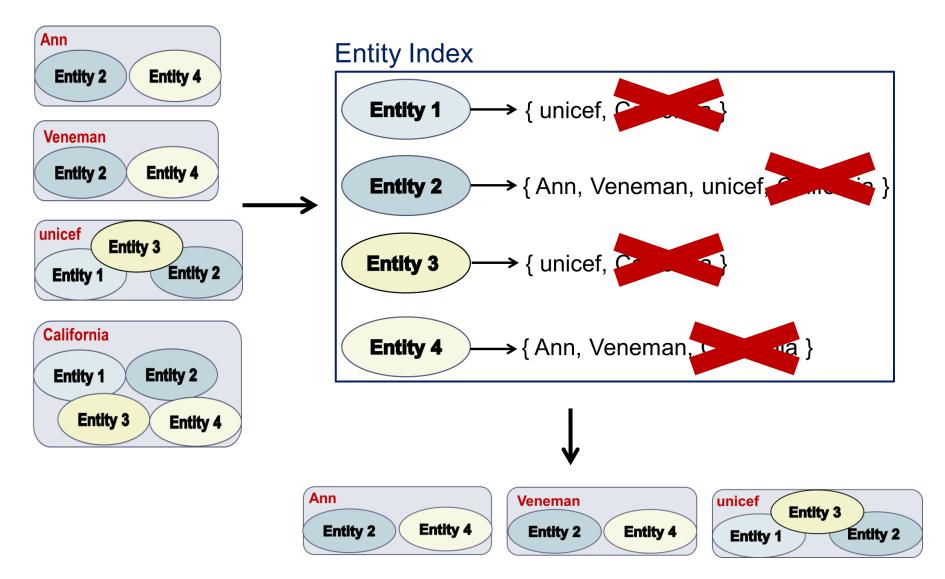
Main ideas:

- each block has a different importance for every entity it contains.
- Larger blocks are less likely to contain unique duplicates and, thus, are less important.

#### Algorithm

- sort blocks in ascending cardinality
- build Entity Index
- retain every entity in **r%** of its smallest blocks
- reconstruct blocks

# **Block Filtering Example**



## Block Clustering [Fisher et. al., KDD 2015]

Main idea:

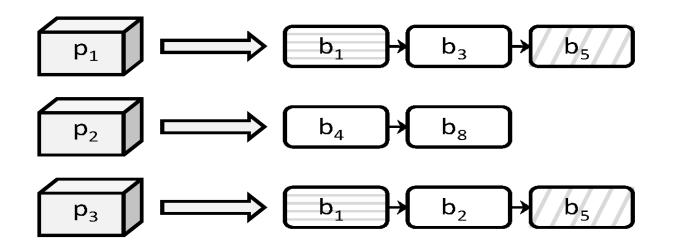
- restrict the size of every block into [b<sub>min</sub>, b<sub>max</sub>]
  - necessary in applications like privacy-preserving ER
  - operates so that ||B|| increases linearly with |E|

### Algorithm

- recursive agglomerative clustering
  - merge similar blocks with size lower than b<sub>min</sub>
  - split blocks with size larger than b<sub>max</sub>
- until all blocks have the desired size

### Comparison Propagation [Papadakis et al., JCDL 2011]

- Eliminate all redundant comparisons at no cost in recall.
- Naïve approach does not scale.
- Functionality:
  - 1. Build Entity Index
  - 2. Least Common Block Index condition.



# Iterative Blocking [Whang et. Al, SIGMOD 2009]

Main idea:

integrate block processing with entity matching and reflect outcomes to subsequently processed blocks, until no new matches are detected.

### Algorithm

- Put all blocks in a queue Q
- While Q is not empty
  - Get first block
  - Get matches with an ER algorithm (e.g., R-Swoosh)
    - For each new pair of duplicates p<sub>i</sub>≡p<sub>i</sub>
      - Merge their profiles p'<sub>i</sub> = p'<sub>j</sub> =< p<sub>i</sub><sub>j</sub> p<sub>j</sub> > and update them in all associated blocks
      - Place in Q all associated blocks that are not already in it

# Part 5: Meta-blocking



#### DBPedia 3.0rc ↔ DBPedia 3.4

1.2 million entities  $\leftrightarrow$  2.2 million entities



DBPedia 3.0rc ↔ DBPedia 3.4

1.2 million entities  $\leftrightarrow$  2.2 million entities

Brute-force approach

Comparisons: 2.58 · 10<sup>12</sup>

Recall: 100%

Running time: 1,344 days  $\rightarrow$  3.7 years



#### DBPedia 3.0rc ↔ DBPedia 3.4

1.2 million entities  $\leftrightarrow$  2.2 million entities

#### Brute-force approach

Comparisons: 2.58 · 10<sup>12</sup>

Recall: 100%

Running time: 1,344 days  $\rightarrow$  3.7 years

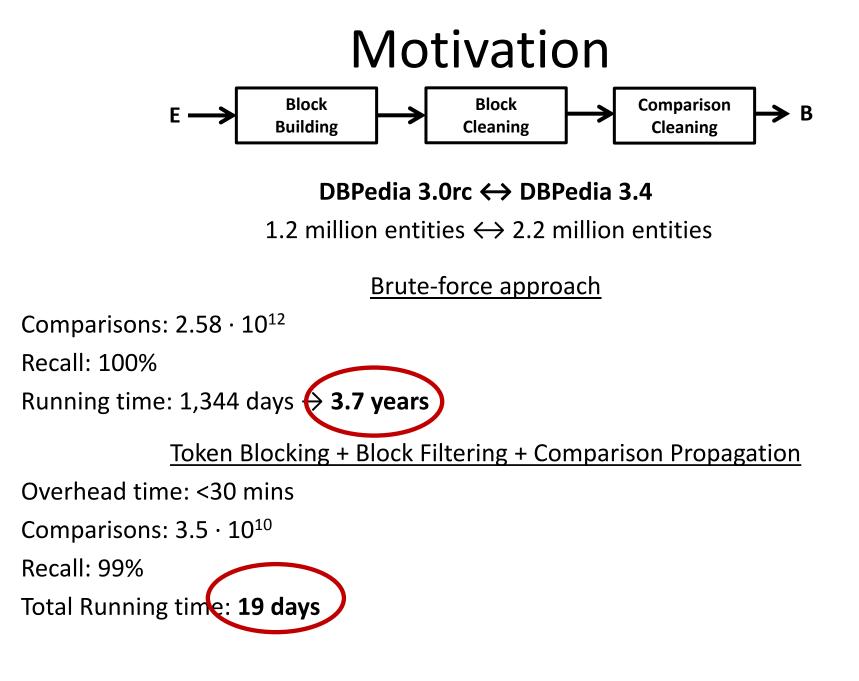
#### Token Blocking + Block Filtering + Comparison Propagation

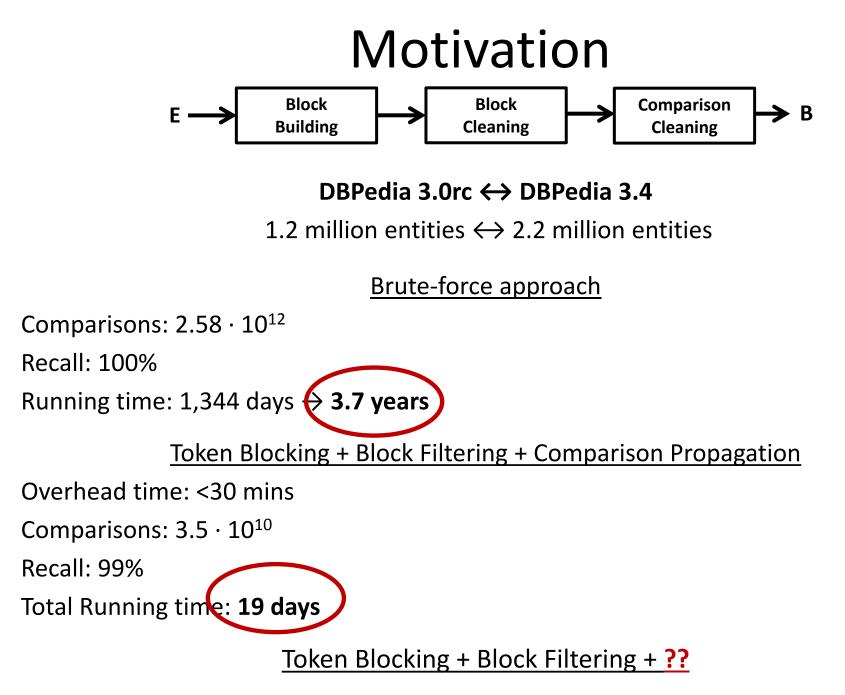
Overhead time: <30 mins

Comparisons:  $3.5 \cdot 10^{10}$ 

Recall: 99%

Total Running time: **19 days** 





### Meta-blocking [Papadakis et. al., TKDE 2014]

Goal:

restructure a **redundancy-positive** block collection into a new one that contains substantially lower number of **redundant** and **superfluous** comparisons, while maintaining the original number of matching ones ( $\Delta PC \approx 0$ ,  $\Delta PQ >> 1$ )  $\rightarrow$ 

### Meta-blocking [Papadakis et. al., TKDE 2014]

Goal:

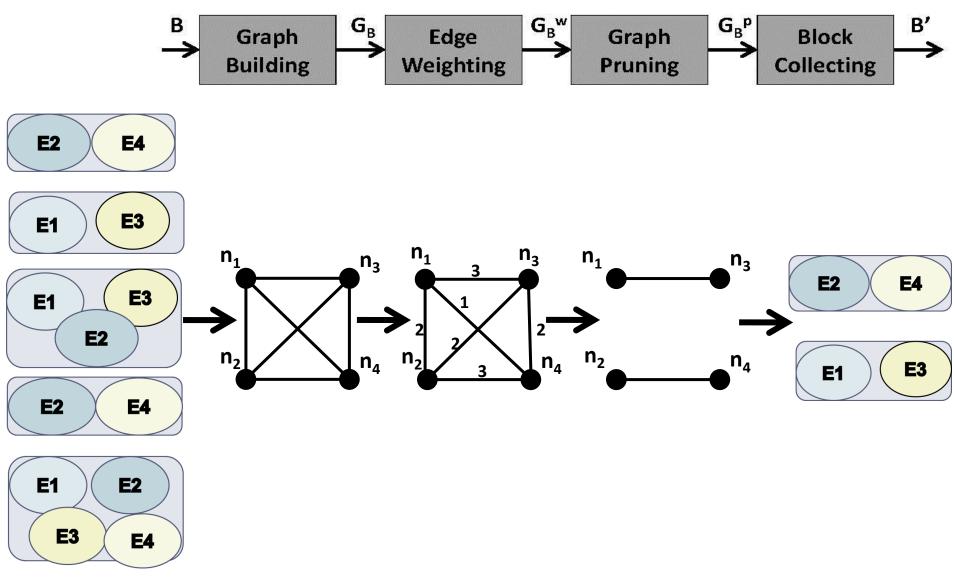
restructure a **redundancy-positive** block collection into a new one that contains substantially lower number of **redundant** and **superfluous** comparisons, while maintaining the original number of matching ones ( $\Delta PC \approx 0$ ,  $\Delta PQ >> 1$ )  $\rightarrow$ 

Main idea:

common blocks provide valuable evidence for the similarity of entities

 $\rightarrow$  the more blocks two entities share, the more similar and the more likely they are to be matching

# **Outline of Meta-blocking**



# **Graph Building**

For every block:

- for every entity  $\rightarrow$  add a node
- for every pair of co-occurring entities → add an undirected edge

Blocking graph:

- It eliminates all redundant comparisons → no parallel edges.
- Low materialization cost → implicit materialization through inverted indices
- Different from similarity graph!

# Edge Weighting

Five generic, attribute-agnostic weighting schemes that rely on the following evidence:

- the number of blocks shared by two entities
- the size of the common blocks
- the number of blocks or comparisons involving each entity.

Computational Cost:

- In theory, equal to executing all pair-wise comparisons in the given block collection.
- In practice, significantly lower because it does not employ string similarity metrics.

# Weighting Schemes

1. Aggregate Reciprocal Comparisons Scheme (ARCS)

$$w_{ij} = \sum_{b_k \in B_{ij}} \frac{1}{||b_k||}$$

2. Common Blocks Scheme (CBS)

$$w_{ij} = |B_{ij}|$$

- 3. Enhanced Common Blocks Scheme (ECBS)  $w_{ij} = |B_{ij}| \cdot \log \frac{|B|}{|B_i|} \cdot \log \frac{|B|}{|B_j|}$
- 4. Jaccard Scheme (JS)

$$w_{ij} = \frac{|B_{ij}|}{|B_i| + |B_j| - |B_{ij}|}$$

5. Enhanced Jaccard Scheme (EJS)

$$w_{ij} = \frac{|B_{ij}|}{|B_i| + |B_j| - |B_{ij}|} \cdot \log \frac{|V_G|}{|v_i|} \cdot \log \frac{|V_G|}{|v_j|}$$

# **Graph Pruning**

# **Pruning algorithms** Edge-centric Node-centric they produce directed blocking graphs **Pruning criteria** Global Local **Functionality:** Weight thresholds

Cardinality thresholds 2.

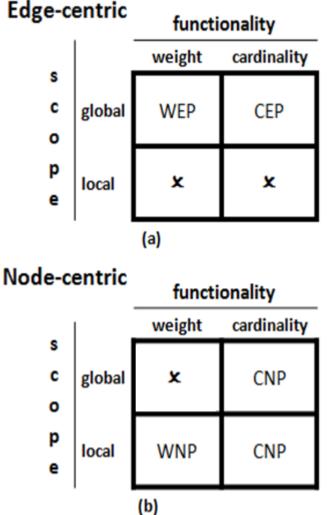
1.

2.

Scope:

2.

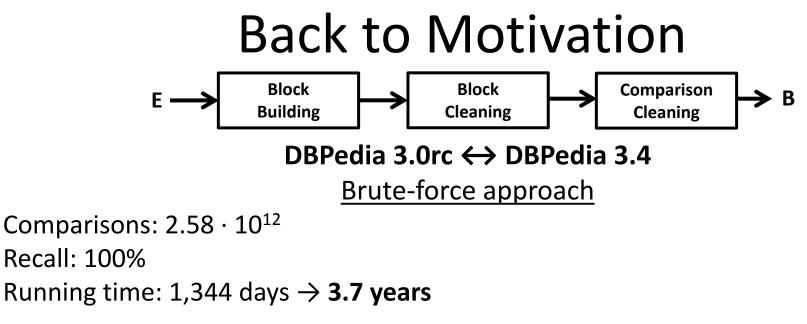
1.



# **Thresholds for Graph Pruning**

Experiments show robust behavior of the following configurations:

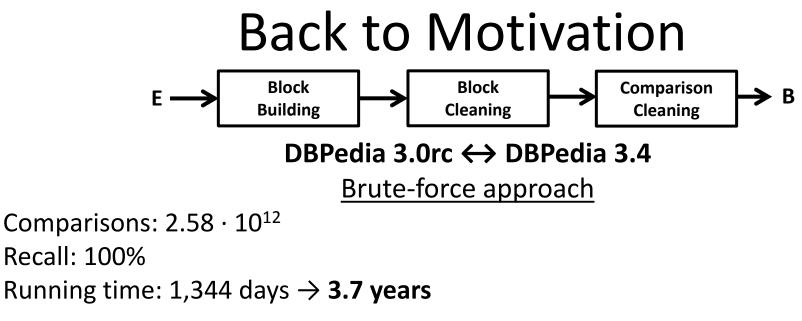
- **1. Weighted Edge Pruning** (WEP) threshold: average weight across all edges
- 2. Cardinality Edge Pruning (CEP) threshold:  $K = BPE \cdot |E|/2$
- **3. Weighted Node Pruning** (WNP) threshold: for each node, the average weight of the adjacent edges
- **4. Cardinality Node Pruning** (CNP) threshold: for each node, k=BPE-1



Token Blocking + Block Filtering + Comparison Propagation

Overhead time: <30 mins Comparisons: 3.5 · 10<sup>10</sup> Recall: 99% Total Running time: **19 days** 

Token Blocking + Block Filtering + Meta-blocking



Token Blocking + Block Filtering + Comparison Propagation

Overhead time: <30 mins Comparisons:  $3.5 \cdot 10^{10}$ 

Recall: 99%

Total Running time: 19 days

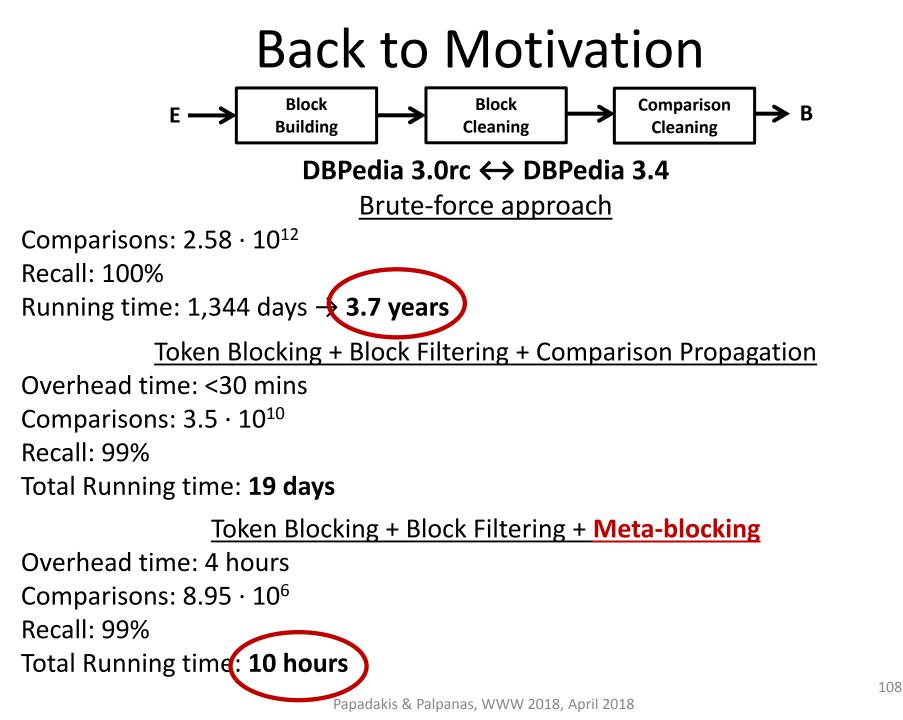
Token Blocking + Block Filtering + Meta-blocking

Overhead time: 4 hours

Comparisons:  $8.95 \cdot 10^6$ 

Recall: 99%

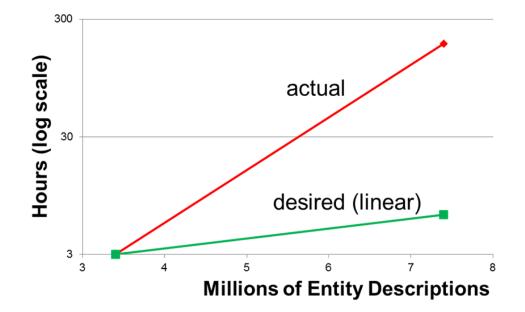
Total Running time: 10 hours



### Meta-blocking Challenges: Time Efficiency

### **Bottleneck: edge weighting**

- Depends on ||B|| & BPE
  - −  $|E| = 3.4 \times 10^{6}$ ,  $||B|| = 4 \times 10^{10}$ , BPE=15 → 3 hours
  - −  $|E| = 7.4 \times 10^{6}$ ,  $||B|| = 2 \times 10^{11}$ , BPE=40 → 186 hours



### **Enhancing Meta-blocking Time Efficiency**

- 1. Block Filtering
  - $\succ$  r = 0.8  $\rightarrow$  4 times faster processing, on average
  - reduces both ||B|| and BPE
- 2. Optimized Edge Weighting [Papadakis et. al., EDBT 2016]
  - Entity-based instead of Block-based implementation
  - An order of magnitude faster processing, in combination with Block Filtering
- 3. Multi-core Meta-blocking
  - Commodity hardware
- 4. Parallel Meta-blocking
  - Hadoop Cluster

#### Multi-core Meta-blocking [Papadakis et. al, Semantics 2017]

Two types of methods:

- Block-based
- Entity-based

Fork-join approach:

- computational cost split into set of chunks\* placed in an array, with an index indicating next chunk to be processed
- Every thread retrieves current value of index and assigned to process corresponding chunk

\*chunk = individual items\* or a non-overlapping set of items
\*item = an individual block or an individual entity

### **Parallelization Strategies**

Depending on the definition of chunks, we defined the following parallelization strategies:

- 1. Random parallelization  $\rightarrow$  individual items in arbitrary order
- Naïve Parallelization → individual items sorted by cost (#comparisons)
- Partition Parallelization → an arbitrary number of non-overlapping groups of items with the same computational cost
- 4. Segment Parallelization → #cores non-overlapping groups of items with the same computational cost

Input:

- I = { 3, 5, 10, 6, 1, 9, 2, 4, 7, 8 }
- number of segments (4)

Input:

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Input:

- I = { 3, 5, 10, 6, 1, 9, 2, 4, 7, 8 }
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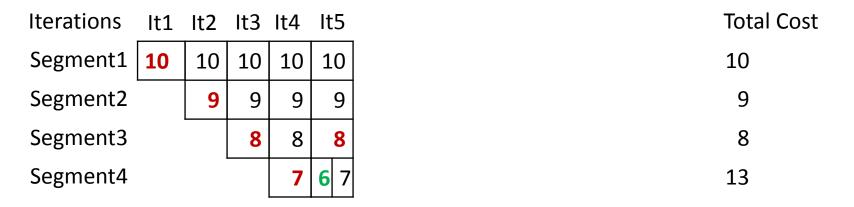
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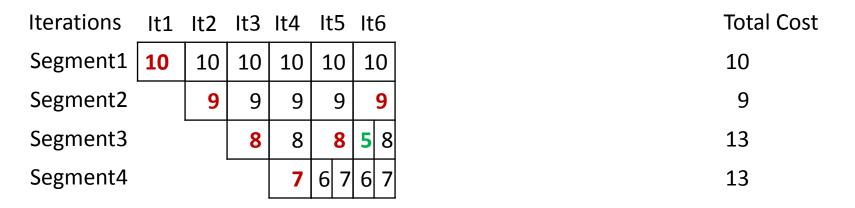
- I = { 3, 5, 10, 6, 1, 9, 2, 4, 7, 8 }
- number of segments (4)



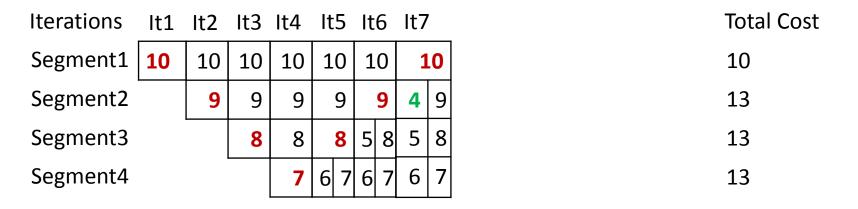
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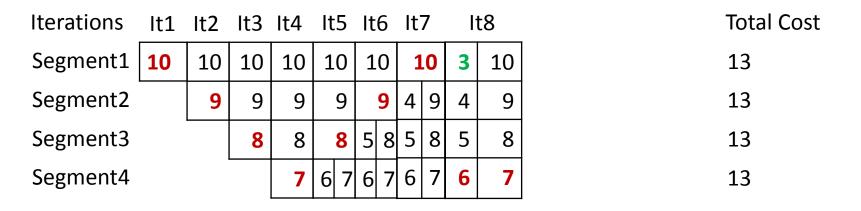


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- number of segments (4)



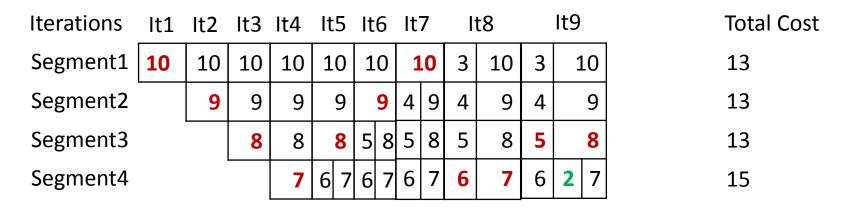
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#### Input:

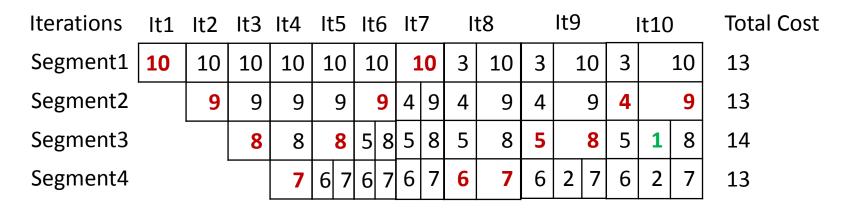
- I = { 3, 5, 10, 6, 1, 9, 2, 4, 7, 8 }
- number of segments (4)



#### Input:

- I = { 3, 5, 10, 6, 1, 9, 2, 4, 7, 8 }
- number of segments (4)

I<sub>sorted</sub> = { 10, 9, 8, 7, 6, 5, 4, 3, 2, 1 }



#### Time complexity: O(n log n)

### **Execution Plan**

Stage 1	MWEP	MWNP	MCEP	MCNP		
Initialization	Initialize chunk array and <b>N</b> threads.	Initialize chunk array and <b>N</b> threads.	Initialize chunk array and <b>N</b> threads. Estimate <b>K</b> .	Initialize chunk array and <b>N</b> threads. Estimate <b>k</b> .		
	Each thread computes local aggregate edge weight and #comparisons	Each thread stores the total weight and #comparisons per entity in two arrays	Each thread stores the <i>K</i> top-weighted edges in the processed chunks in a priority queue	Every thread stores the <i>k</i> top-weighted edges for every processed entity in a priority queue		
Merge	Estimate average edge weight	Merge the 2 arrays to compute the average edge weight of each node	<b>Output</b> the overall <i>K</i> top-weighted comparisons	<b>Output</b> the comparisons that are among the <i>k</i> top-weighted ones for any of the adjacent entities		
Stage 2 $f_{1}$ $f_{1}$ $f_{2}$ $f_{3}$ $f_{1}$ $f_{N}$ $f_{N}$	Check and keep valid comparisons above the weight threshold	Check and keep valid comparisons above the weight threshold of any adjacent node				
Total valid comparisons	<b>Output</b> total valid comparisons	Output total valid comparisons				

## **Experimental Evaluation - Datasets**

Original Datasets	DBPedia 3.0rc	DBPedia 3.4			
Entities	1,190,733	2,164,040			
Duplicates	892,579				
Triples	1.69·10 <sup>7</sup>	3.50·10 <sup>7</sup>			
Predicates	30,757	52,554			
Brute-force	2.58·10 <sup>12</sup>				

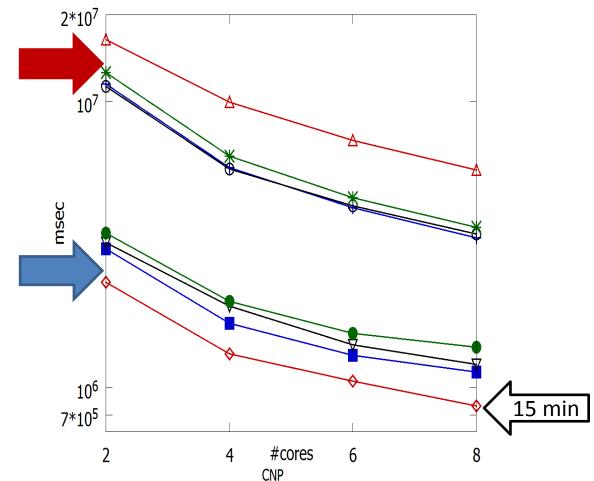
	Blocks	Input		Output (CNP)		
	Blocks	1,239,066		1,190,733		
	Comparisons	1.3	<b>0·10</b> <sup>10</sup>	3.30·10 <sup>7</sup>		
	Detected Matches	890,817		859,554		
	Recall	0.998		0.963		
	Precision	6.86·10 <sup>-5</sup>		2.61·10 <sup>-2</sup>		
		1				
token blocking + block purging + block filtering			token blocking + block purging + block filtering + meta-blocking CNP			

**System**: Server running Ubuntu 12.04, 32GB RAM and 2 Intel Xeon E5620 processors, each having 4 physical cores and 8 logical cores at 2.40GHz.

# RB NB PB SB RE NE PE SE

**RB**=Random, block-based parallelization **NB**=Naïve, block-based parallelization **PB**=Partition, block-based parallelization **SB**=Segment, block-based parallelization **RE**=Random, entity-based parallelization **NE**=Naïve, entity-based parallelization **PE**=Partition, entity-based parallelization **SE**=Segment, entity-based parallelization

Single-threaded time = 3.5 hours

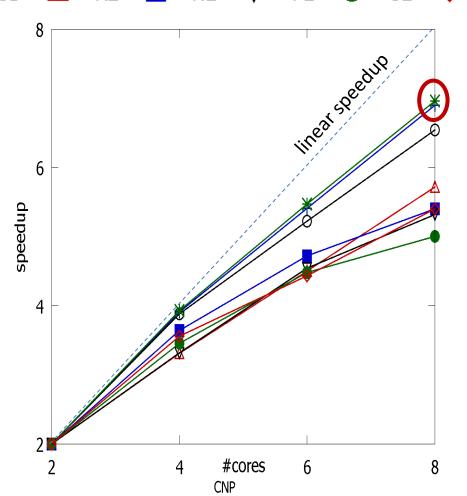


Papadakis & Palpanas, WWW 2018, April 2018

#### Experimental Evaluation – CNP Speedup

RB → NB → PB → SB → RE → NE → PE → E → SE →

**RB**=Random, block-based parallelization **NB**=Naïve, block-based parallelization **PB**=Partition, block-based parallelization **SB**=Segment, block-based parallelization **RE**=Random, entity-based parallelization **NE**=Naïve, entity-based parallelization **PE**=Partition, entity-based parallelization **SE**=Segment, entity-based parallelization



#### Meta-blocking Challenges: Effectiveness

#### **Problem:**

• Simple pruning rules

#### Solutions:

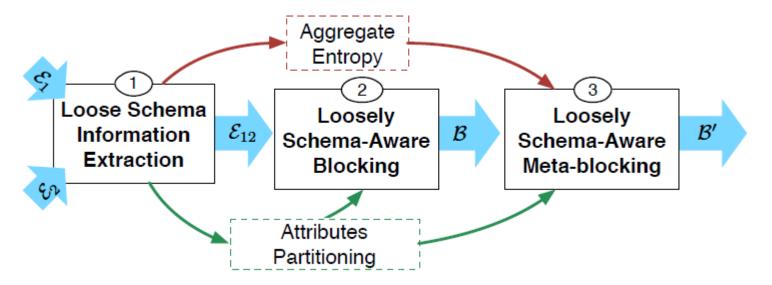
- Unsupervised methods
  - BLAST
    - Integrates schema information
- Supervised methods
  - Supervised Meta-blocking (SMB)
    - utilizes feature-based classification of blocking-graph edges
  - BLOSS
    - minimizes the size of the required training set

#### BLAST [Simonini et. al., VLDB 2017]

• Goal:

improve the edge weighting and pruning in unsupervised WNP with loose schema information

• Solution:



It works for Dirty ER, as well.

#### Loose Schema Information Extraction

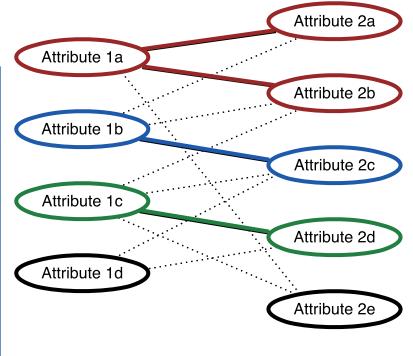
Similar to Attribute Clustering:

- 1. Each attribute is represented as the set of its possible values
- 2. Builds a (bipartite\*) graph with one node for every attribute
- 3. There is an edge for every pair of attributes with similarity > 0
- 4. Each connected component is an attribute cluster
- \* In the case of Clean-Clean ER.

The original Attribute Clustering does not scale to **thousands of attributes**  $\rightarrow$  **very inefficient** 

BLAST employs **LSH** to reduce the time complexity (for JaccardSim)

- Scales well to hundred of thousands attributes
- Simultaneously estimates aggregate entropy per cluster



#### Loosely Schema-aware Meta-blocking

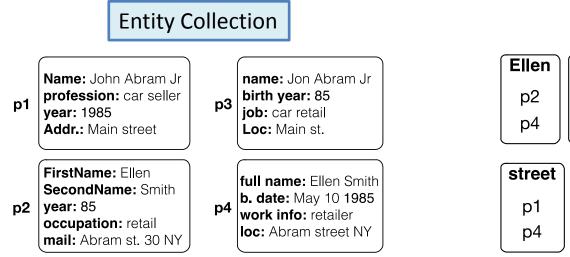
1. BLAST improves **edge weighting** as follows: every edge  $\rightarrow$  several blocking keys (tokens)  $\rightarrow$  multiple attribute names  $\rightarrow$  w(e<sub>ij</sub>)=aggregate entropy·Pearson's  $\chi^2$ 

$$w_{uv} = \chi^2_{uv} \cdot h(\mathcal{B}_{uv}) = \sum_{i \in \{1,2\}} \sum_{j \in \{1,2\}} \frac{o_{ij} - e_{ij}}{e_{ij}} \cdot h(\mathcal{B}_{uv})$$

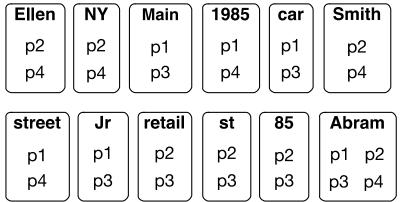
- 2. BLAST improves **edge pruning** in two ways:
  - Local weight threshold independent of the size of each node neighborhood (i.e., number of edges):

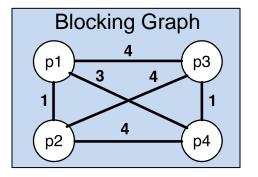
$$\theta_i = \frac{\arg\max_i w(e_{ij})}{2}$$
  
An edge  $e_{ij}$  is retained if  $w(e_{ij}) \ge \frac{\theta_i + \theta_j}{2}$ .

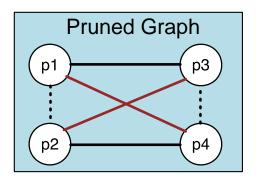
# Example – Original Meta-blocking



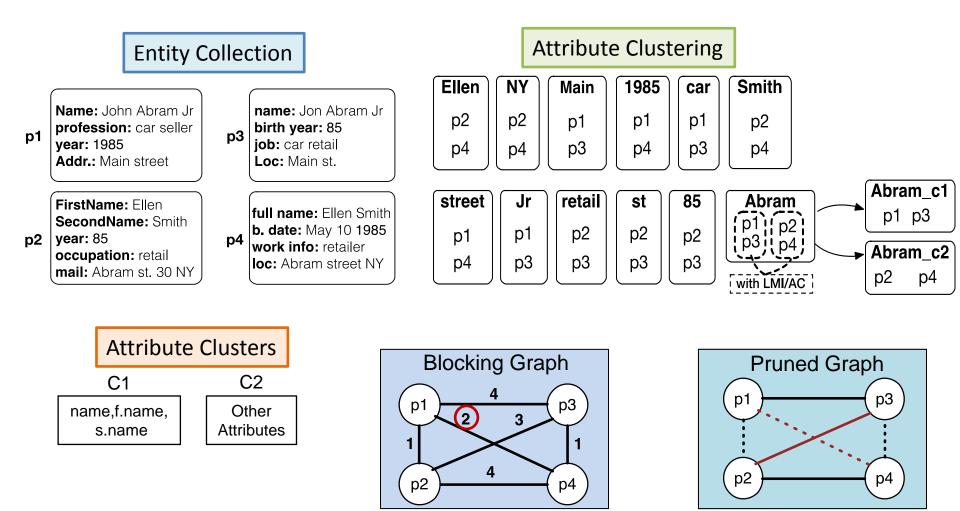
#### Token Blocking



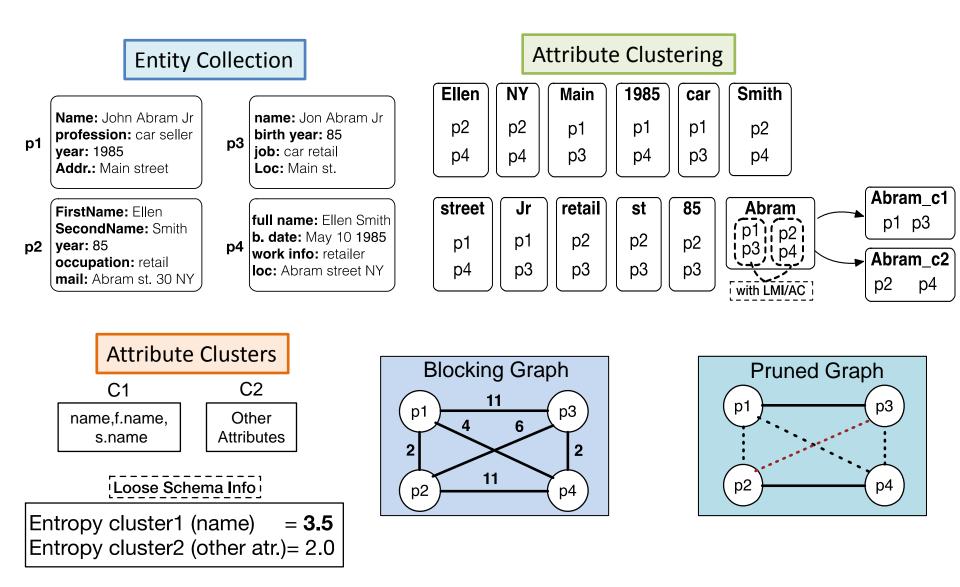




#### Example – Meta-blocking over Attribute Clustering



## Example - BLAST



#### **Courtesy of Giovanni Simonini**

#### Supervised Meta-blocking [Papadakis et. al., VLDB 2014]

Goal:

more accurate and comprehensive methodology for pruning the edges of the blocking graph

Solution:

- model edge pruning as a classification task per edge
- two classes: "likely match", "unlikely match"

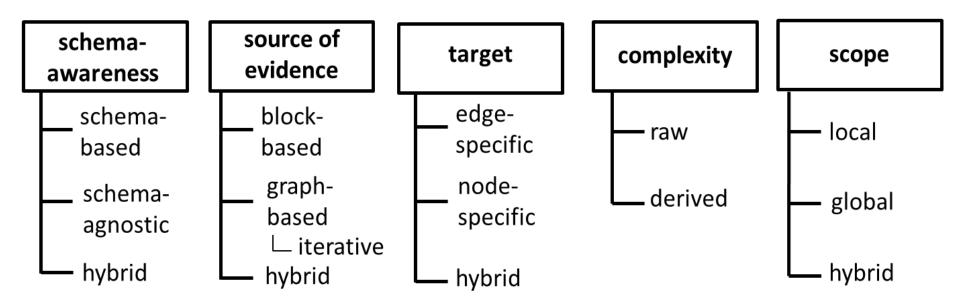
Open issues:

- Classification Features
- Training Set
- Classification Algorithms & Configuration

### **Classification Features**

**Requirements:** 

- 1. Generic 2. Effective
- 3. Efficient 4. Minimal



## Feature Engineering

		source of evidence		target		complexity		scope				
		block- based	graph- based	iterative	edge- specific	node- specific	hybrid	raw	derived	local	global	hybrid
CF_IBF		$\checkmark$	<u></u>				✓		~			✓
Jaccard_Sim		$\checkmark$			$\checkmark$				$\checkmark$	$\checkmark$		
RACCB		$\checkmark$			$\checkmark$				$\checkmark$	$\checkmark$		
Node_Degree			$\checkmark$			$\checkmark$		$\checkmark$		$\checkmark$		
Iterative_Degre	e			$\checkmark$		$\checkmark$			$\checkmark$		$\checkmark$	
Transitive_Degr	ee		$\checkmark$			$\checkmark$			$\checkmark$		$\checkmark$	

CF-IBF = # of Common Blocks × Inverse Block Frequency per entity RACCB = Sum of Inverse Block Sizes

We examined all 63 possible combinations to find the minimal set of features, which comprises the first four features.

# **Training Set**

Challenge:

binary classification with heavily imbalanced classes

#### Solutions:

- 1. Oversampling
- 2. Cost-sensitive learning
- 3. Ensemble learning
- 4. Undersampling
  - Sample size equal to 5% of the minority class.

## **Classification Algorithms**

#### Weighted Edge Pruning (WEP)

- compatible with any classifier
- we selected 4 state-of-the-art:
  - 1. Naïve Bayes
  - 2. Bayesian Networks
  - 3. C4.5 Decision Trees
  - 4. Support Vector Machines

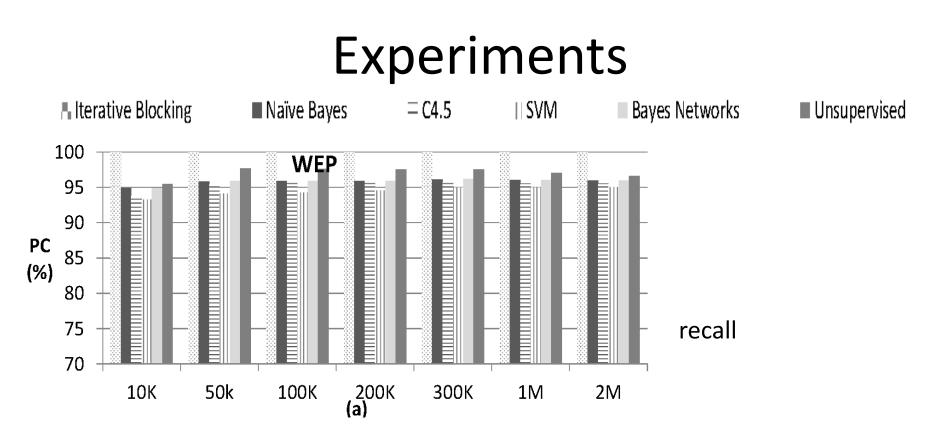
Cardinality Edge Pruning (CEP) &

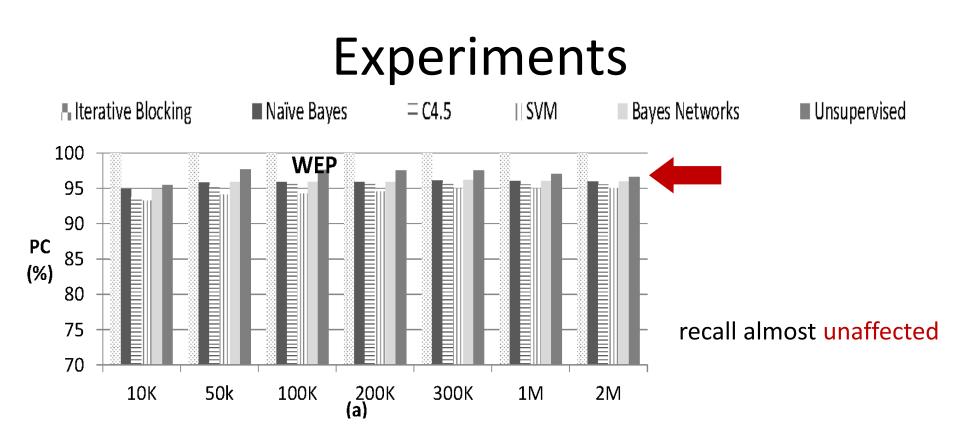
Cardinality Node Pruning (CNP)

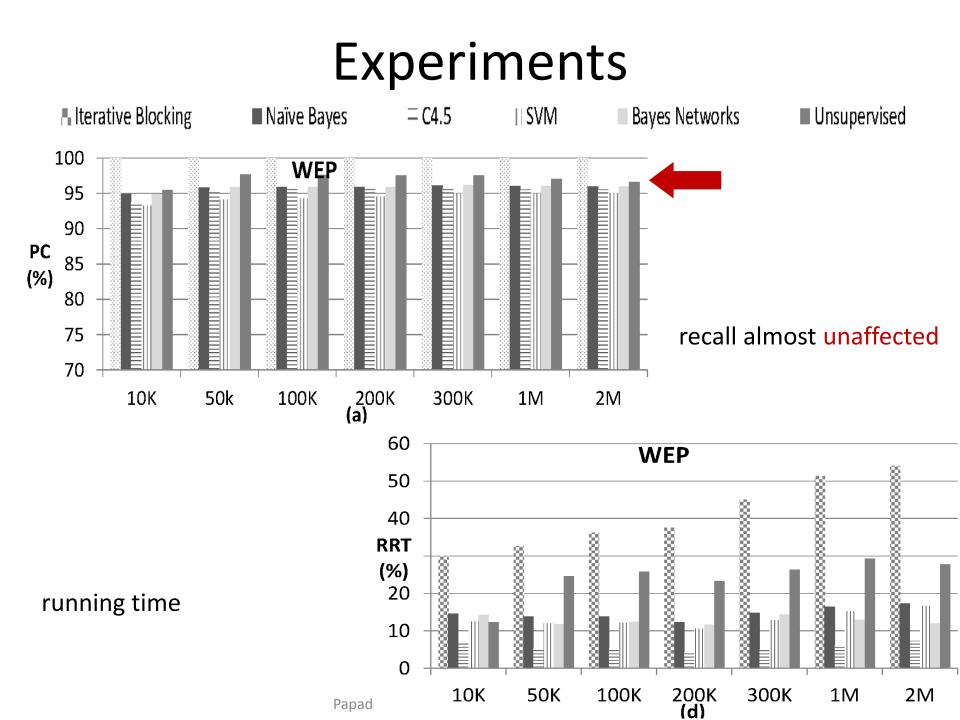
- compatible with probabilistic classifiers
- we selected Naïve Bayes, Bayesian Networks

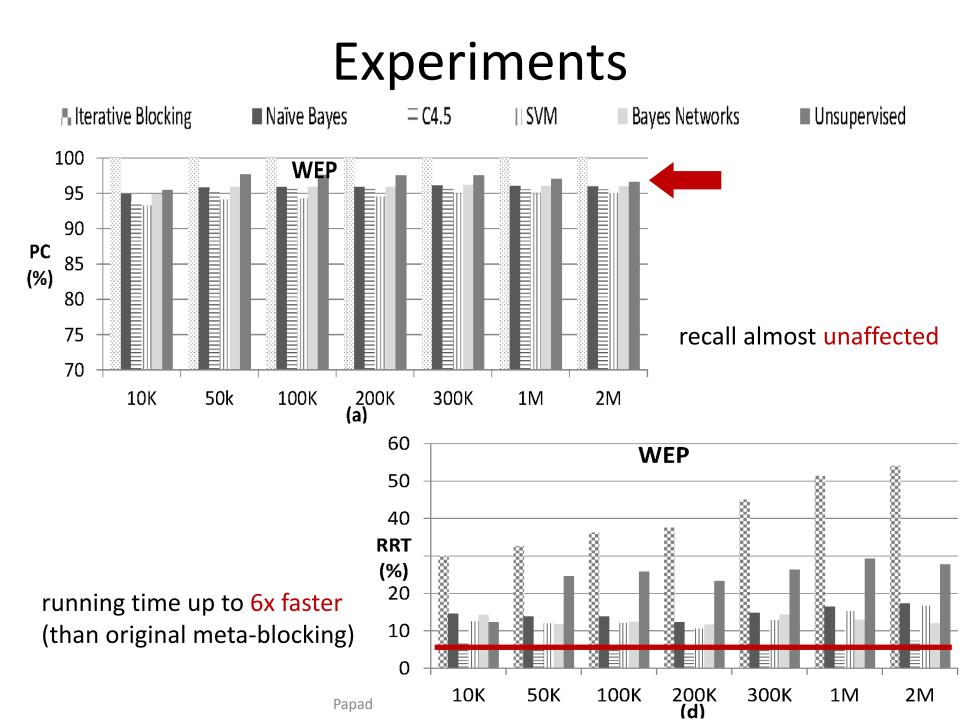
#### **Configuration**

For selected features and sample size, classifiers are robust with respect to their internal parameters









#### **BLOSS** [Dal Bianco et al., Information Systems, 2018]

#### Goal:

minimize the labelling effort for training Supervised Meta-blocking

Solution:

#### meta-BLOcking Sampling Selection

- involves a novel sampling methodology
- combines it with active learning

Key feature:

• removes outliers to improve recall

**Courtesy of Guilherme Dal Bianco** 

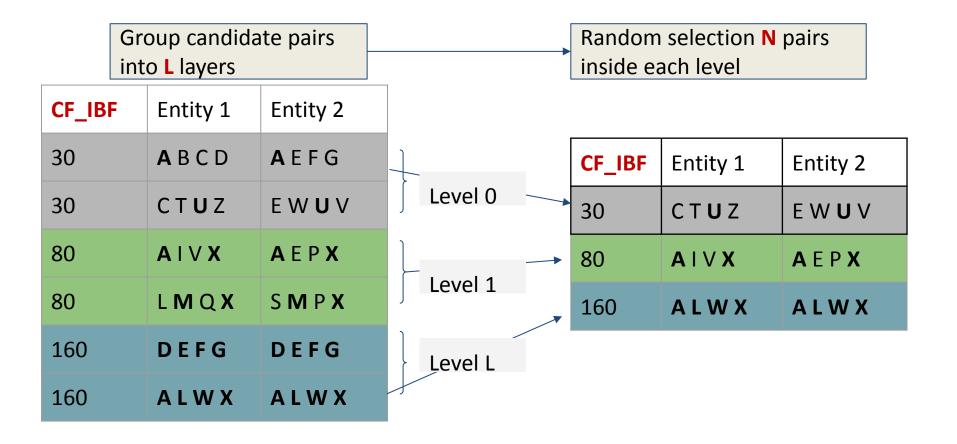
#### **BLOSS** Outline

It comprises three steps:

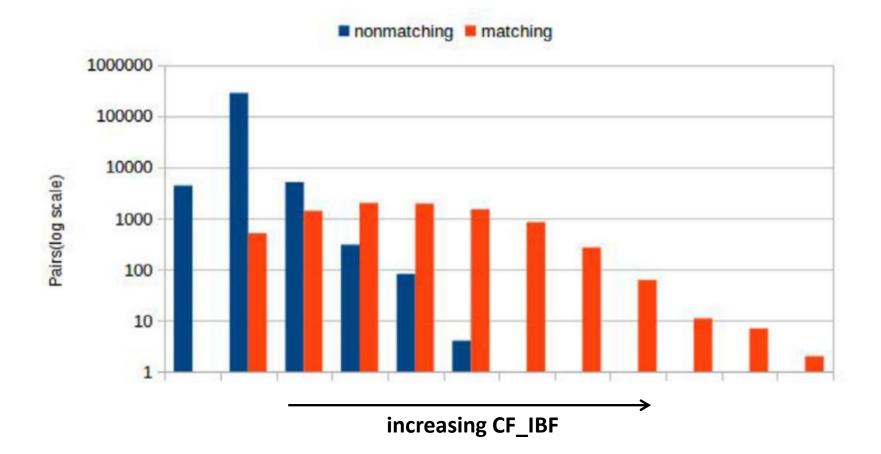
- 1. Definition of Similarity Levels and Random Sampling
  - pre-selects candidate pairs using a metric that assesses the potential of a pair being a match
  - level-based sampling ensures diversity
- 2. Selection of Pairs for Labeling
  - applies active learning applied to the pre-selected pairs
- 3. Pruning Non-Matching Outliers
  - filters out noisy non-matching pairs that have been labeled

### **BLOSS First Stage**

Relies on **CF\_IBF**, which is proportional to matching likelihood.



### BLOSS First Stage – Layers distribution

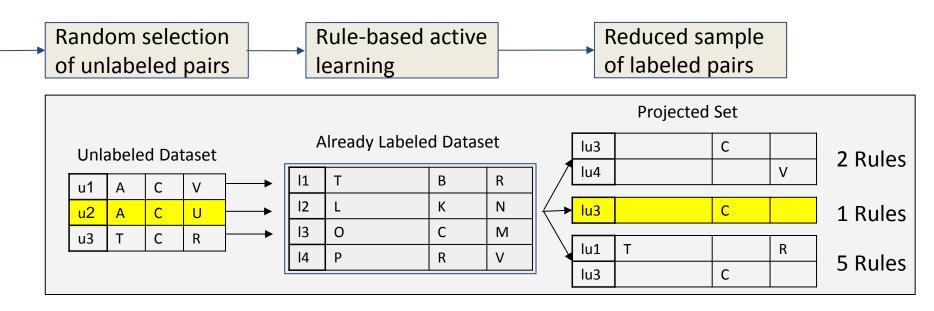


- first levels probably include more non-matching pairs
- last levels group more matching pairs

**Courtesy of Guilherme Dal Bianco** 

Papadakis & Palpanas, WWW 2018, April 2018

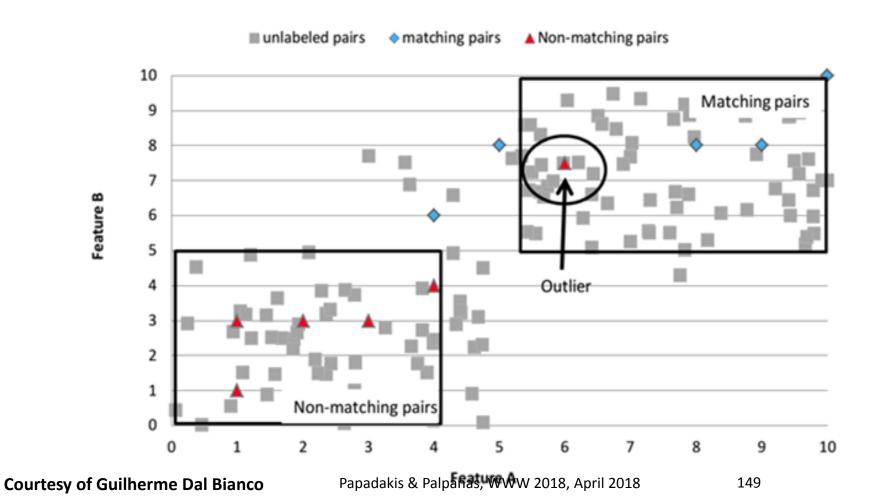
#### **BLOSS Second Stage: Pairs Selection**



Pair u2 is the most dissimilar instance compared to the actual training set.

#### **BLOSS Third Stage: Outliers Pruning**

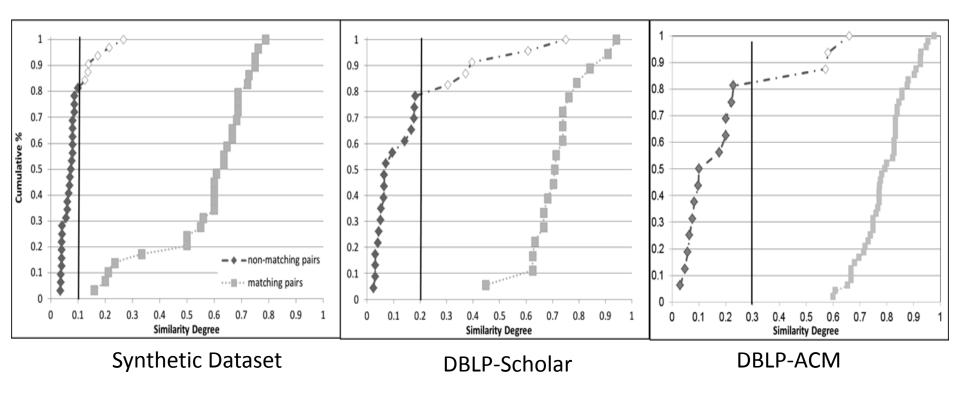
Goal: remove noise, while maximizing recall.



#### BLOSS Third Stage – Part B

#### Pruning Threshold:

average Jaccard similarity of non-matching labelled instances.



**Courtesy of Guilherme Dal Bianco** 

Papadakis & Palpanas, WWW 2018, April 2018

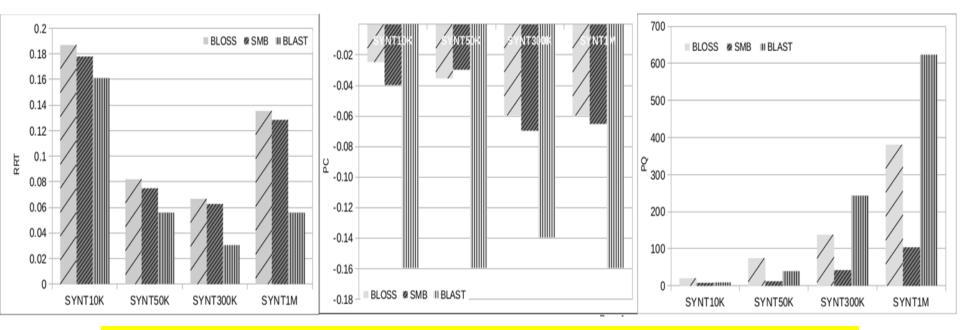
150

### **BLOSS Effectiveness & Time Efficiency**

Measures:

RRT = Relative **running time** wrt to original blocking (without Meta-blocking)

- $\Delta PC$  = Reduction in **recall** wrt to original blocking
- $\Delta PQ$  = Increase in **precision** wrt to original blocking



BLOSS achieves a reduction in the training set size of around 40 times.

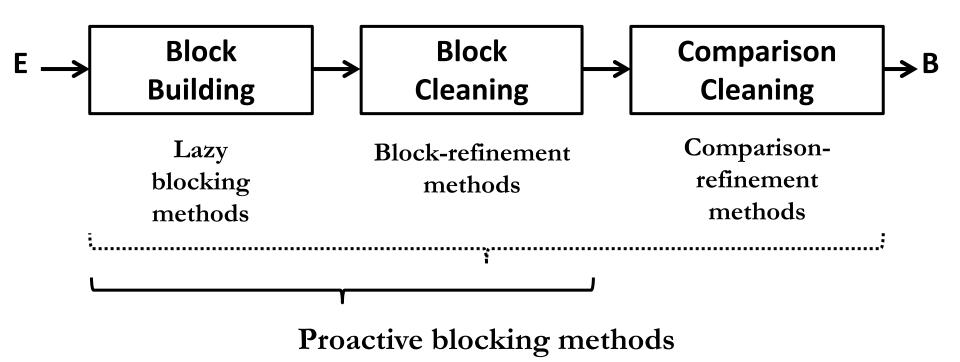
**Courtesy of Guilherme Dal Bianco** 

Papadakis & Palpanas, WWW 2018, April 2018

151

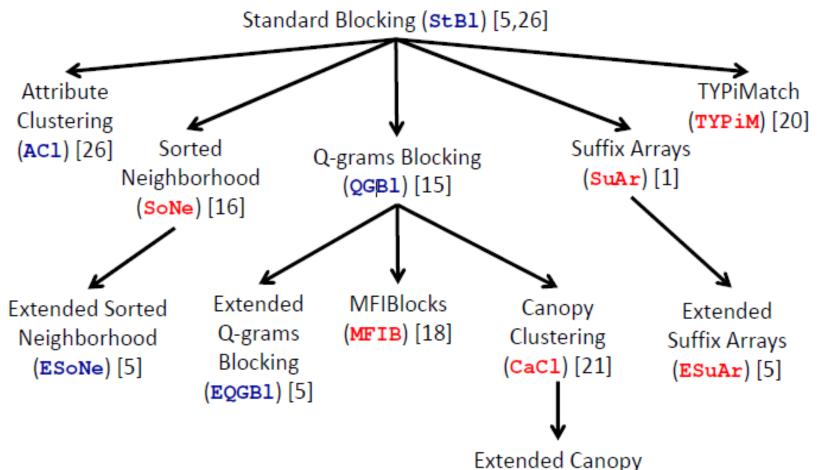
#### Comparative Analysis of Approximate Blocking Techniques [Papadakis et. al., VLDB 2016]

employed 3 sub-tasks of blocking



#### Comparative Analysis of Approximate Blocking Techniques [Papadakis et. al., VLDB 2016]

considered 5 lazy and 7 proactive blocking methods



Clustering (ECaC1) [5]

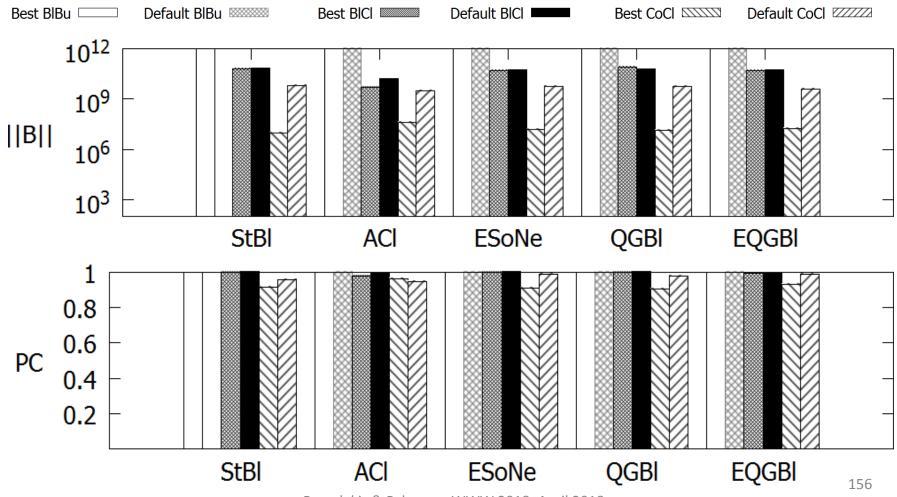
# **Experimental Analysis Setup**

- Block Cleaning methods:
  - 1. Block Purging
  - 2. Block Filtering
- Comparison Cleaning methods:
  - 1. Comparison Propagation
  - 2. Iterative Blocking
  - 3. Meta-blocking

# **Experimental Analysis Setup**

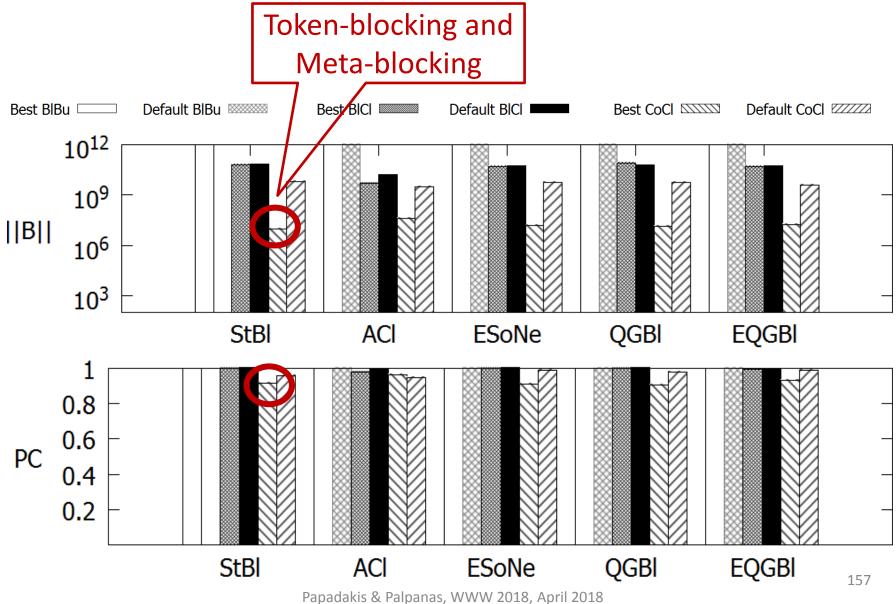
- Exhaustive parameter tuning to identify two configurations for each method:
  - 1. Best configuration per dataset  $\rightarrow$  maximizes  $a(B, E) = RR(B, E) \cdot PC(B, E)$
  - 2. Default configuration  $\rightarrow$  highest average a across all datasets
- Extensive experiments measuring effectiveness and time efficiency over **5 real** datasets (up to 3.3M entities).
- Scalability analysis over **7** synthetic datasets (up to 2M entities).

### Effectiveness of Lazy Methods on DBPedia

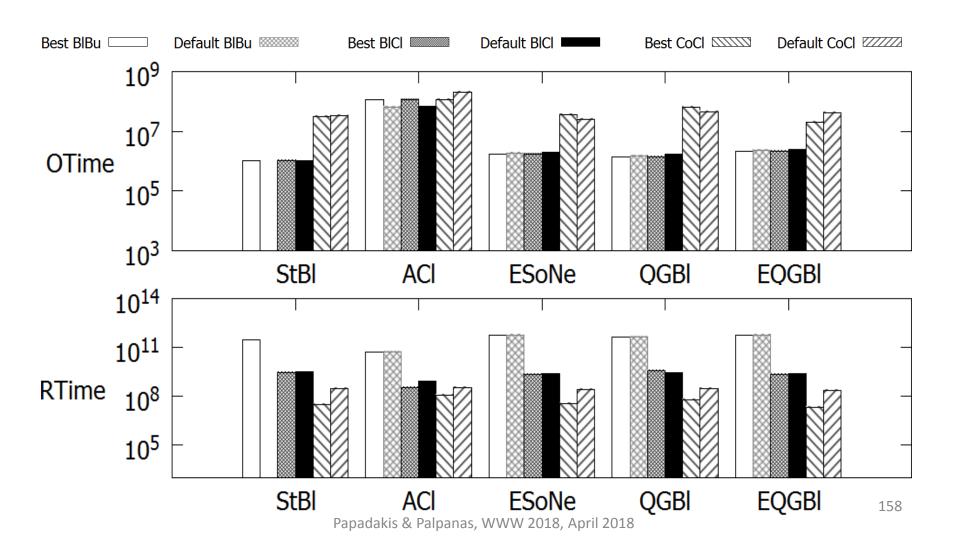


Papadakis & Palpanas, WWW 2018, April 2018

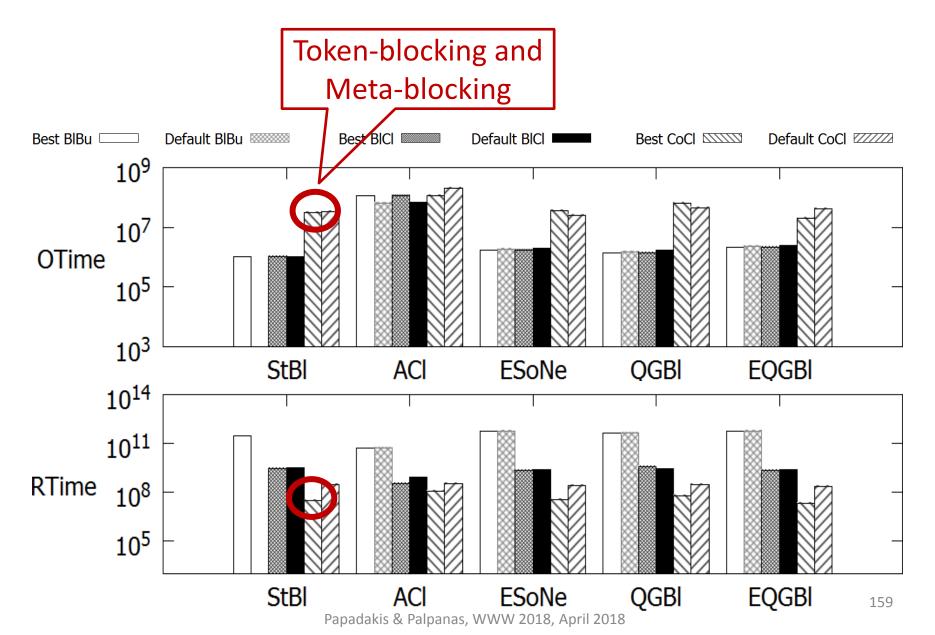
#### Effectiveness of Lazy Methods on DBPedia



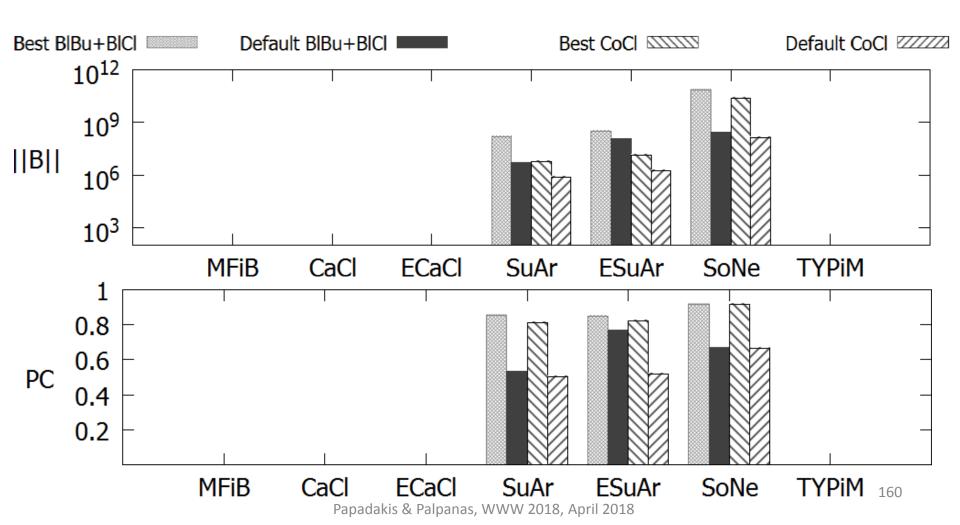
#### Time Efficiency of Lazy Methods on DBPedia



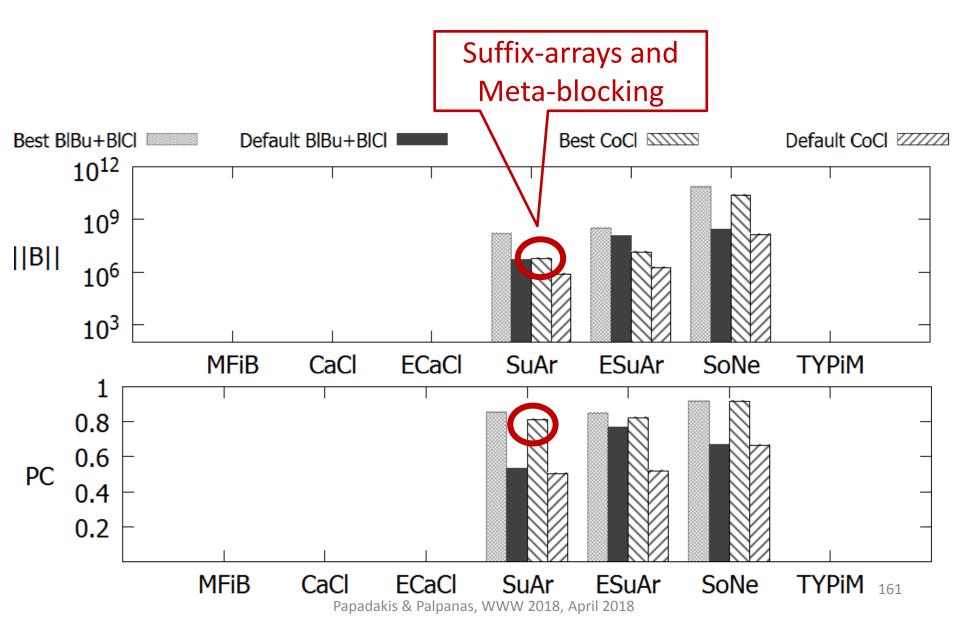
#### Time Efficiency of Lazy Methods on DBPedia



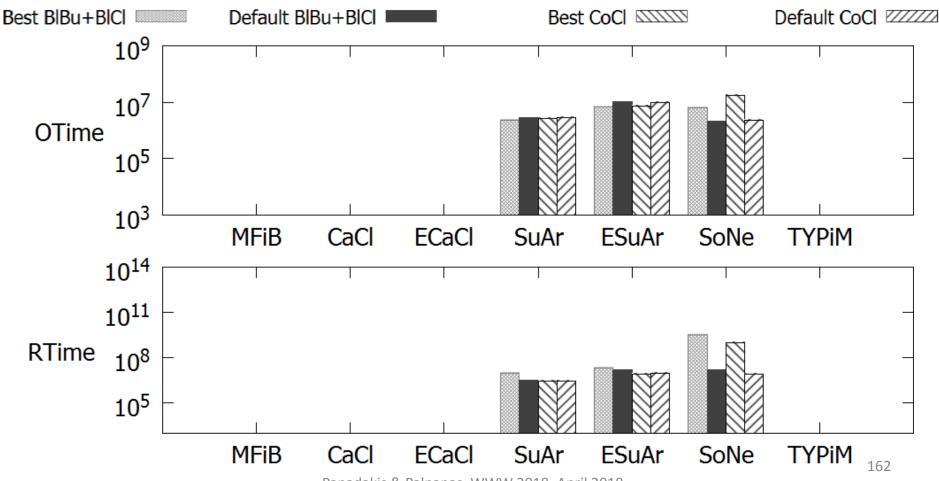
#### Effectiveness of Proactive methods on DBPedia



#### Effectiveness of Proactive methods on DBPedia

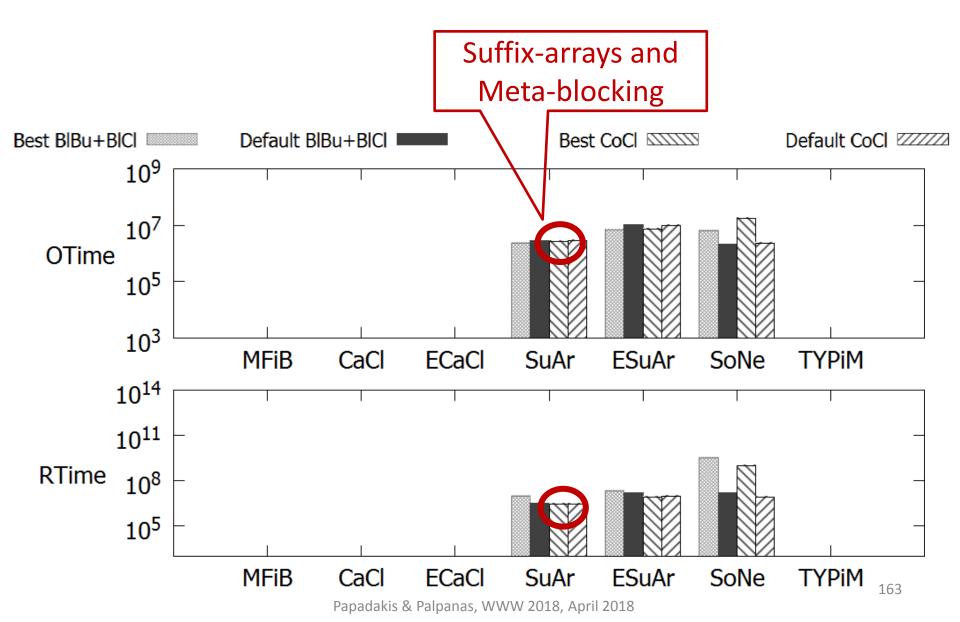


#### Time Efficiency of Proactive Methods on DBPedia



Papadakis & Palpanas, WWW 2018, April 2018

#### Time Efficiency of Proactive Methods on DBPedia



# Part 6: Entity Matching

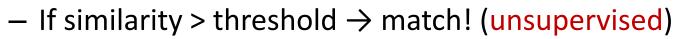
# Preliminaries

- Estimates the similarity of candidate matches.
- Input
  - Pruned Blocking Graph
    - Nodes  $\rightarrow$  entities
    - Edges  $\rightarrow$  candidate matches
  - Or, a set of blocks
    - Every comparison in any block is a candidate match
- Output
  - Similarity Graph
    - Nodes  $\rightarrow$  entities
    - Edges  $\rightarrow$  candidate matches
    - Edge weights  $\rightarrow$  similarity of entity profiles (+neighbors)

# Naïve Approach

low recall!

- For each pair of entities,  $e_1 e_2$ 
  - Estimate aggregate similarity based on:
    - attribute values
    - neighbors
    - external knowledge
    - combination of above



- If classifierDecision( $e_1, e_2$ ) = true  $\rightarrow$  match! (supervised)

# Group Linkage [On et al., ICDE 2007]

- Often, "entity" is represented as a uniquely identified group of information
- In structured data:
  - An author with a **group** of publication records
  - A household in a census survey with a group of family members
- In semi-structured data:
  - Every entity is a group of name-value pairs.

# Group Linkage Problem: to determine if two entities represented as groups are approximately the same or not

# Group Linkage: Popular Group Similarity

Jaccard

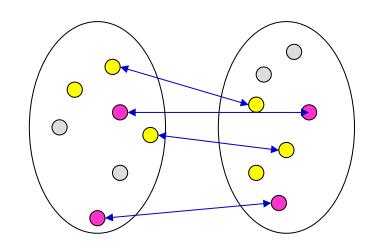
- Intuitive, cheap to run
- Error-prone

$$sim(g_1,g_2) = \left| \frac{g_1 \cap g_2}{g_1 \cup g_2} \right|$$

Q: Can we combine Jaccard and Bipartite Matching for Group Linkage?

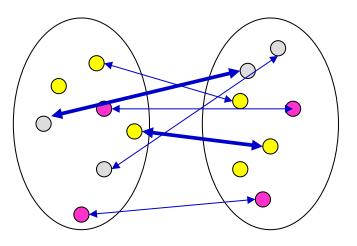
#### **Bipartite Matching**

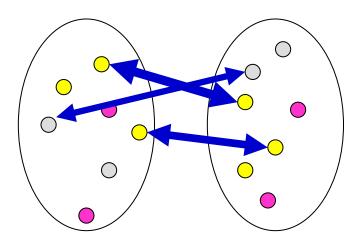
- Cardinality
- Weighted
- Rich
- Expensive to run



# Group Linkage: Intuition for Better Similarity

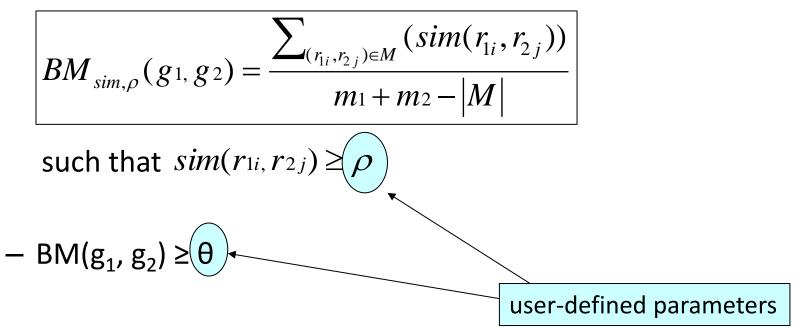
- Two groups are similar if:
  - A large fraction of elements in the two groups form matching element pairs
  - There is high enough similarity between matching pairs of individual elements that constitute the two groups



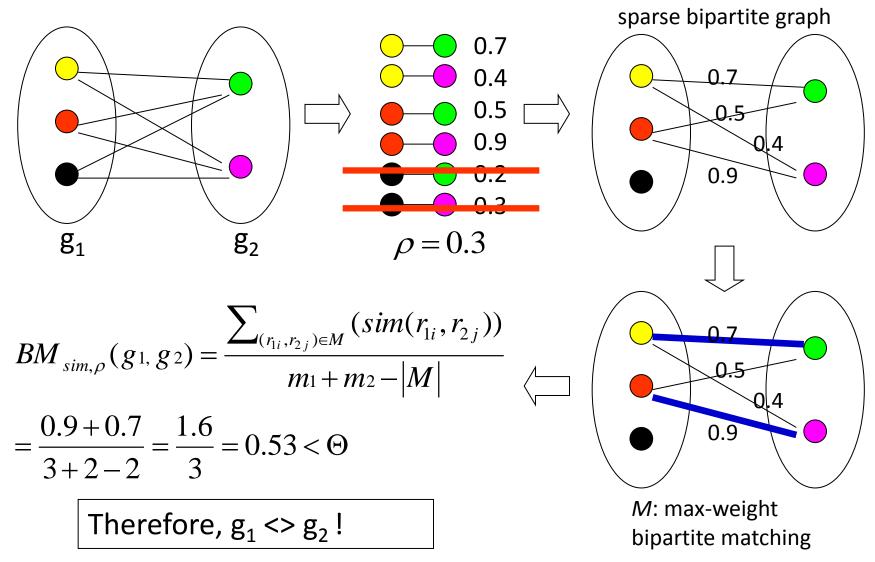


### Group Linkage: Group Similarity

- Two groups of elements:  $sim(g_1, g_2) = \left| \frac{g_1 \cap g_2}{g_1 \cup g_2} \right|$ -  $g_1 = \{r_{11}, r_{12}, ..., r_{1m1}\}, g_2 = \{r_{21}, r_{22}, ..., r_{2m2}\}$ 
  - The group measure **BM** is the normalized weight of the maximum bipartite matching **M** in the bipartite graph ( $N = g_1 U g_2$ ,  $E = g_1 X g_2$ )



# Group Linkage: Example ( $\rho = 0.3, \Theta = 0.9$ )



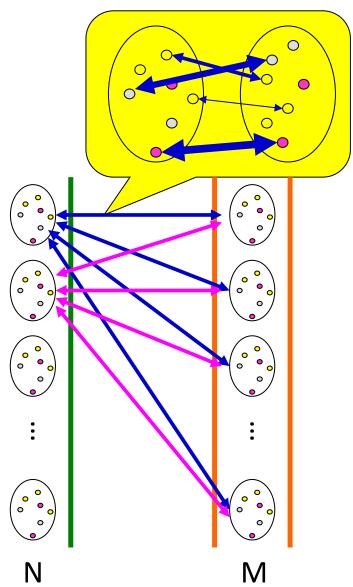
**Courtesy of Dongwon Lee** 

Papadakis & Palpanas, WWW 2018, April 2018

# Group Linkage: Challenge

- *Each BM* group measure uses the maximum weight bipartite matching
  - Bellman-Ford:  $O(V^2 E)$
  - Hungarian: O(V<sup>3</sup>)
- Large number of groups to match

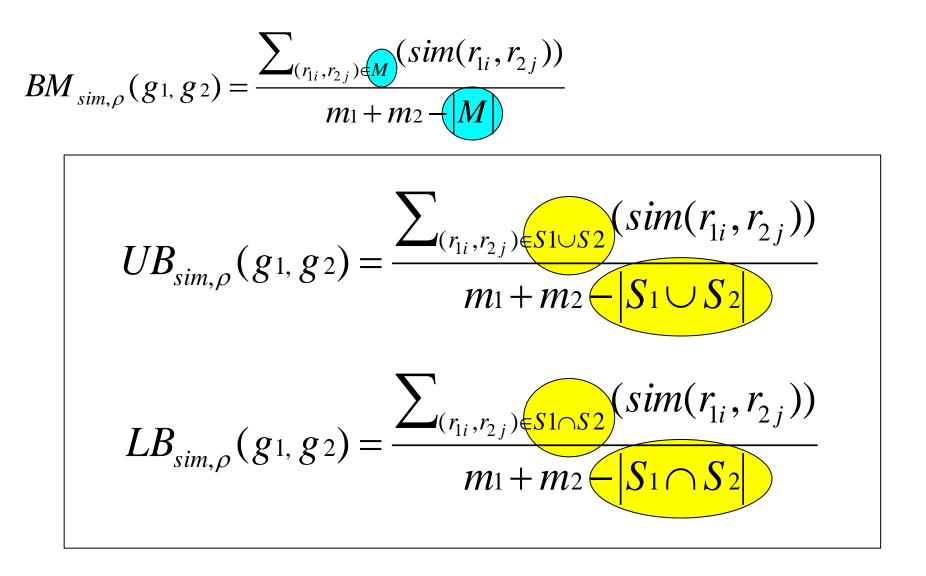
- O(NM)



# Group Linkage: Solution: Greedy matching

- Bipartite matching computation is expensive because of the requirement
  - No node in the bipartite graph can have more than one edge incident on it
- Let's relax this constraint:
  - For each element  $e_i$  in  $g_1$ , find an element  $e_j$  in  $g_2$  with the highest element-level similarity  $\Leftrightarrow S_1$
  - For each element  $e_j$  in  $g_2$ , find an element  $e_i$  in  $g_1$  with the highest element-level similarity  $\Leftrightarrow S_2$

### **Upper/Lower Bounds**



# **Theorem & Algorithm**

$$BM_{sim,\rho}(g_1, g_2) \leq UB_{sim,\rho}(g_1, g_2)$$
 Theorem 1

• IF UB( $g_1, g_2$ ) <  $\theta \rightarrow BM(g_1, g_2) < \theta \rightarrow g_1 \neq g_2$ 

$$|LB_{sim,\rho}(g_1,g_2) \leq BM_{sim,\rho}(g_1,g_2)|$$
 Theorem 2

- ELSE IF  $LB(g_1, g_2) \ge \theta \rightarrow BM(g_1, g_2) \ge \theta \rightarrow g_1 \approx g_2$
- **ELSE**, compute BM(g<sub>1</sub>,g<sub>2</sub>)

Goal:  $BM(g_1, g_2) \ge \theta$ 

# Iterative Approaches [Stefanidis et al., WWW 2014]

- Increase recall by updating related entities upon detection of a new match
- Core principles:
  - Transitivity: if match( $e_1, e_2$ )=true & match( $e_2, e_3$ )=true  $\rightarrow$  match( $e_1, e_3$ )=true
  - Duplicate dependency: if entities of one type (e.g., authors) are matches, related entities of another type (e.g., publications) are more likely to be matches, too.
  - Merge dependency: if match( $e_1, e_2$ )=true, replace  $e_1 \& e_2$ with  $e_{12}$  and compare again with all other similar entities.

### Swoosh [Benjelloun et al., VLDBJ 2009]

- Iterative approach crafted for relational data.
- Relies on two functions: match (m) and merge ( $\mu$ )
- Algorithm outline:

while the input list *I* is not empty

- $e_1 \leftarrow I.removeFirstRecord()$
- matchFound = false
- for each record in the output list ,  $e_2 \in O$ 
  - if **m** (e<sub>1</sub>, e<sub>2</sub>) == true then
    - $\boldsymbol{O}$ .remove (  $e_2$  )
    - $-I.add(\mu(e_1, e_2))$
    - matchFound = true
    - break
- if matchFound == false
  - -*O*.add(  $e_1$ )

# Swoosh Efficiency [Benjelloun et al., VLDBJ 2009]

- Higher efficiency (fewer calls to match & merge) when specific properties hold:
  - Idempotence:

 $m(e_i, e_i) = true, \mu(e_i, e_i) = e_i$ 

- Commutativity:

 $m(e_i, e_j) = M(e_j, e_i), \mu(e_i, e_j) = \mu(e_j, e_i)$ 

– Associativity:

 $\mu(\mathbf{e}_{\mathsf{i}},\mu(\mathbf{e}_{\mathsf{j}},\mathbf{e}_{\mathsf{k}})) = \mu(\mu(\mathbf{e}_{\mathsf{i}},\mathbf{e}_{\mathsf{j}}),\mathbf{e}_{\mathsf{k}})$ 

– Representativity:

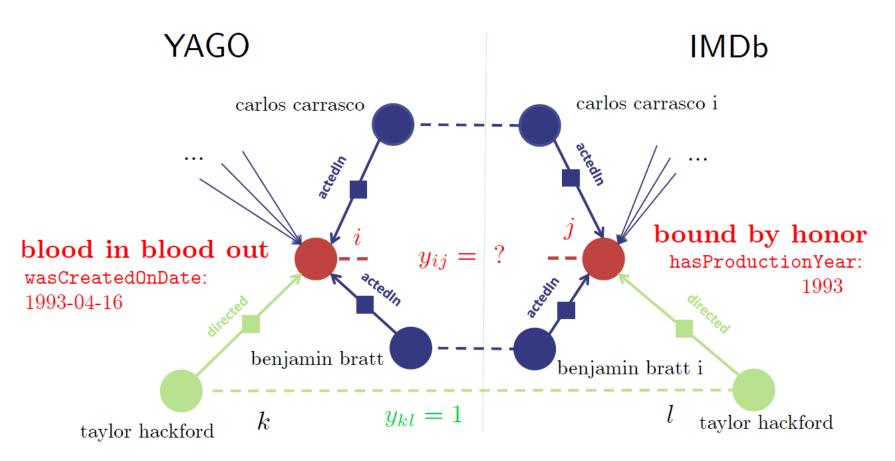
if  $\mu(e_i, e_i) = e_k \& m(e_i, e_i) = true \rightarrow m(e_k, e_i) = true$ 

### Simple Greedy Matching (SiGMa)

[Lacoste-Julien et al., KDD 2013]

- relies on the 1-1 assumption of Clean-Clean ER
  - once a match is identified, it never needs to be compared to other entities
- exploits relationship graph to score decisions and to propose candidates
- can easily use tailored similarity measures
- iterative algorithm
  - provides natural tradeoff between precision & recall as well as between computation and recall
- simplicity & greediness  $\rightarrow$  high time efficiency
- exhibits high effectiveness, as well

# SiGMa intuition



SiGMa uses neighbors for: 1) scoring candidates

2) suggest candidates (iterative blocking)

Courtesy of Simon Lacoste-Julien

Papadakis & Palpanas, WWW 2018, April 2018

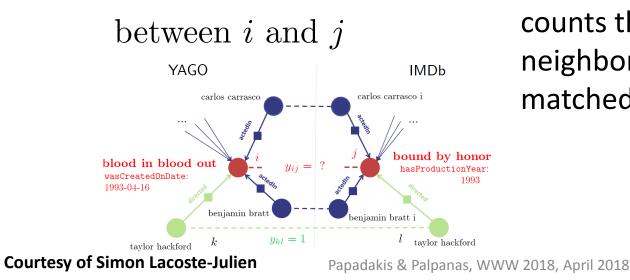
### **Quadratic Assignment objective**

$$\max_{y \in \mathcal{M}} \sum_{(i,j)} y_{ij} \begin{bmatrix} s_{ij} + \sum_{(k,l) \in \mathcal{N}_{ij}} y_{kl} w_{ij,kl} \\ \uparrow & (k,l) \in \mathcal{N}_{ij} \end{bmatrix}$$

 $y_{ij} \in \{0,1\}$ 

pairwise similarity score

graph compatibility score:



counts the number of valid neighbors which are currently matched (**context**)

## SiGMa similarity scores

- Increase in objective when matching pair (i,j):  $score(i, j; y) = (1 - \alpha)s_{ij} + \alpha \sum y_{kl}(w_{ij,kl} + w_{kl,ij})$  $(k,l) \in \mathcal{N}_{ii}$
- Pairwise similarity score (could use others):  $s_{ij} = (1 - \beta) \operatorname{string}(i, j) + \beta \operatorname{prop}(i, j)$
- Similarity on string representation of entities:
  - Jaccard measure on words in common + smoothing + weights (TF-IDF) weights)  $\sum (w_{a}^{1} + w_{a}^{2} + w_{a}^{2}) \operatorname{Sim}_{n} q_{i}(v_{a}, l_{b})$

$$\operatorname{prop}(i,j) = \frac{(a,b) \in M_{12}}{2 + \sum_{a=1}^{n_1} w_{p_a,v_a}^1 + \sum_{b=1}^{n_2} w_{q_b,l_b}^2}$$

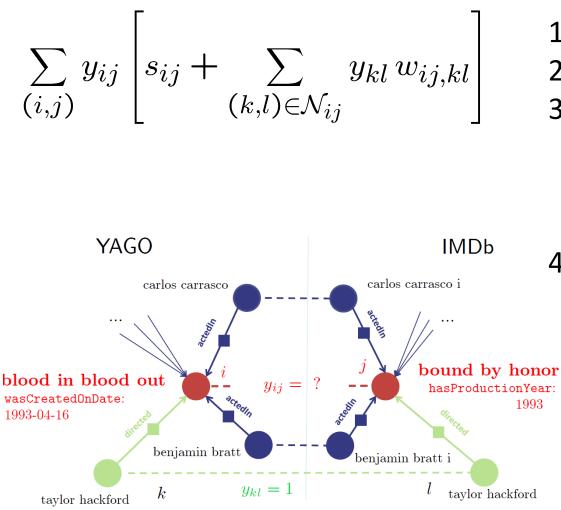
 $v \in \mathcal{W}_i$   $v' \in \mathcal{W}_i$ 

- Property similarity measure: also smoothed weighted Jaccard similarity measure between sets of properties, with additional similarity on literals:  $\sum \quad (w_v^1 + w_v^2)$ 

**Courtesy of Simon Lacoste-Julien** 

 $\mathtt{string}(i,j) = \frac{v \in (\mathcal{W}_i \cap \mathcal{W}_j)}{\mathtt{smoothing} \ + \ \sum \ w_v^1 + \ \sum \ w_{v'}^2},$ Papadakis & Palp

## SiGMa Algorithm



- 1. Start with seed match
- 2. Put neighbors in S
- 3. At each iteration:a) pick new pair in S which max. increase
  - b) add new neighbors in S
- 4. Stop when variation below threshold

#### **Courtesy of Simon Lacoste-Julien**

### PARIS [Suchanek et al., PVLDB 2011]

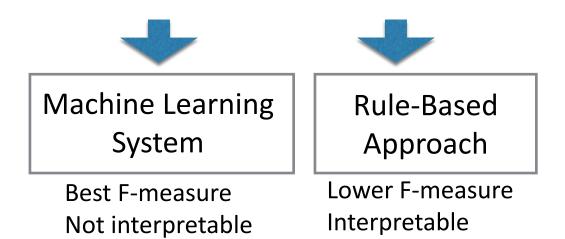
- Probabilistic, iterative, parameter-free method
- Collective approach for holistically aligning entities, relations and classes
  - applicable to Clean-Clean ER (for knowledge graphs)
- Algorithm outline:
  - 1. Fix equalities for literals (numbers, or strings)
  - 2. Set equalities for relations to a small initial value
  - 3. Iterate the estimations for relations and entities until convergence (\*)
  - 4. Compute the estimations for classes

(\*) There is no proof for convergence, but it seems to happen

## PARIS – Part B

- Equality of Literals
  - $Pr(x \equiv y) := (x = y) ? 1 : 0$
- Equality of Entities
  - Based on the local inverse functionality of a relation r
  - 1/#the number of entities with a given argument for r
  - The probability of a relation being inverse functional is the harmonic mean of the local inverse functionalities
  - Two entities are <u>matching if</u> they share at least one argument for a highly inverse functional relation
- Equality of Classes
  - Based on the subsumption probability: if all entities of one class are entities of the other, then the former subsumes the latter
- Equality of Relations
  - Based on the probability that one relation is **sub-property** of the other

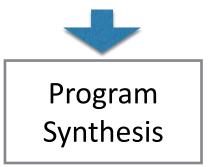
### Synthesizing Entity Matching Rules

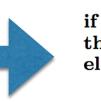


## Synthesizing Entity Matching Rules Using Examples [Singh et al., PVLDB 2017]

name	address	email	nation	gender
Catherine Zeta-Jones	9601 Wilshire Blvd., Beverly Hills, CA 90210-5213	c.jones@gmail.com	Wales	F
C. Zeta-Jones	3rd Floor, Beverly Hills, CA 90210	c.jones@gmail.com	US	F
Michael Jordan	676 North Michigan Avenue, Suite 293, Chicago		US	Μ
Bob Dylan	1230 Avenue of the Americas, NY 10020		US	Μ

name	apt	email	country	sex
Catherine Zeta-Jones	9601 Wilshire, 3rd Floor, Beverly Hills, CA 90210	c.jones@gmail.com	Wales	F
B. Dylan	1230 Avenue of the Americas, NY 10020	bob.dylan@gmail.com	US	M
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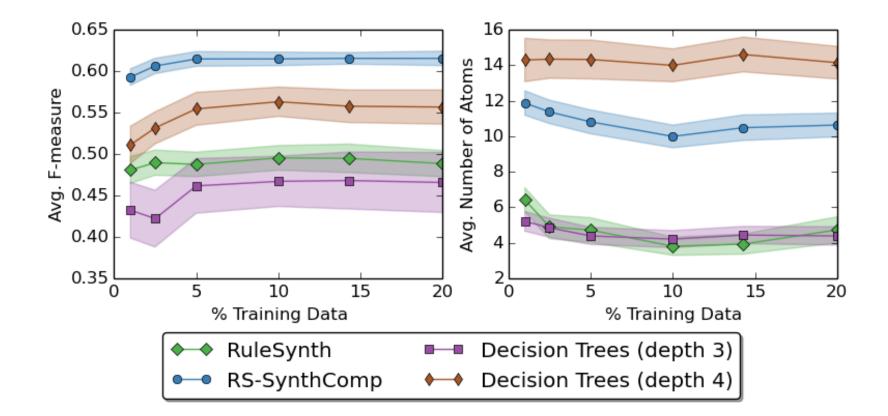
 $\begin{array}{ll} \textbf{if} & (r[\texttt{email}] \neq \texttt{Null} \land s[\texttt{email}] \neq \texttt{Null}) \\ \textbf{then} & r[\texttt{name}] \approx_1 s[\texttt{name}] \land r[\texttt{email}] = s[\texttt{email}] \\ \textbf{else} & r[\texttt{name}] \approx_3 s[\texttt{name}] \land r[\texttt{address}] \approx_2 s[\texttt{apt}] \land \\ & r[\texttt{nation}] = s[\texttt{country}] \land r[\texttt{gender}] = s[\texttt{sex}] \\ \end{array}$ 

Tuneable trade off between F1 and complexity

General Boolean Formula (GBF): can include arbitrary attribute matching predicates combined by conjunctions, disjunctions, and negations

#### **Courtesy of Paolo Papotti**

## Synthesizing Entity Matching Rules Using Examples [Singh et al., PVLDB 2017]



### F-measure comparable to DTs depth 10 and SVM

**Courtesy of Paolo Papotti** 

## Part 7: Entity Clustering

# Preliminaries

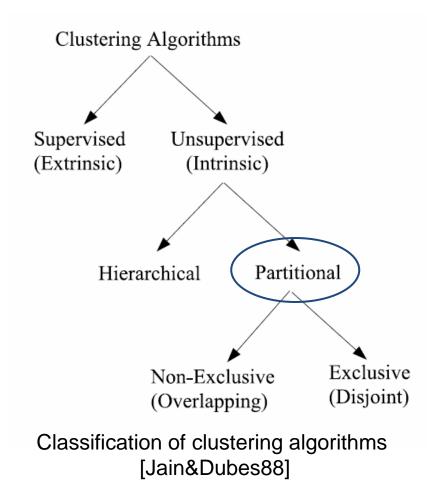
- Partitions the matched pairs into equivalence clusters → groups of entity profiles describing the same real-world object
- Input
  - Similarity Graph:
    - Nodes  $\rightarrow$  entities
    - Edges  $\rightarrow$  candidate matches
    - Edge weights  $\rightarrow$  likelihood of matching entities
- Output
  - Equivalence Clusters

## **Clustering Algorithms for Clean-Clean ER**

- Unique Mapping Clustering [Lacoste-Julien et al., KDD 2013] [Suchanek et al., PVLDB 2011]
  - Relies on 1-1 constraint
    - 1 entity from first dataset matches to 1 entity from second
  - Sorts all edges in decreasing weight
  - Starting from the top, each edge corresponds to a pair of duplicates if:
    - None of the adjacent entities has already been matched
    - predefined threshold < edge weight</li>

# **Clustering Algorithms for Dirty ER**

- A wealth of literature on clustering algorithms
- Requirements:
  - Partitional and disjoint Algorithms
    - Sometimes overlapping may be desirable
  - Goal: Sets of clusters that
    - maximize the intra-cluster weights
    - minimize the inter-cluster edge weights



## **Clustering Algorithms Characteristics**

[Hassanzadeh et al., VLDB 2009]

• Most important feature

"Unconstrained algorithms"

- I.e. , algorithms that do not require as input:
  - The number of clusters
  - The diameter of the clusters
  - Any other domain specific parameters
- Algorithms need to be able to *predict* the correct number of clusters

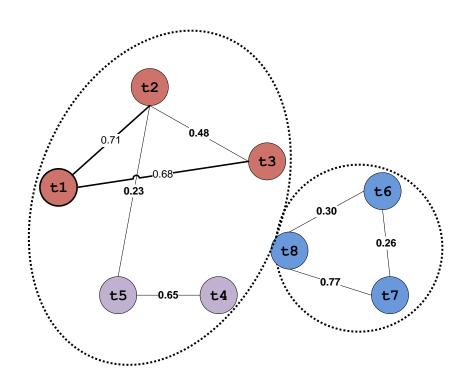
## **Clustering Algorithms Characteristics**

[Hassanzadeh et al., VLDB 2009]

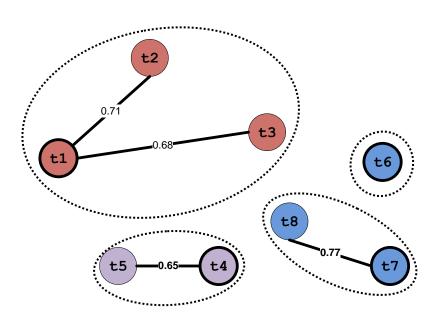
- Need to scale well
  - Time complexity <  $O(n^2)$
- Need to be robust with respect to characteristics of the data
  - E.g., distribution of the duplicates
- Need to be capable of finding 'singleton' clusters
  - Different from many clustering algorithms
    - E.g., algorithms proposed for image segmentation

- Perform clustering by a single scan of the output of the similarity join (the edges of the graph)
  - Partitioning
    - TRANSITIVE CLOSURE
  - CENTER [HGI-WebDB'00]
  - MERGE-CENTER [HM-VLDBJ09]

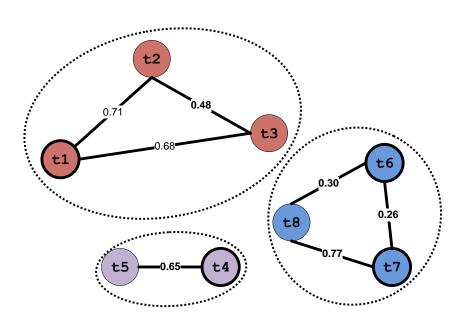
- Perform clustering by a single scan of the output of the similarity join (the edges of the graph)
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  - MERGE-CENTER [HM-VLDBJ09]



- Perform clustering by a single scan of the output of the similarity join (the edges of the graph)
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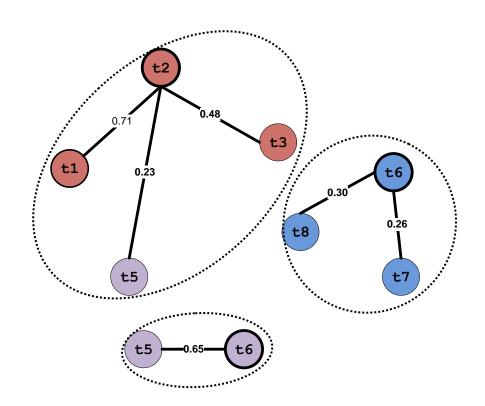


- Perform clustering by a single scan of the output of the similarity join (the edges of the graph)
  - Partitioning
    - TRANSITIVE CLOSURE
  - CENTER [HGI-WebDB'00]
  - MERGE-CENTER [HM-VLDBJ09]



## Star Algorithm [APR-JGraph04]

- Creates star-shaped clusters
  - heuristic to approximate problem of finding minimal clique cover of graph
- Similar to CENTER but
  - Allows *overlapping* clusters
  - First sorts nodes in descending order of their degrees

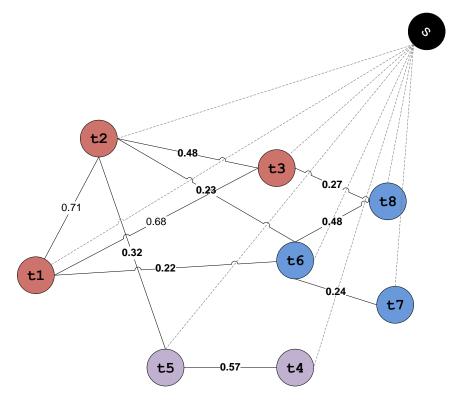


## Ricochet Algorithms [WB-DASFAA'09]

- Ricochet family of algorithms
  - Based on a strategy that resembles the rippling of stones thrown in a pond
  - Combine ideas from the classic K-means algorithm and the Star algorithm
    - First selecting seeds (star centers) for the clusters and then refining the clusters iteratively
  - Four unconstrained clustering algorithms, originally proposed for document clustering
    - SR, BSR, CR and OCR
  - SR and BSR perform a sequential selection of the cluster seeds; CR and OCR perform a concurrent selection of the seeds

## Min-Cut Clustering [Hassanzadeh et al., VLDB 2009]

- Based on the Cut-Clustering Algorithm [FTT-IM04]
  - Finding minimum cuts of edges in the similarity graph after inserting an artificial sink into similarity graph G

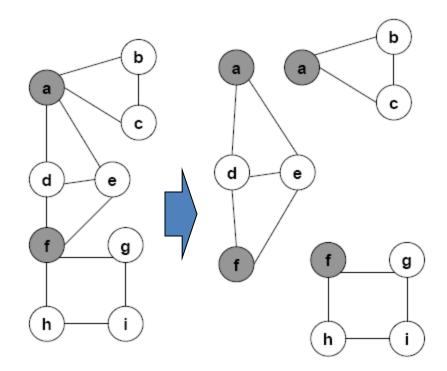


**Courtesy of Oktie Hassanzadeh** 

## **Articulation Point Clustering**

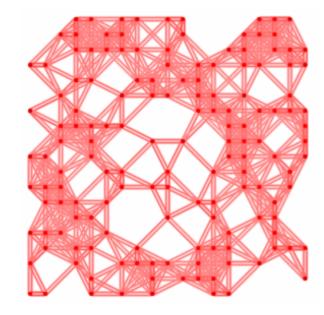
[Hassanzadeh et al., VLDB 2009]

- A scalable graph partitioning algorithm
- Based on finding articulation points
  - Articulation point: a vertex whose removal makes the graph disconnected
- Efficient implementations proposed for identifying chatter in the blogosphere [BCKT-VLDB07]



## Markov Clustering (MCL) [Dongen-Thesis00]

- Based on simulation of stochastic flow in graphs
  - Graph is mapped to Markov matrix
  - Transition probabilities recomputed through alternate application of two algebraic operations on matrices
    - Expansion and Inflation
- Clusterings with different scales of granularity by varying the inflation parameter of the algorithm



• Optimized implementation that makes the algorithm scalable

# **Correlation Clustering** [BBC-ML04]

- Original problem: a graph clustering given edges labelled with '+' or '-'
  - '+' indicates correlation between the nodes
  - '-' indicates uncorrelated nodes
- The goal is to find a clustering that agrees as much as possible with the edge labels
  - NP-Hard: approximations needed
- The labels can be assigned to edges based on the similarity scores of the records (edge weights) and a threshold value
- Several approximations exist
  - We use algorithm Cautious from [BBC-ML04] in our paper

### Summary of Experimental Results

[Hassanzadeh et al., VLDB 2009]

			Robus	stness Against	
	Scalability (Current Implementations)	Ability to find the correct number of clusters	Choice of threshold	Amount of Errors	Distribution of errors
Partitioning	High	Low	Low	Low	High
CENTER	High	High	Low	Low	High
MERGE CENTER	High	High	Low	Low	High
Star	Medium	High	Low	Low	High
SR	Low	Medium	High	High	Low
BSR	Low	Low	High	High	Low
CR	Low	High	Medium	High	High
OCR	Low	High	Medium	High	Low
Correlation Clustering	Low	High	Low	Low	High
Markov Clustering	High	High	Medium	Medium	High
Cut Clustering	Low	Low	Low	Low	High
Articulation Point	High	Medium	Low	Low	High

#### **Courtesy of Oktie Hassanzadeh**

### Main Conclusions [Hassanzadeh et al., VLDB 2009]

- None of the clustering algorithms produces perfect clustering
- Transitive closure:
  - highly scalable, but results in poor quality of duplicate groups
  - Poor quality even wrt other single-pass algorithms
- Most algorithms are robust to distribution of duplicates, except Ricochet algorithms:
  - high performance over uniformly distributed duplicates
  - poor performance otherwise
- Cut clustering and Correlation clustering:
  - sophisticated & popular algorithms
  - achieve lower accuracy than some single-pass algorithms
- Markov clustering:
  - very efficient
  - one the most accurate algorithms

### Part 8: Massive Parallelization Methods

## **Massive Parallelization Outline**

- Based on the Map-Reduce paradigm
  - Data partitioned across the nodes of a cluster
  - Map Phase: transforms a data partition into (key, value) pairs
  - Reduce Phase: processes pairs with the same key
- Parallelization of Blocking
  - Standard Blocking (Dedoop)
- Parallelization of Block Processing
  - Block Filtering
  - Meta-blocking
- Parallelization of Entity Matching
  - LINDA

# Parallel Standard Blocking [Kolb et al., PVLDB 2012]

MAP function pseudo-code	REDUCE function pseudo-code
1: Input	1: Input
Key: id of entity e <sub>i</sub> <i>i</i>	Key: blocking key value, $bkv$
Value: entity profile of e	Value: list of entity profiles $V = \{e_i, e_j,, \}$
2: Output	2: Output
Key: blocking key value, bkv	Key: pair of concatenated entity ids, <i>i</i> . <i>j</i>
Value: entity profile of e	Value: true (match) or false (non-match)
3: $bkv = extractBlockingKey(e_i)$	3: for each pair of entities $e_{i}e_{i}$ in V
4: emit( $bkv$ , $k$ . $  b_k  $ );	4: decision = compareProfiles( $e_i$ , $e_j$ )
	5: emit( <i>i</i> . <i>j</i> , decision );
	6: end loop

## Parallel Block Filtering [Efthymiou et. al., BigData 2015]

#### MAP function pseudo-code

#### 1: Input

Key: id of block  $b_k k$ 

Value: list of entity ids,  $b_k = \{i, j, ..., m\}$ 

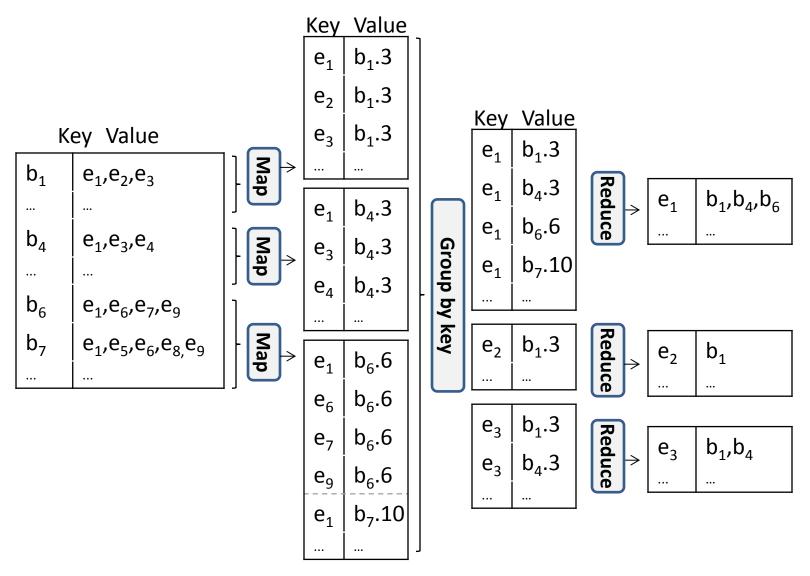
### 2: Output

```
Key: id of entity e_i, i
Value: block id and cardinality, k . ||b_k||
3: compute comparisons in block, ||b_k||
4: for each i \in b_k loop
5: emit(i, k. ||b_k||);
6: end loop
```

### 1: Input Key: id of entity $e_i$ , iValue: list of pairs $\langle k. ||b_k|| \rangle$ , V2: Output Key: id of entity $e_i$ , iValue: list of top-N blocks in $B_i$ , $B'_i$ 3: order V in ascending block cardinality 4: $B'_i = getTopNBlockIds(V)$ 5: emit(i, $B'_i$ );

**REDUCE function pseudo-code** 

## **Example Parallel Block Filtering**



### Parallel Meta-blocking [Efthymiou et al., IS 2017]

- Three strategies:
  - 1. Edge-based: explicitly creates the blocking graph
    - needs pre-processing to perform all weight computations
    - stores all edges of the blocking graph on disk
    - at least 2 MapReduce jobs per pruning algorithm with high I/O
  - 2. Comparison-based: implicitly creates the blocking graph
    - defers weight computations to avoid creating any edges
    - pre-processing enriches the input blocks with the block list of every entity, which is necessary for weight estimation → ideal for CEP/WEP
  - 3. Entity-based: uses the blocking graph only as a conceptual model
    - no pre-processing, all computations in the reducer
    - gathers entire blocks for each entity  $\rightarrow$  ideal for CNP/WNP

### Comparison-based Parallel Meta-blocking Pre-processing

#### MAP function pseudo-code

#### 1: Input

Key: id of entity  $e_i$ , *i* Value: list of associated block ids,  $B_i$ 

#### 2: Output

Key: id of block  $b_{k,k}$ Value: id of entity  $e_i$  and associated block ids,  $i.B_i$ 

3: sort  $B_i$  in ascending order of block ids

```
4: for each k \in B_i loop
```

```
5: emit( k , i.B_i );
```

6: end loop

#### **REDUCE function pseudo-code**

#### 1: Input

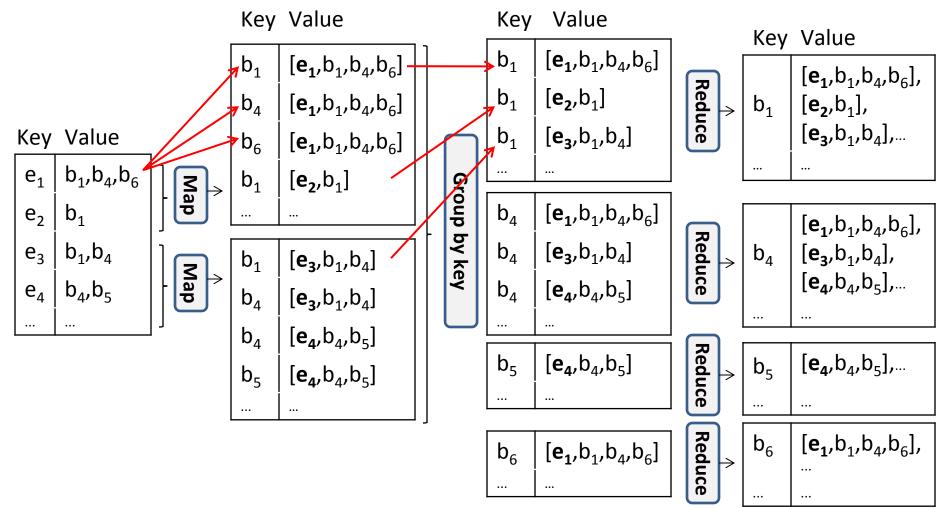
Key: id of block  $b_{k,k}$ Value: list of pairs < *i*.  $B_i$  >, V

#### 2: Output

Key: input key Value: input value 3: if  $(2 \le |V|)$ 

4: 
$$emit(k, V);$$

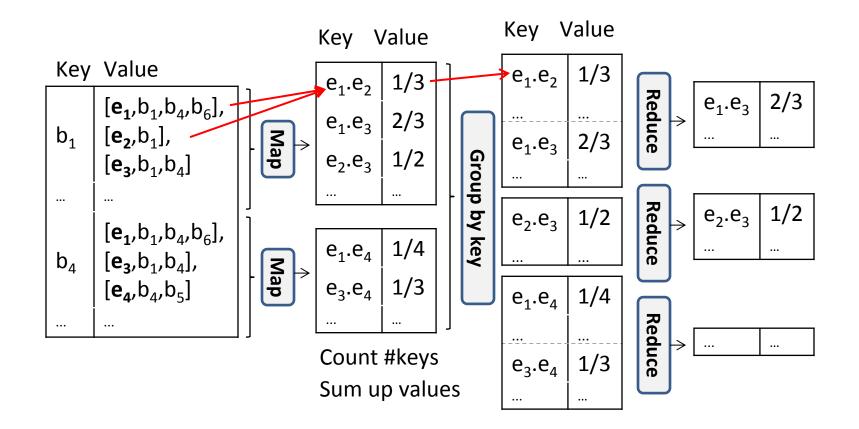
### Comparison-based Parallel Meta-blocking Pre-processing Example



### Comparison-based Parallel Meta-blocking Weighted Edge Pruning (WEP) & Jaccard Scheme (JS)

MAP function pseudo-code	REDUCE function pseudo-code
1: Input Key: id of block $b_{k, k}$ Value: list of entity ids, associated blocks and local information, $V = \{i. B_i. X_i, j. B_j. X_j,\}$ 2: Output Key: entity ids defining edge $\langle n_i, n_j \rangle$ , $i. j$ Value: total weight of $\langle n_i, n_j \rangle$ , $w_{ij}$ 3: for each $c_{ij} \in b_k$ . comparisons () loop 4: if ( isNonRedundant( $c_{ij}$ ) = true ) 5: compute $w_{ij}$ from $B_i. X_i, B_j. X_j$ ; 6: emit( $i. j, w_{ij}$ ); 7: $ E_G ++;$ 8: $tw += w_{ij}$ ; 9: end loop	1: Input Key: entity ids defining edge $, i.j$ Value: total weight of $, w_{ij}$ 2: Output Key: entity ids of retained edge $, i.j$ Value: total weight of $, w_{ij}$ 3: if ( $w_{ij} > tw/ E_G $ ) 4: emit( $i.j, w_{ij}$ );

### Comparison-based Parallel Meta-blocking Weighted Edge Pruning (WEP) & Jaccard Scheme (JS)



### Entity-based Parallel Meta-blocking Cardinality Node Pruning (CNP)

#### **MAP function pseudo-code**

#### 1: Input

```
Key: id of block b_k k
Value: list of entity ids, b_k = \{i, j, ..., m\}
```

#### 2: Output

```
Key: id of entity e_i, i
      Value: input value
3: for each j \in b_k loop
4:
             emit (j, \mathbf{b}_k);
5: end loop
```

**REDUCE function pseudo-code** 

#### 1: Input

```
Key: id of entity e_i, i
       Value: co-occurrence bag, \beta_i
2: Output
        Key: entity ids of retained edge <n<sub>i</sub>,n<sub>i</sub>>, i. j
       Value: total weight of \langle n_i, n_i \rangle, w_{ii}
```

```
3: frequencies[] \leftarrow {}; setOfNeighbors \leftarrow {};
```

```
4: for each j \in V loop
5:
```

```
frequencies[ j ]++;
6:
```

```
setOfNeighbors .add( j );
```

7: end loop

```
8: topEdges \leftarrow {};
```

```
9: for each i \in \text{setOfNeighbors} loop
```

```
10:
                w<sub>ii</sub> = getWeight ( i , j , frequencies[ j ] );
```

```
topEdges.add( j , w<sub>ij</sub> );
11:
```

```
if (topEdges.size() < k)
12:
```

topEdges.pop();

```
14: end loop
```

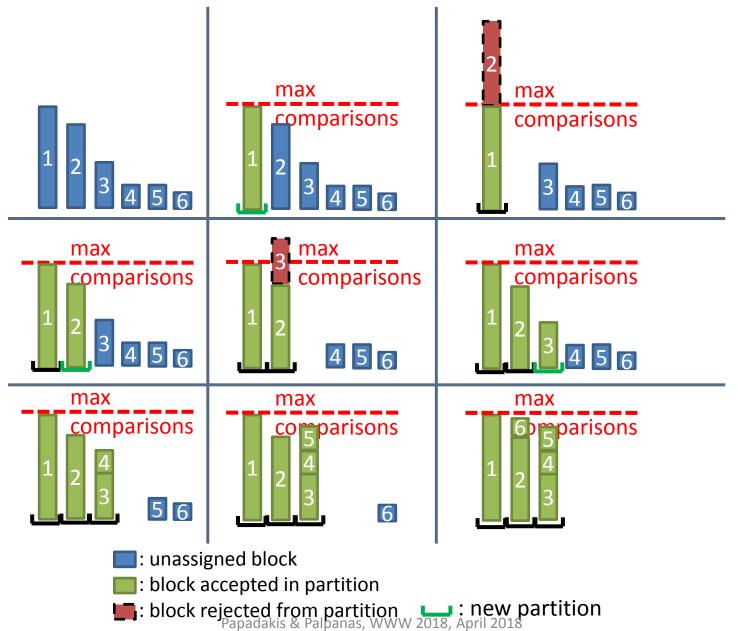
```
15: for each (j, w_{ij}) \in \text{topEdges loop}
```

```
emit (i.j, w_{ii});
16:
```

```
17: end loop
```

13:

### Load Balancing: MaxBlock Algorithm

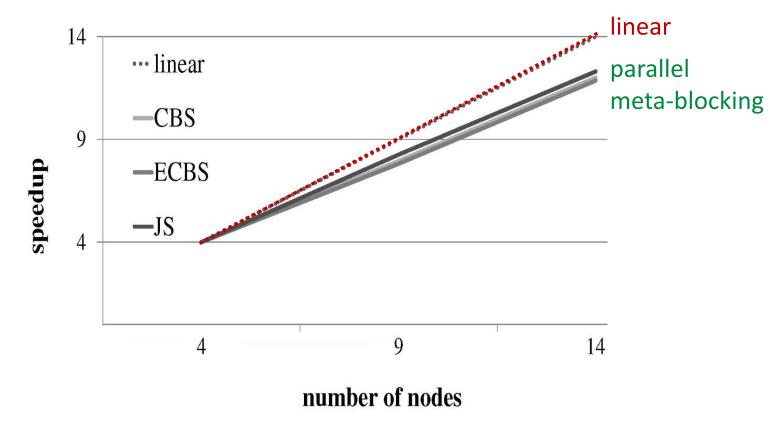


### **Parallel Meta-blocking Performance**

		$DB_C$				
Block	Basic	2				
Filtering	Advanced	2				
		Edge	Comp.	Entity		
		Based	Based	Based		
CEP	ARCS	252	89	184		
	CBS	222	55	145		
	ECBS	240	78	210		
	JS	223	60	190		
	EJS	1,996	116	>6,000		
CNP	ARCS	554	370	73		
	CBS	491	301	74		
	ECBS	555	383	76		
	JS	534	363	83		
	EJS	2,645	430	142		
WEP	ARCS	203	65	389		
	CBS	220	50	123		
	ECBS	219	54	123		
	JS	219	54	132		
	EJS	1,993	81	204		
	ARCS	562	363	63		
	CBS	498	304	65		
WNP	ECBS	568	389	73		
	JS	553	373	74		
	EJS	2,626	411	142		

219

### Comparison-based Parallel Meta-blocking Weighted Edge Pruning (WEP) & Jaccard Scheme (JS)



Parallel Meta-blocking achieves (almost) linear scale-up

## LINDA: Parallel Entity Matching as an Optimization Problem [Böhm et al., CIKM 2012]

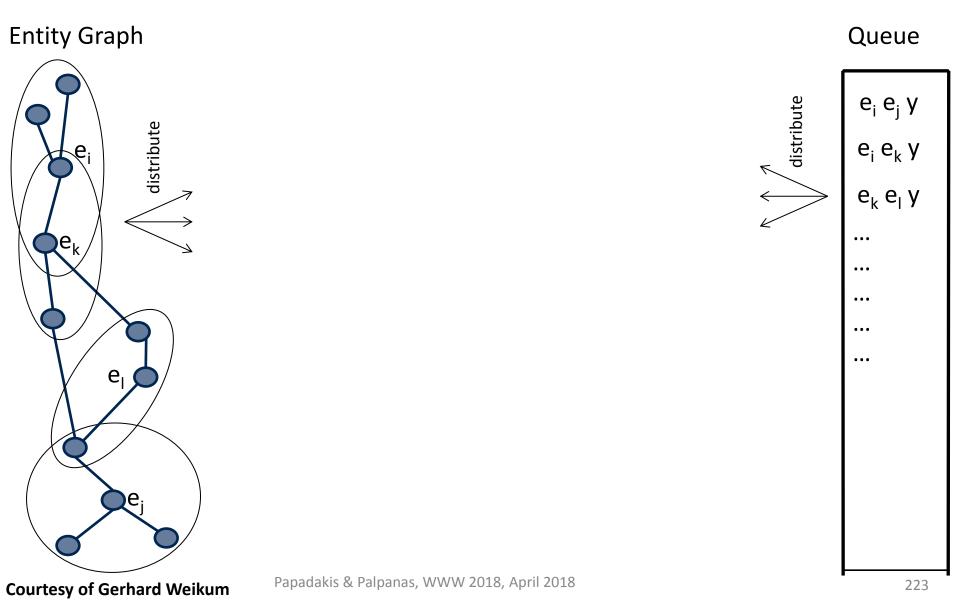
- Input:
  - Entity Graph G=(V,E) where vertices represent distinct URIs
- Output:
  - Assignment Matrix **X** where  $x_{a,b}=1$  if **a** and **b** refer to same entity
- Constraints:
  - reflexivity, symmetry, transitivity, and unique mapping per source (entity from source 1 matches with at most one entity from source 2)
- Objective:
  - Given *sim(a, b, G, X)*, find *X* that maximizes

$$\sum_{a,b\in V:S(a)\neq S(b)} x_{a,b} \, \sin(a,b,G,\boldsymbol{X})$$

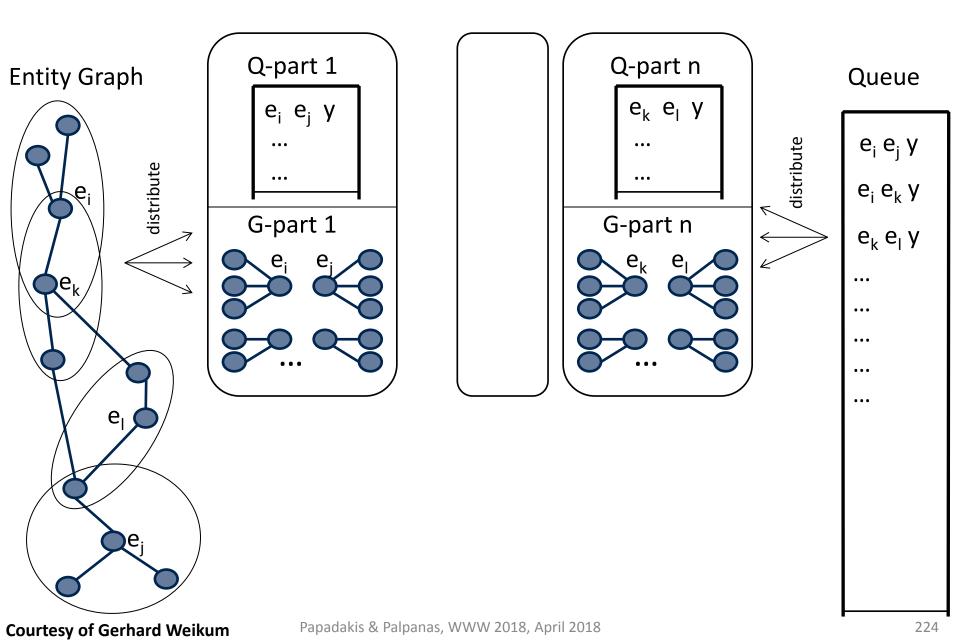
## Multi-Core Assignment Algorithm

- Initialize matrix X as identity matrix
- Initialize priority queue Q with initial similarities
- While Q not empty
  - Retrieve pair (a,b) of entities with highest similarity value
  - Accept pairs (a',b') with a' and b' in equivalence class of a and b (uses current X to determine equivalents, updates X)
  - For all pairs (c,d) of entities where similarity could have changed
    - Compute new similarities in parallel
    - If similarity has changed for (c,d)
      - Update queue with new similarity for (c,d)
- Return X

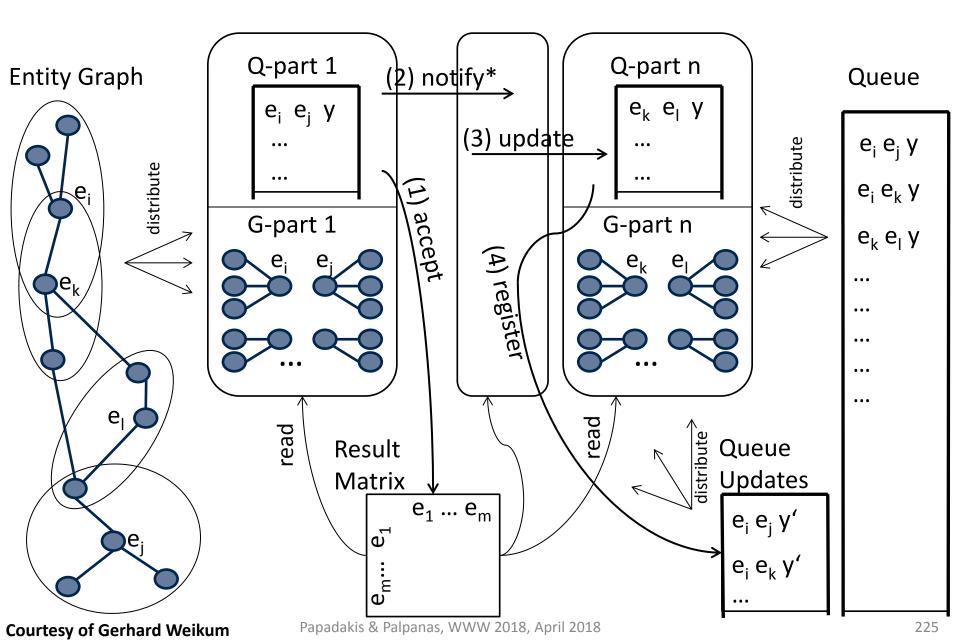
### Map/Reduce Assignment Algorithm



### Map/Reduce Assignment Algorithm



### Map/Reduce Assignment Algorithm

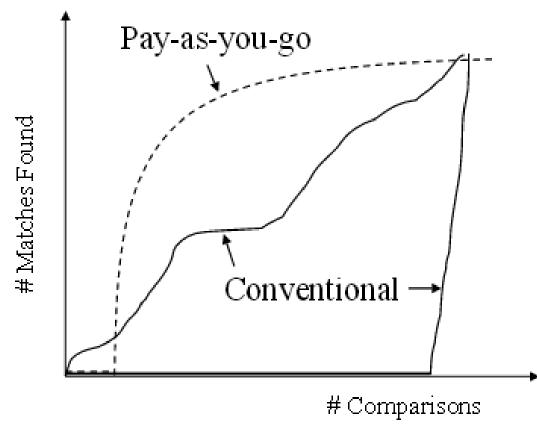


### Part 9: Progressive Entity Resolution

### Preliminaries

Facts:

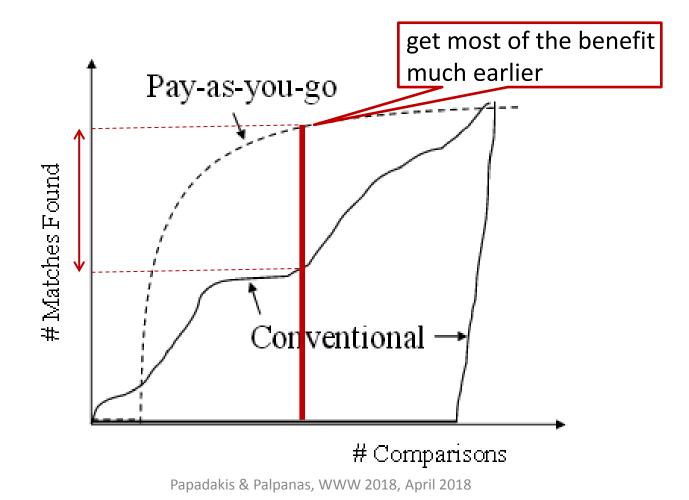
• Progressive, or Pay-as-you-go ER comes is useful



### Preliminaries

#### Facts:

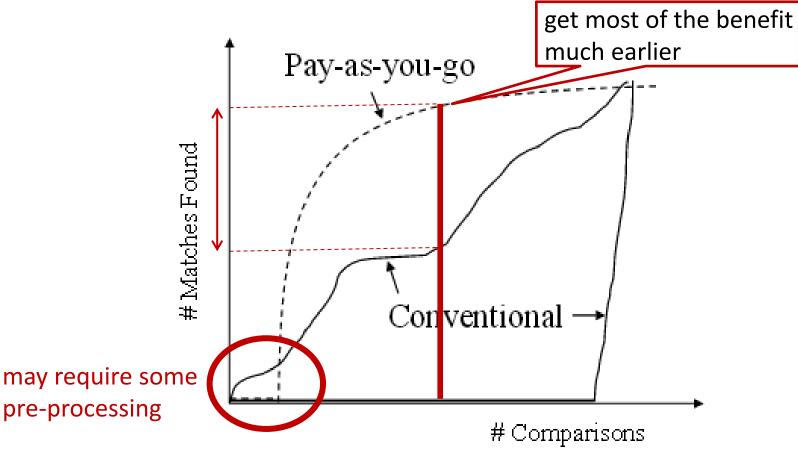
• Progressive, or Pay-as-you-go ER comes is useful



### Preliminaries

#### Facts:

• Progressive, or Pay-as-you-go ER comes is useful



Papadakis & Palpanas, WWW 2018, April 2018

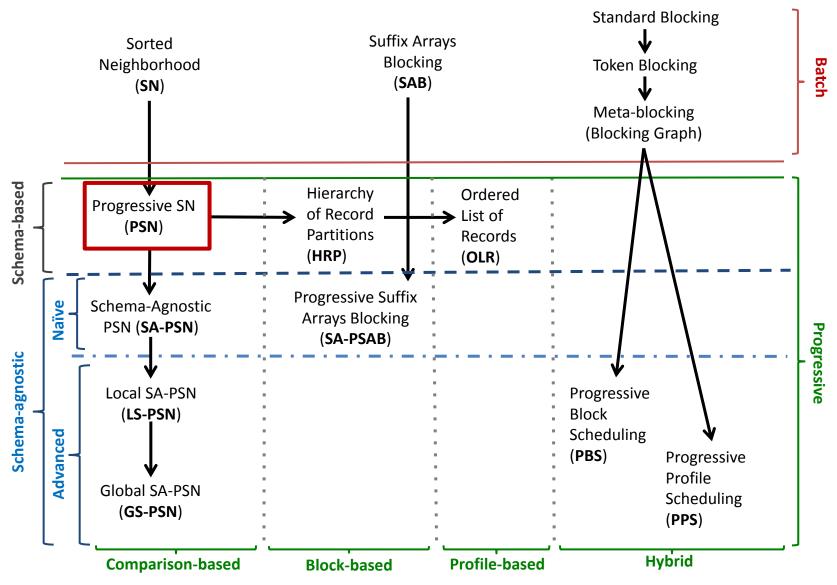
## **Progressive Entity Resolution**

- requires:
  - Improved Early Quality
  - Same Eventual Quality
- defines **optimal processing order** for a set of entities
- Use cases:
  - Limited, unknown time for ER (online ER)
  - Exploratory ER
- Empirical by nature, based on heuristics

## Static Progressive Methods

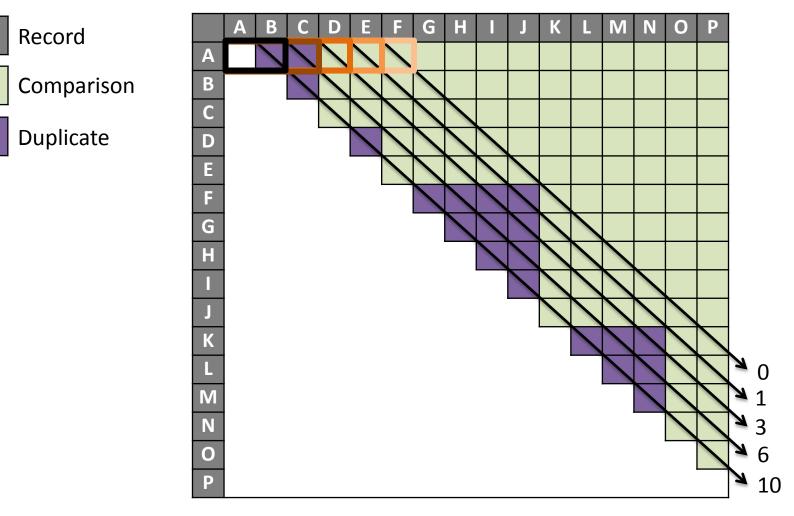
- Guide which records to compare first, independently of Entity Matching results
- Three flavors
  - Sorted list of pairs: a list of record pairs, ranked by the likelihood that the pairs match
  - Hierarchy of partitions: likely matching records in the form of partitions with different levels of granularity
  - Sorted list of records: maximize the number of matching records identified when the list is resolved sequentially

## **Taxonomy of Progressive Methods**



### Progressive Sorted Neighborhood (PSN) [Whang et al, IEEE TKDE, 2013]

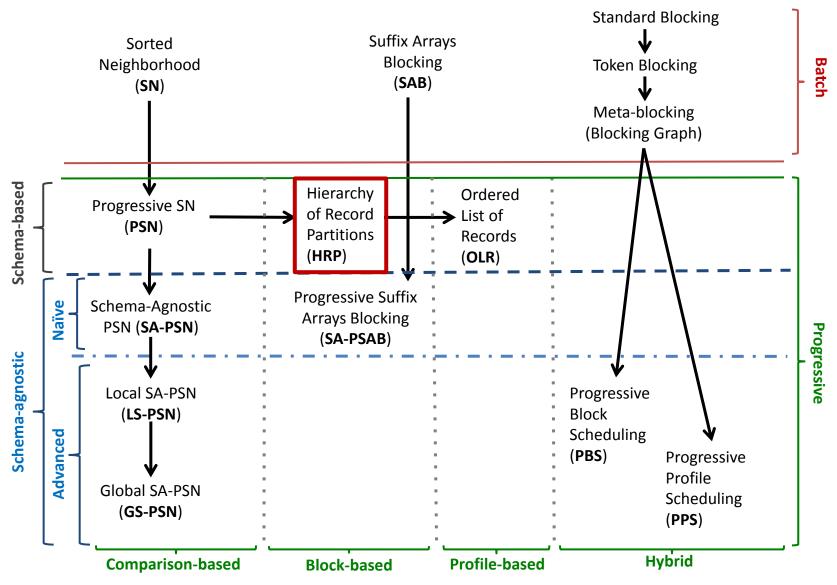
#### The Comparison Matrix



#### **Courtesy of Thorsten Papenbrock**

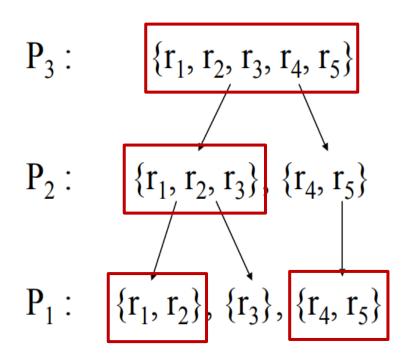
#### Papadakis & Palpanas, WWW 2018, April 2018

## **Taxonomy of Progressive Methods**



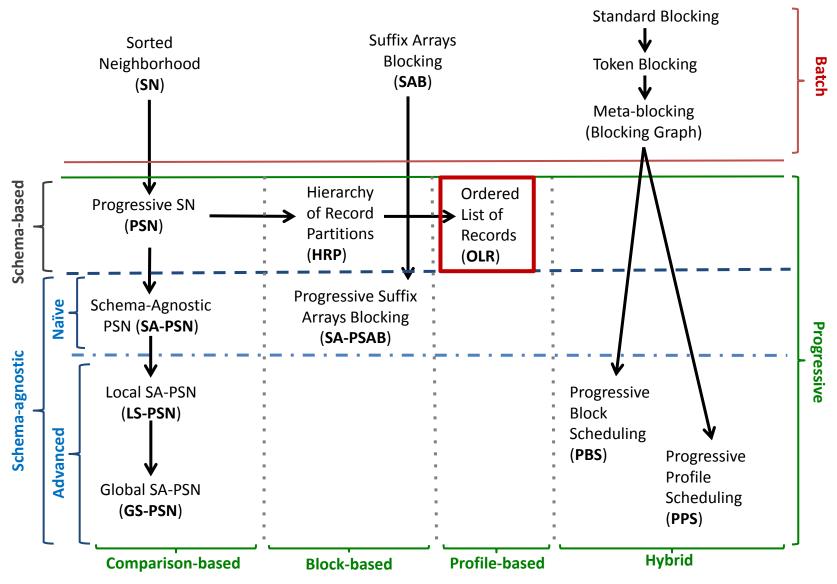
Papadakis & Palpanas, WWW 2018, April 2018

### Hierarchy of Partitions [Whang et al, IEEE TKDE, 2013]



- 1. Compare  $\{r_1, r_2\}$  and  $\{r_4, r_5\}$ .
- If there is more budget, compare {r<sub>1</sub>, r<sub>2</sub>, r<sub>3</sub>}.
- If there is still more budget, compare {r<sub>1</sub>, r<sub>2</sub>, r<sub>3</sub>, r<sub>4</sub>, r<sub>5</sub>}.

## **Taxonomy of Progressive Methods**



Papadakis & Palpanas, WWW 2018, April 2018

### Ordered List of Records [Whang et al, IEEE TKDE, 2013]

#### Goal:

maximize the number of matching records identified while resolving the list sequentially

#### Advantages:

- zero space requirements
- no change in resolution algorithm

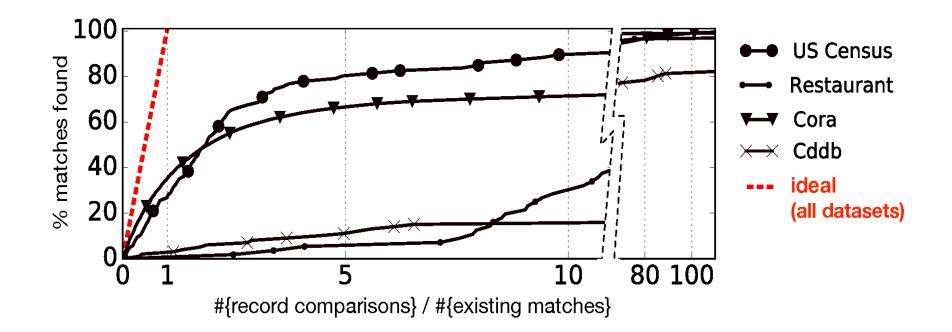
#### Generation:

Sort all entities according to a weight derived from the partitions that involve them, under the assumption that each partition is equally likely to be the correct ER outcome.

# Simonini et. al., ICDE 2018]

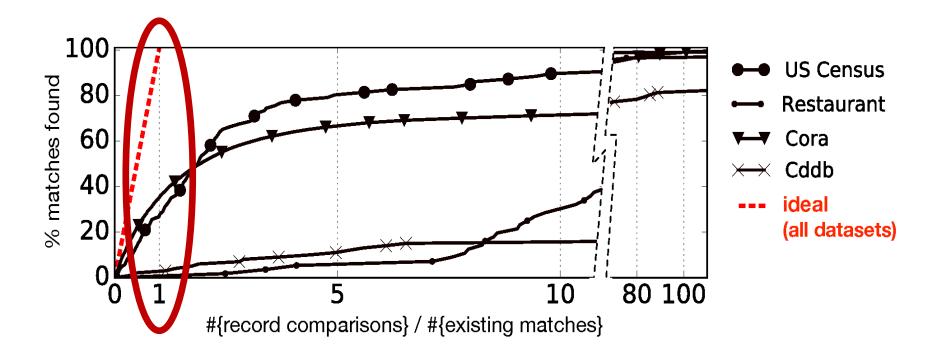
- Previous works assume structured data.
  - (Multiple) Schema-based blocking methods.
- Problems:
  - Inapplicable to Big Data, due to Volume and Variety.
  - Plenty of room for improvement
    - even for schema-based methods!

[Simonini et. al., ICDE 2018]



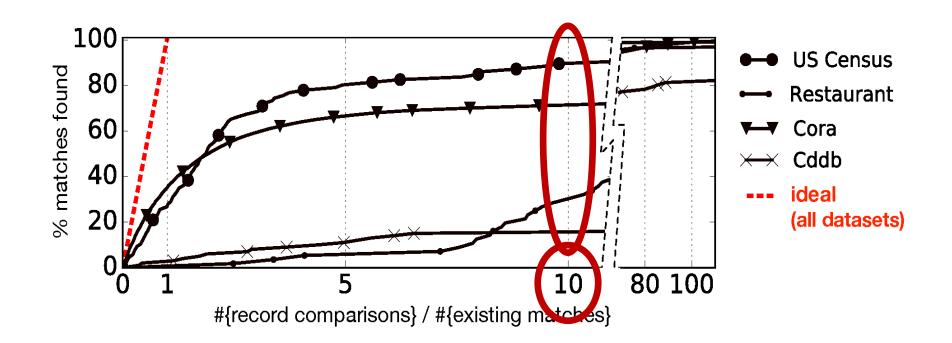
• state of the art schema-based solution: PSN

[Simonini et. al., ICDE 2018]



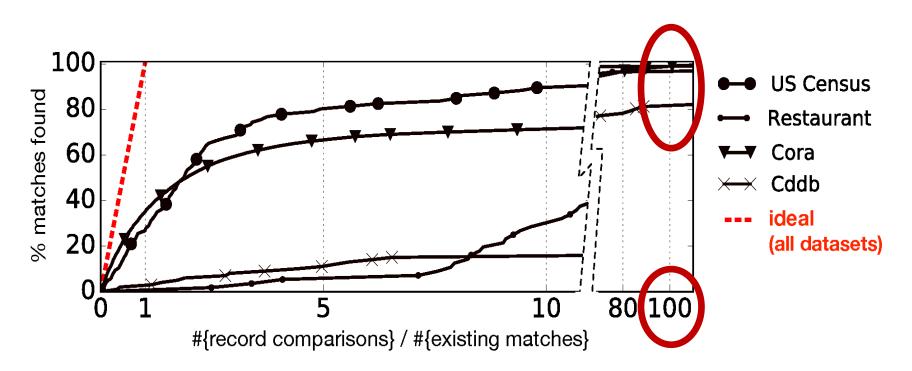
- state of the art schema-based solution: PSN
- when optimal finds 100% of matches, PSN finds 2-35% of matches

[Simonini et. al., ICDE 2018]



- state of the art schema-based solution: PSN
- when optimal finds 100% of matches, PSN finds 2-35% of matches
- after 10x the comparisons optimal needs, PSN finds 15-85% of matches

[Simonini et. al., ICDE 2018]

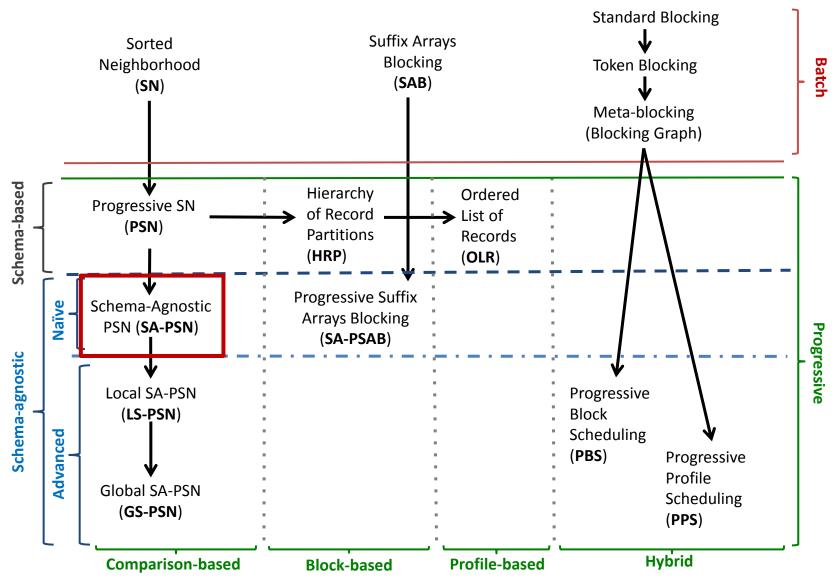


- state of the art schema-based solution: PSN
- when optimal finds 100% of matches, PSN finds 2-35% of matches
- after 10x the comparisons optimal needs, PSN finds 15-85% of matches
- after 100x the comparisons optimal needs, PSN finds 80-99% of matches

# Simonini et. al., ICDE 2018]

- Solution:
  - schema-agnostic methods that are able to handle large, semi-structured, heterogeneous data
  - proposed solutions also applicable to structured data

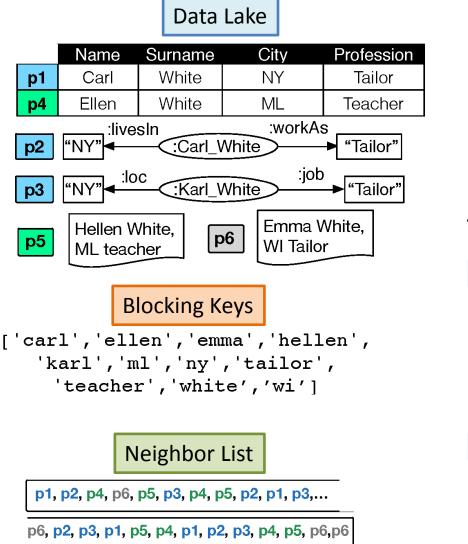
## **Taxonomy of Progressive Methods**

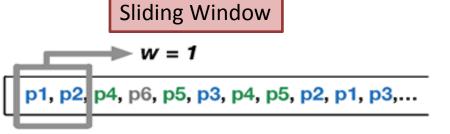


## Schema-agnostic PSN [Simonini et. al., ICDE 2018]

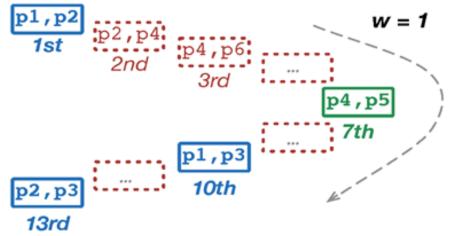
- Use all attribute values as blocking keys regardless of attribute values
- Sort them alphabetically
- Sort the entities accordingly  $\rightarrow$  Neighbor List
  - The same entity might be placed in consecutive places
- Slide the incremental window over the Neighbor List
- Execute the valid comparisons

## **Example of Schema-agnostic PSN**

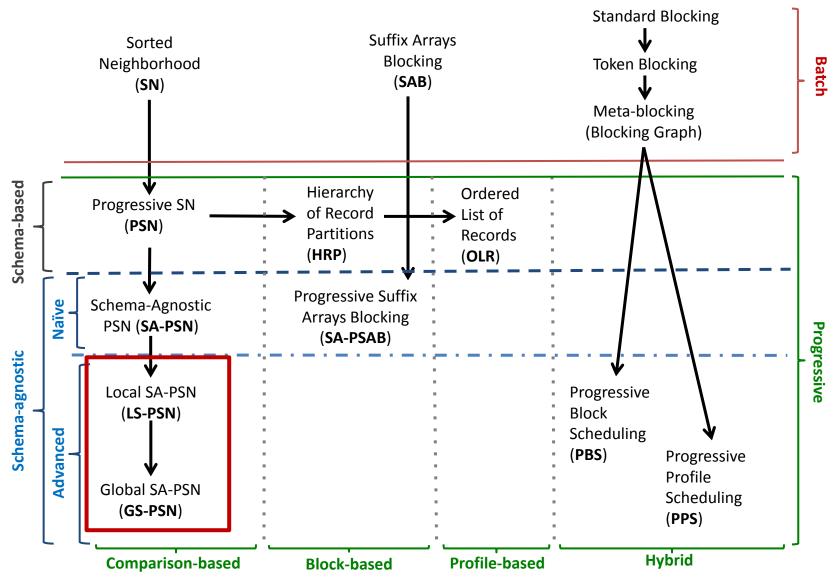




p6, p2, p3, p1, p5, p4, p1, p2, p3, p4, p5, p6,p6



## **Taxonomy of Progressive Methods**

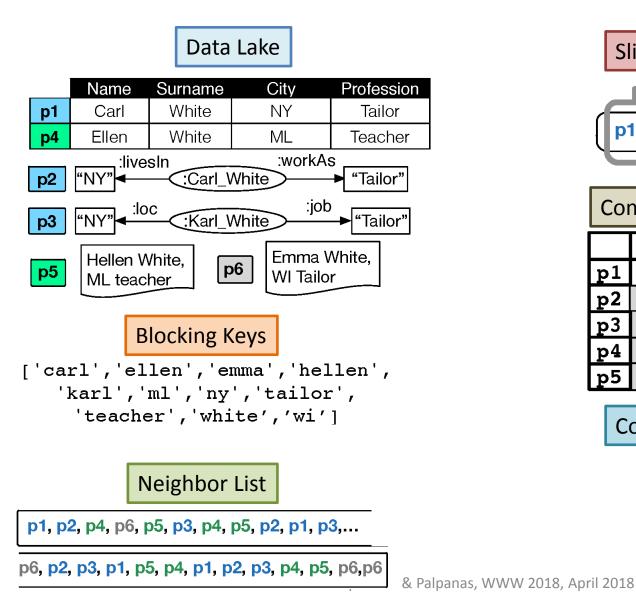


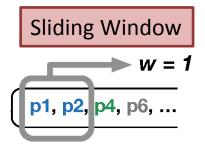
Papadakis & Palpanas, WWW 2018, April 2018

### Local/Global Schema-agnostic PSN [Simonini et. al., ICDE 2018]

- Drawbacks of SA-PSN
  - coincidental proximity  $\rightarrow$  random ordering
  - redundant comparisons
- LS-PSN:
  - discards redundant comparisons within the current window
  - local execution order through comparison weighting with Position Index
  - weighting scheme: Relative Co-occurrence Frequency (RCF)
- GS-PSN:
  - similar to LS-PSN, but defines a global execution order for all comparisons in a range of window sizes up to  $w_{max}$

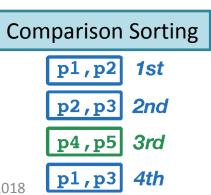
## Example of LS-PSN



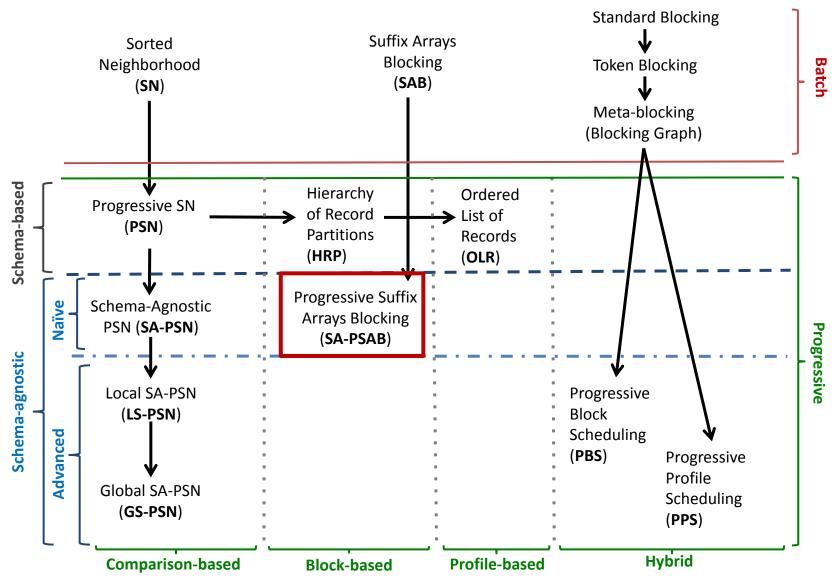


Comparison W	/eighting
--------------	-----------

	p2	p3	p4	p5	<b>p6</b>
p1	.6	.3	.1	.1	.1
p2		.6	.1	.1	.1
<b>p</b> 3			.3	• 1	.1
p4				.6	.1
p5					.3



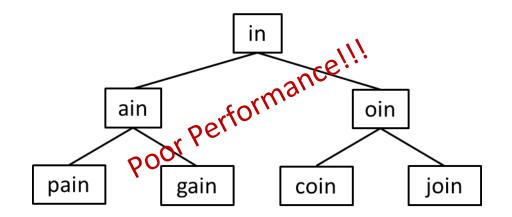
## **Taxonomy of Progressive Methods**



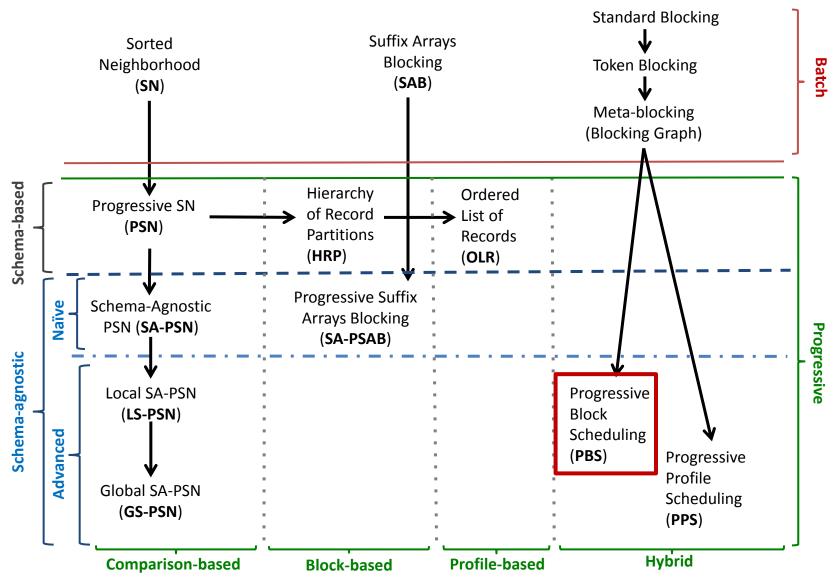
Papadakis & Palpanas, WWW 2018, April 2018

### Progressive Suffix Arrays Blocking [Simonini et. al., ICDE 2018]

- Every token in any attribute value is a blocking key
- Every key is converted to all suffixes with at least I<sub>min</sub> characters
- Every suffix of minimum length creates a tree with that suffix at its root → Hierarchy of Partitions



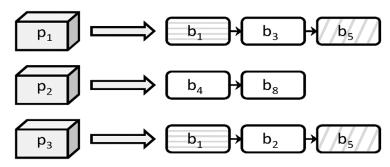
## **Taxonomy of Progressive Methods**



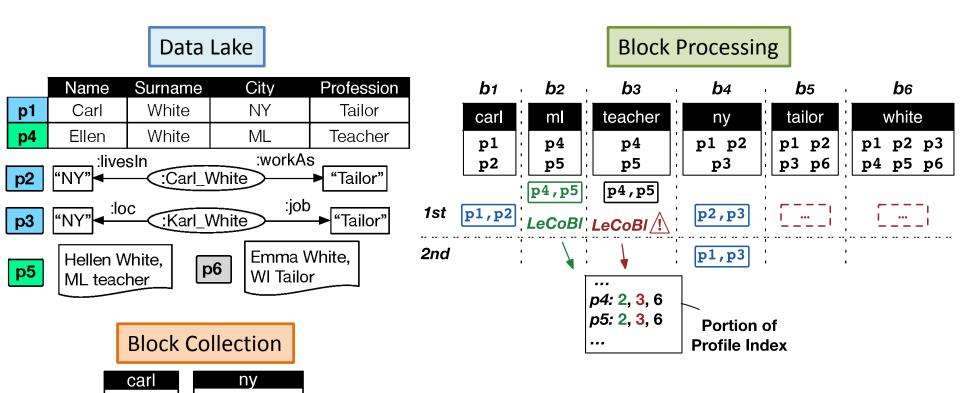
Papadakis & Palpanas, WWW 2018, April 2018

### Progressive Block Scheduling (PBS) [Simonini et. al., ICDE 2018]

- Based on redundancy-positive blocking methods
- Orders blocks in increasing comparisons
- For each block:
  - Estimate the weight of all comparisons
  - Sort and process the non-redundant comparisons in decreasing weight
  - Relies on Entity (Profile) Index



## Example of PBS



p1 p2 p3

teacher

p4 p5

white p1 p2 p3 p4 p5 p6

tailor

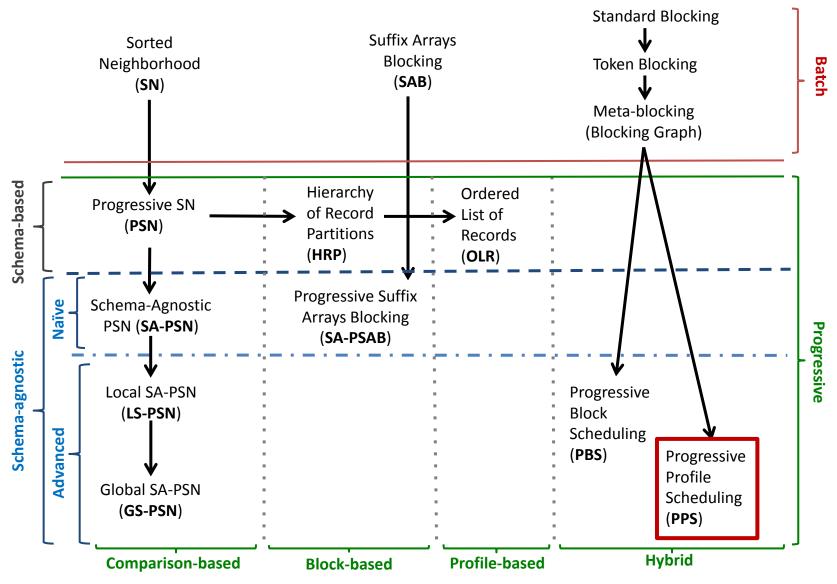
p1 p2 p3 p6

p1 p2

ml

p4 p5

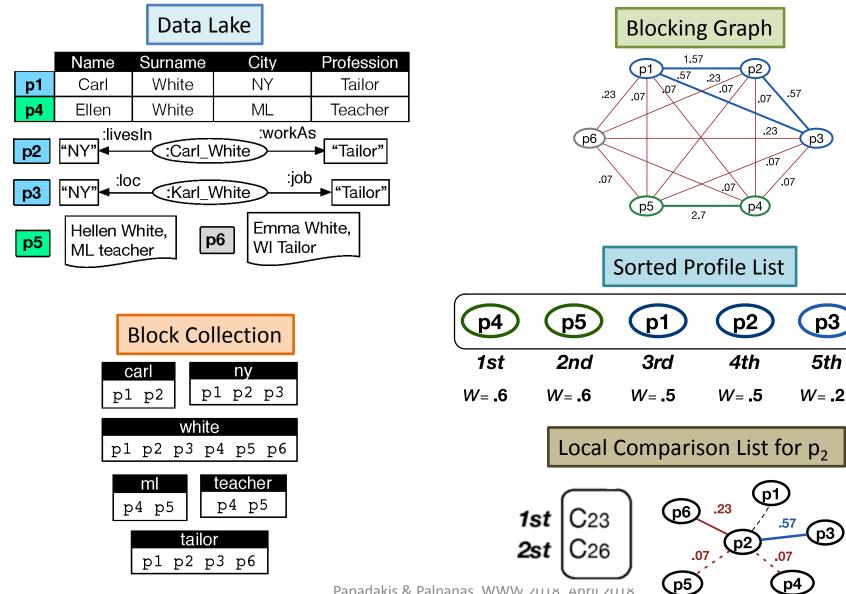
### **Taxonomy of Progressive Methods**



### Progressive Profile Scheduling (PPS) [Simonini et. al., ICDE 2018]

- Based on redundancy-positive blocking methods
- Orders entities in decreasing duplication likelihood
- Simultaneously, it aggregates the top-weighted comparison per entity → these are the first comparisons to be processed
- Processes one entity at a time
  - For each entity, it considers the k top-weighted co-occurring ones in decreasing edge weight

## Example of PPS



Papadakis & Palpanas, WWW 2018, April 2018

**p6** 

6th

W=.1

• datasets used:

	ER type	P	#attr.	$ \mathcal{D}_P $		
Structured Datasets						
census	Dirty ER	841	5	344		
restaurant	Dirty ER	864	5	112		
cora	Dirty ER	1.3k	12	17k		
cddb	Dirty ER	9.8k	106	300		
Large, Heterogeneous Datasets						
movies	Clean-clean ER	28k—23k	4—7	23k		
dbpedia	Clean-clean ER	1.2M—2.2M	30k—50k	893k		
freebase	Clean-clean ER	4.2M—3.7M	37k—11k	1.5M		

• datasets used:

	ER type	#attr.	$ \mathcal{D}_P $				
Structured Datasets							
census	Dirty ER	Dirty ER 841		344			
restaurant	Dirty ER	864	5	112			
cora	Dirty ER	1.3k	12	17k			
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Large, Heterogeneous Datasets							
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freebase	Clean-clean ER	4.2M—3.7M	37k—11k	1.5 <b>M</b>		

• measures used:  $Recall = \frac{\# emitted matches}{\# existing matches}$   $ec^* = \frac{\# emitted comparisons}{\# existing matches}$ 

• ec\* measures # of comparisons as multiples of all comparisons of optimal

• datasets used:

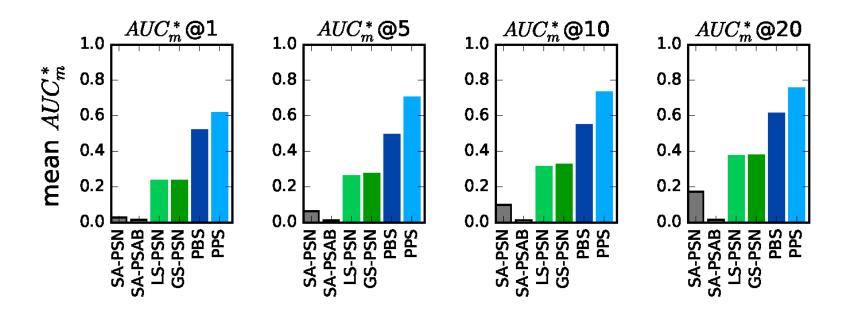
	ER type	P	#attr.	$ \mathcal{D}_P $		
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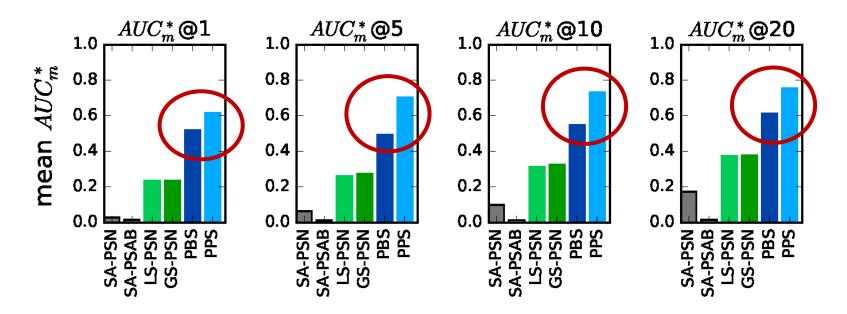
area under curve:  $AUC_m^*@ec^* = \int_0^{ec^*} \frac{Recall Curve of m}{ideal Recall Curve}$ 

- ec\* measures # of comparisons as multiples of all comparisons of optimal
- AUC<sup>\*</sup><sub>m</sub>@ec<sup>\*</sup> measures performance of method m for effort ec<sup>\*</sup>
  - the higher the  $AUC_m^*@ec^*$ , the better (optimal has  $AUC_m^*@ec^*=1$ )

• performance over heterogeneous datasets

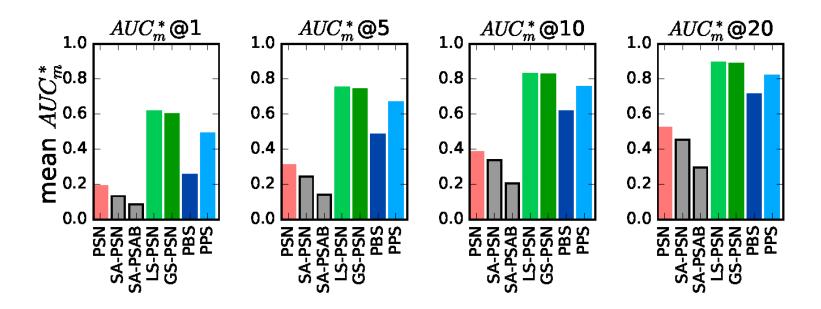


• performance over heterogeneous datasets

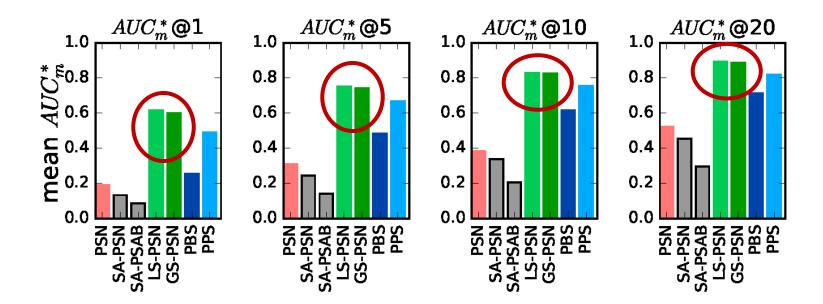


- methods based on redundancy-positive blocking perform significantly better
- **PPS** is the winner

• performance over structured datasets

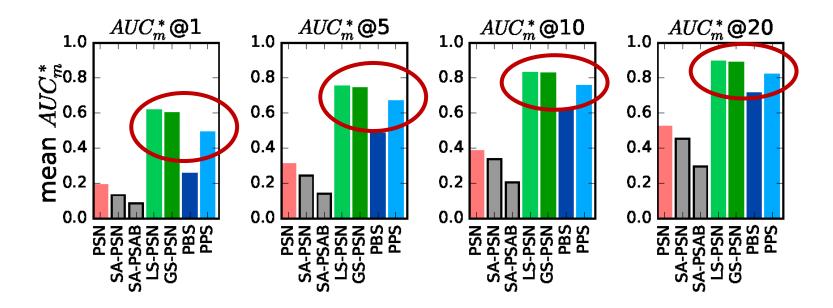


• performance over structured datasets



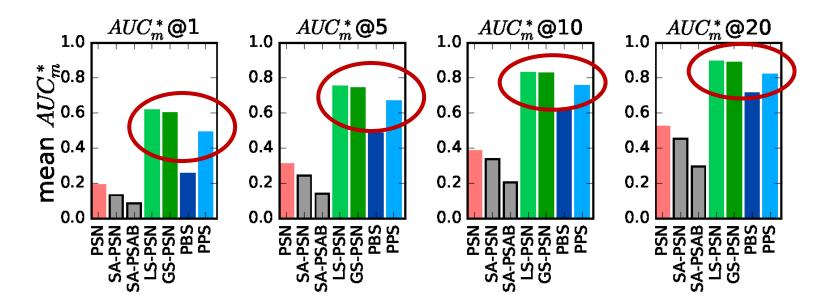
• the LS/GS-PSN methods perform significantly better

• performance over structured datasets



- the LS/GS-PSN methods perform significantly better
- PPS achieves almost the same performance

• performance over structured datasets

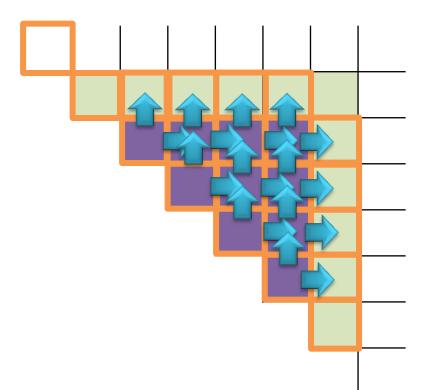


- the LS/GS-PSN methods perform significantly better
- PPS achieves almost the same performance
- overall, PPS is method of choice for progressive ER on both structured/ heterogeneous data

# **Dynamic Progressive Methods**

- Problem of Static Methods:
  - The order of comparisons is immutable.
- Impact:
  - The algorithm cannot react to a skewed distribution of duplicates.
- Solution:
  - If (i,j) is a duplicate, then check (i+1,j) and (i,j+1) as well.
  - Assumption:
    - Oracle for Entity Matching

### Dynamic Progressive SN [Papenbrock et a., IEEE TKDE, 2015]



### Part 10: JedAl Toolkit

## What is the JedAl Toolkit?

JedAI can be used in three ways:

- 1. As an open source library that implements numerous stateof-the-art methods for all steps of an established end-to-end ER workflow.
- 2. As a desktop application for ER with an intuitive Graphical User Interface that is suitable for both expert and lay users.
- 3. As a workbench for comparing all performance aspects of various (configurations of) end-to-end ER workflows.



#### Magellan

 limited variety of (blocking) methods  rich variety available methods for every step in the end-to-end workflow

JedAI Jed



#### Magellan

- limited variety of (blocking) methods
- × restricted to relational data only
- rich variety available methods for every step in the end-to-end workflow

JedAI Jed

 ✓ applies to both structured and nonstructured data



#### Magellan

- k limited variety of (blocking) methods
- × restricted to relational data only
- x targeted to expert users, focusing on development of tailor-made methods

 rich variety available methods for every step in the end-to-end workflow

JedAI

- ✓ applies to both structured and nonstructured data
- hands-off functionality through default configuration of every method, but also extensible



#### Magellan

- k limited variety of (blocking) methods
- × restricted to relational data only
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- offers command-line interface, no GUI

 rich variety available methods for every step in the end-to-end workflow

JedAl

- ✓ applies to both structured and nonstructured data
- hands-off functionality through default configuration of every method, but also extensible
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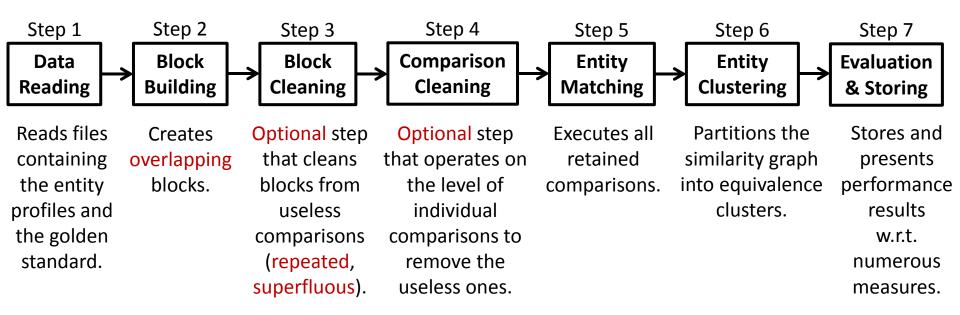
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JedAl

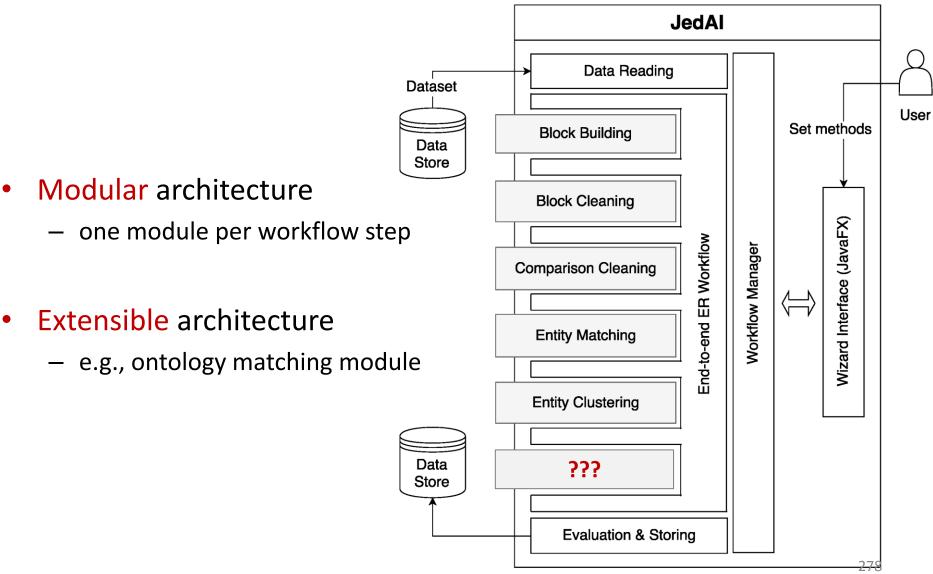
- ✓ applies to both structured and nonstructured data
- hands-off functionality through default configuration of every method, but also extensible
- intuitive GUI with guidelines even for novice users
- ✓ multi-core execution (coming soon)

# How does the JedAI Toolkit work?

JedAI implements the following schema-agnostic, end-to-end workflow for both Clean-Clean and Dirty ER:

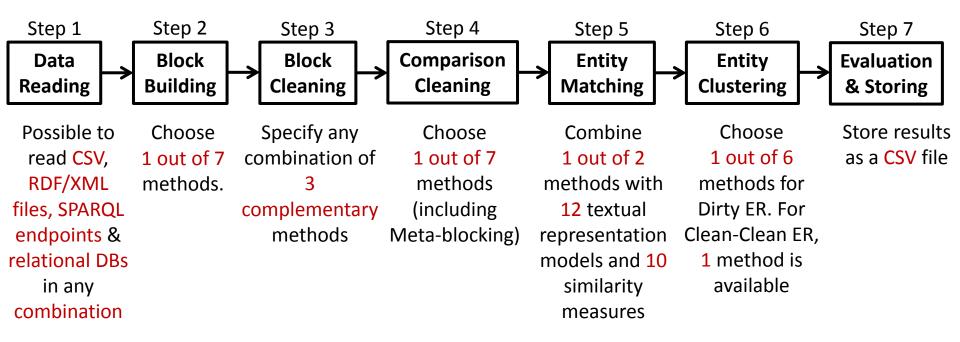


# How is the JedAI Toolkit structured?



## How can I build an ER workflow?

JedAI supports several established methods for each workflow step:



## Which Data Formats are supported?

#### **Data Formats**

**CSV** files

**Relational databases** 

XML/RDF/OWL files

SPARQL endpoints

Java Serialized Objects (using JedAI data model)

### Which Blocking Methods are supported?

Block Building	Block Cleaning	Comparison Cleaning
Token Blocking	Block Filtering	<b>Comparison Propagation</b>
Sorted Neighborhood	Size-based Block Purging	Cardinality Edge Pruning (CEP)
Extended Sorted Neighborhood	Cardinality-based Block Purging	Cardinality Node Pruning (CNP)
Q-Grams Blocking	Block Scheduling	Weighted Edge Pruning (WEP)
Extended Q-Grams Blocking		Weighted Node Pruning (WNP)
Suffix Arrays		Reciprocal CNP
Extended Suffix Arrays		Reciprocal WNP

### Which Entity Matching/Clustering Methods are supported?

Entity Matching	Entity Clustering	
Group Linkage*	Center Clustering	
Profile Matcher*	<b>Connected Components</b>	
	Cut Clustering	
* In combination with bag and	Markov Clustering	
graph textual models based on token and character n- grams and various established	Merge-Center Clustering	
	<b>Ricochet SR Clustering</b>	
string similarity measures	Unique Mapping Clustering	

### Which Datasets are included?

Several datasets are available for testing

Clean-Clean ER (real)	D1 Entities	D2 Entities		Dirty ER (synthetic)	Entities
Abt-Buy	1,076	1,076		10K	10,000
DBLP-ACM	2,616	2,294		50K	50,000
DBLP-Scholar	2,516	61,353		100K	100,000
Amazon-GP	1,354	3,039		200K	200,00
Movies	27,615	23,182		300K	300,00
DBPedia	1,190,733	2,164,040		1M	1,000,000
7				2M	2,000,000
can be used for Dirty ER, too					

## What are the next steps?

- Version 2.0:
  - Includes support for schema clustering, multicore functionality, GNU
     Trove for higher time efficiency.
  - Available at the end of August, 2018.
- Version 3.0:
  - Includes support for data fusion, progressive ER as well as a workflow builder.
  - Available at the end of December, 2018.
- Version 4.0:
  - All functionality is implemented in Apache Spark.
  - Available at the end of December, 2019.

## Where can I find JedAI Toolkit?

- Project website: <u>http://jedai.scify.org</u>
- Documentation (slides, videos, etc) available at github
- Github repositories:
  - JedAI Library: <u>https://github.com/scify/JedAIToolkit</u>
  - JedAI Desktop Application and Workbench: <u>https://github.com/scify/jedai-ui</u>.
  - All code is implemented using Java 8.
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  - All code is implemented using Java 8.
  - All code is publicly available under Apache License V2.0.
- JedAI already used in the industry, and in university courses
- When using JedAI, please cite: George Papadakis, Leonidas Tsekouras, Emmanouil Thanos, George Giannakopoulos, Themis Palpanas and Manolis Koubarakis: "JedAI: The Force behind Entity Resolution", in ESWC 2017

### Part 11: Challenges

### Automatic Configuration

#### Facts:

- Several parameters in every blocking workflow
  - Both for lazy and proactive methods
- Blocking performance sensitive to internal configuration
  - Experimentally verified in [Papadakis et. al., VLDB 2016]
- Manual fine-tuning required

#### **Open Research Directions:**

- Plug-and-play blocking
- Data-driven configuration

## **Privacy Preserving Blocking**

#### Facts:

- several applications ask for privacy-preserving ER
- lots of interest in this area

[Christen, PADM 2006][Karakasidis et al., 2012][Ziad et al, BTW 2015]

#### **Open Research Directions:**

- What is the role of blocking workflow techniques?
   block building, block filtering, comparison cleaning
- How can existing blocking techniques be adjusted?
- Novel blocking methods for this context

## **Incremental Blocking**

#### Facts:

- Velocity in Web Data
- Dynamic ER
- Incremental ER [Gruenheid et. al., VLDB 2014]
  - − Blocking  $\rightarrow$  black box

#### **Open Research Directions:**

• Incremental (Meta-)Blocking

# **Distributed Blocking**

#### Facts:

- Velocity in Big Data
- Need for even faster/more scalable ER solutions

#### **Open Research Directions:**

- What is the best way to use the modern distributed platforms/paradigms?
   Flink/Spark
- How can we further improve performance of Parallel Meta-blocking?
  - Gelly/Gradoop/GraphX
- Minimize both time performance and total CPU cycles

### Part 12: Conclusions

# Conclusions – Block Building

- Traditional proactive blocking methods only suitable for relational data
  - background schema knowledge should be available for their configuration
- Recent lazy blocking methods scale well to heterogeneous, semi-structured Big Data
  - Variety is addressed with schema-agnostic keys
  - Volume is addressed with Block and Comparison Cleaning methods → they trade slightly lower recall, for much higher precision
  - Token Blocking  $\rightarrow$  the only parameter-free blocking method

# **Conclusions – Block Cleaning**

- Coarse-grained functionality:
  - operation at the level of entire blocks
  - low cost (fast) methods
- Only applicable to lazy blocking methods
- They **boost** the overall performance to a large extent:
  - comparisons drop by orders of magnitude
  - recall drops to a controllable extent (~1-2%)
- Mostly complementary methods
  - multiple Block Cleaning methods can be combined in a single workflow

# **Conclusions – Comparison Cleaning**

- Fine-grained functionality:
  - operate at the level of individual comparisons → computationally intensive process
- Apply to both lazy and proactive methods
- Meta-blocking is the current state-of-the-art
  - Discards both superfluous and redundant comparisons
  - Necessary for reducing comparisons to manageable levels
    - reduces comparisons by orders of magnitude, with recall > 98%
  - Naturally parallelizable

# Big Data Research (BDR) Journal

http://www.journals.elsevier.com/big-data-research/

- New Elsevier journal on topics related to big data
  - advances in big data management/processing
  - interdisciplinary applications
- Editor in Chief for BDR
  - submit your work
  - propose special issues
- google: bdr journal



# thank you! questions?

http://sourceforge.net/projects/erframework

# google: themis palpanas -> publications -> tutorials

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